

# Building, Planning and Land Development Online Applications and Permits

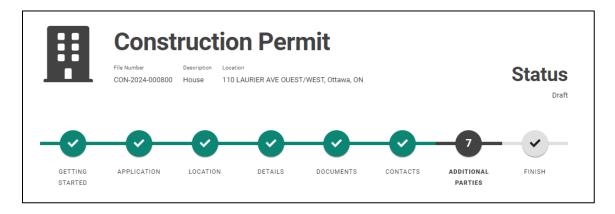
### **Customer Portal User-Guide**

# Adding an Additional Party

For Construction related permits and Master Plans, a voluntary submission step of Additional Parties will be available for completion, providing individuals or other Businesses, permissions to partake in your application.

To add an Additional Party to your application,

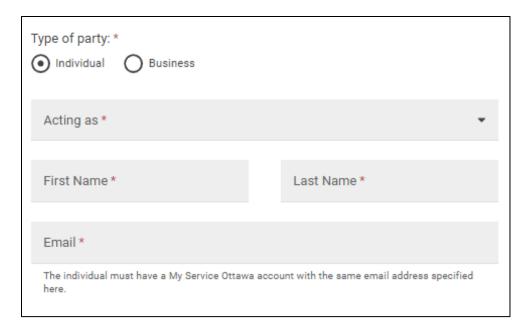
1. Move the application submission process forward to the **Additional Parties** step.



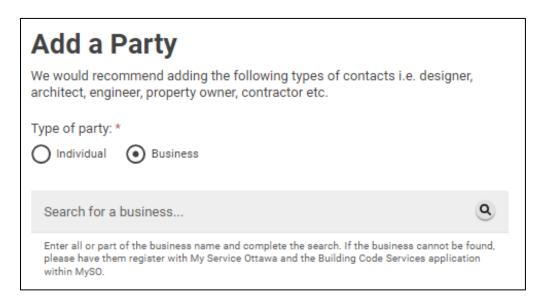
2. On the Additional Parties step, an individual or business can be added to your application, providing them with permissions to either make payments, conduct reviews, or request inspections on your behalf.



3. Before an **Individual** can be added to the application as an Additional party, they must first have a My ServiceOttawa account under their name with their email address registered.



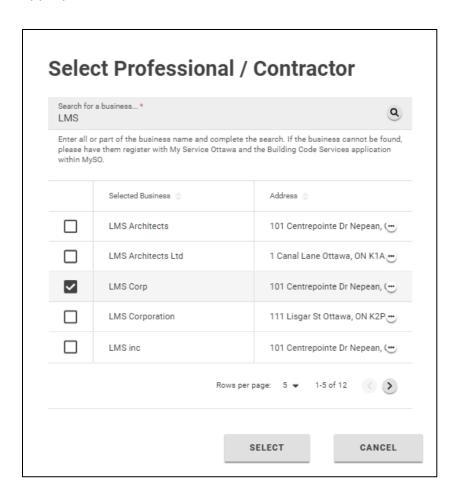
4. To add a **Business** as an Additional Party, toggle the Business option and search for the business by name. Businesses must also have an existing My ServiceOttawa account in order for them to appear in a search.



If a business's name returns 0 results in the search, it is a sign that they do not have a My ServiceOttawa account and one must be first created.



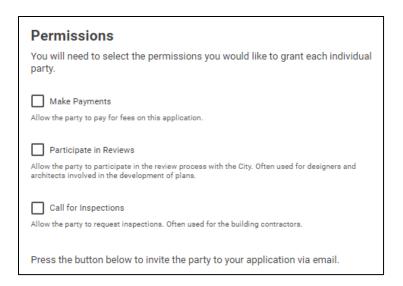
If registration occurred, a list of business names will be generated, and the appropriate name can be selected from the list.



Select the **Select** button to apply.



5. To add **Permissions** for the party, select one or all the permission types using the checkboxes.



6. Select the **Send Invite** button to send an email notification to the added party.



An invitation confirmation message will appear at the top of the screen for every party that is added to the application.



7. A list of all parties will be shown in the **Invited Parties** section, describing the party name, permissions granted and the status of the invitation.

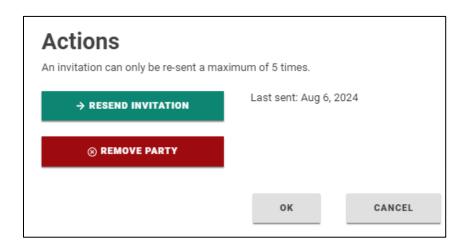




8. To make any edits to the added party, or to delete the party, select the **Edit** Icon on the same row as the party. A **Manage Party** pop-up will open where the permission options can be updated.



At the bottom of the pop-up, an **Actions** section allows the applicant to either resend the invitation or remove the party using the respective buttons.



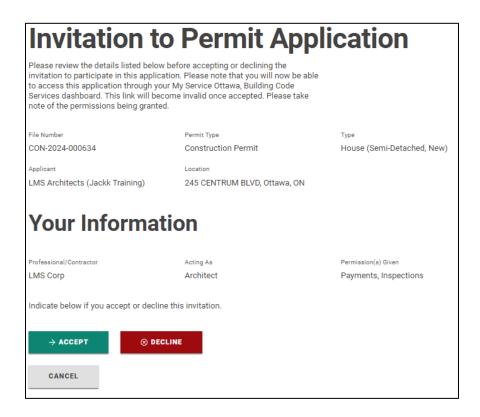
9. Select **Next** to proceed to the next step in the application process.



## Receiving the Additional Party Invitation

When an individual or business is added as an Additional Party on an application, they will receive an email notification to the email address listed.

 On the email notification, select the View link provided. The link will either direct you to the My ServiceOttawa sign in page, or if already logged in, to the Invitation to Permit Application page.



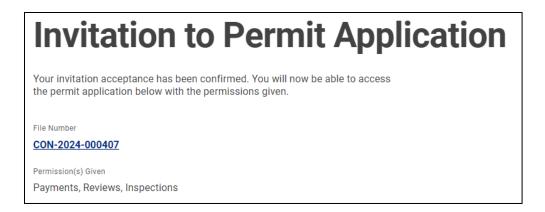
The application information, applicant and your permissions granted will be outlined on this page.

The View Invitation link is also available on the main Dashboard, under the **Pending Invitation** section.

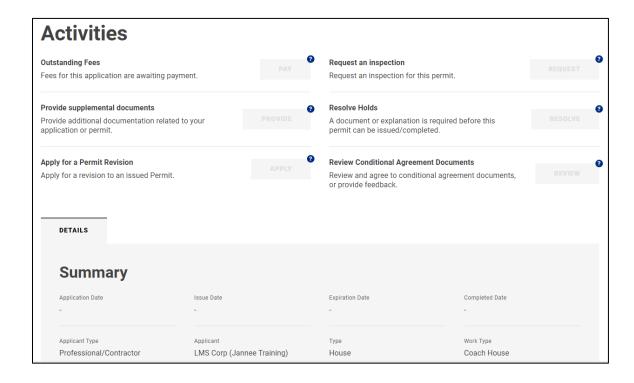
Select the **Accept** button to agree to partake in the applicant's application or the **Decline** button, to decline the invitation.



When accepted, an Invitation to Permit Application page will open, with a File Number link to the application.

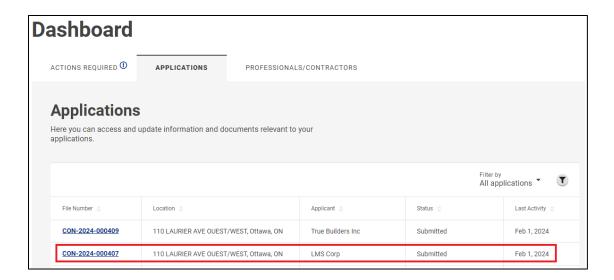


4. Select the File Number to open the applications **Activities** page. This page outlines the details of the application and the various activities that, when available, various buttons will become active.





The application will now be stored on the Applications tab of the Dashboard on the invited party's account for easy access.





5. Based on the permissions received, the added party will automatically receive email notifications when their permission activities are required, such as when a review is required, an inspection can be requested or, as in the below example, when a payment is required.

## City of Ottawa / Ville d'Ottawa

#### Payment Required / Paiement exigible

Payment in the amount of \$103.00 is due on application CON-2024-000634 - 245 CENTRUM BLVD, Ottawa, ON.

Please note that this email is circulated to all parties that were granted the "make payments" permission. To avoid duplicate payments, please confirm with the applicant prior to making a payment.

Click link below for more information regarding this notification.

#### View

La somme de 103,00 \$ est exigible relativement à la demande CON-2024-000634 - 245 CENTRUM BLVD, Ottawa, ON.

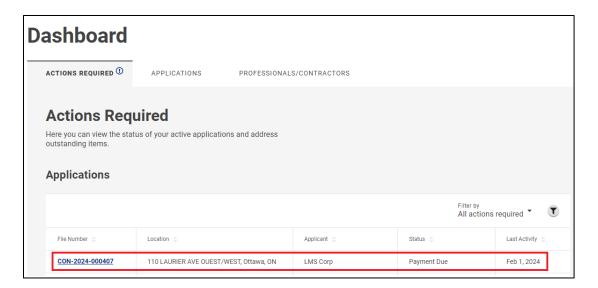
Veuillez noter que ce message a été envoyé à toutes les parties qui ont été autorisées à «effectuer des paiements». Afin d'éviter tout paiement en double, veuillez obtenir une confirmation auprès du requérant avant de procéder au versement.

Veuillez cliquer sur le lien ci-dessous pour en savoir plus sur cette notification. Afficher

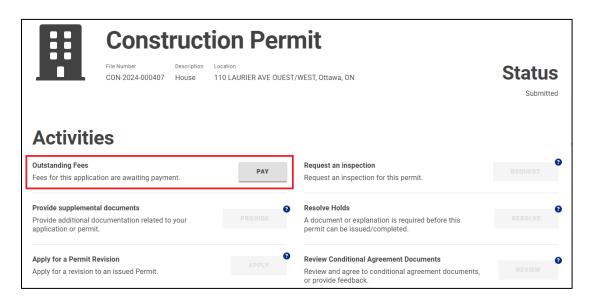
City of Ottawa / Ville d'Ottawa



The payment request can also be accessed through the **Actions Required** tab on the main Dashboard of the online Customer Portal. A status of Payment Due will be showing.



6. Selecting the email notifications **View** link, will redirect the party to the applications **Activities** page where the required task's button will become activated.



Each permission type will send their own unique email notification at various milestones of the approval process to be actioned.