

Building, Planning and Land Development Online Applications and Permits

Online Customer Portal User-Guide

Setting up a Pre-authorized Debit Account

To pay for a permit through the Customer Portal, you must be in the **Building**, **planning and land development** service widget, located on the main dashboard in My ServiceOttawa.

A pre-authorized debit account can be set up with the bank of your choice, for easy and fast payments within your Customer Portal profile. There are limits to the number of accounts that can be set up.

1. From the Customer Portal Home page, select your name at the top right corner of the page. From the drop-down menu, select **My Profile**.





2. Select the **Banking Information** tab. This is where you can set up a preauthorized debit account.



If the pre-authorized debit account is to be set up for business or company, select the **Business Name** under the **Professionals/Contractors** tab on the Dashboard.

3. Select the **Register New Bank Account** button.





4. A new **Register Pre-Authorized Debit Account** page will open. Complete all fields as indicated. All fields marked with an asterisk are mandatory.

Register	Pre-Authorized Debit Account
Your Bank Account	Details
Transit Number *	
Enter the Bank Transit Number shown on your cheque (5 digits)	
Bank or Institution Number *	
Enter the Bank or Institution Number (3 digits)	
Account Number *	
Enter your Bank Account Number (up to 12 digits)	
Account Nickname *	
Enter a nickname to help you identify this account (e.g. Savings	Account - Project Name)

5. Select the upload icon next to **Cheque Image** to upload the mandatory VOID cheque picture. The cheque image must include your name or your company name.



6. Review and accept the Terms and Conditions by selecting the **I accept** box. A copy of the terms and conditions can be printed for your records.



7. The Submit button will then activate. Select the **Submit** button to complete your pre-authorized debit account set up. A **Confirmation** page will open, summarizing the account details.

	Regi	ster Pre-Auth	orized Debit Account
	Jackk Training		Status
			Pending Review
Conf	irmation		
Your registrat	ion has been successfull	y submitted for review.	
Transit Number	Bank or Institution Number	Account Number	
12345	123	XXXXXXXX789	
Account NickNan	те		
Sample Accor	unt		

8. Once submitted, City staff will conduct an internal review of the account request. Under the **Banking Information** tab under Your Profile, the newly created debit account will show a status of **Pending Review**.

My Pr	ofile				
DETAILS	CONTACTS	BANKING INFORMATION			
My P	re-Autho	orized Debit A	ccounts		
	debit transactions you	wish to use with the City of Ottawa.			
Account Nickn	ame * 🖕				Status 🔶
Sample Acc	ount			1	Pending Review



9. Once reviewed and approved, the status will change to Active.



If the debit account is **denied**, the account and its Account Nickname will no longer be available in the Banking Information tab.

10. Select the **Manage** link next to the status column to change the Account Nickname or to Deactivate the debit account.

Paying using a Pre-Authorized Debit Account

When payments are required on an application or permit, a **Pay by Bank Account** button will be visible as an option.

Application Fees		
Description 🌐	Amount (\$) 🍦	Balance (\$) \ominus
Sign Permit Fee	2,596.00	357.00
		Subtotal (\$): 357.00
		Total (\$) 357.00
CANCEL	Y BY PAYMENT CARD	PAY BY BANK ACCOUNT



1. Select the **Pay by Bank Account** button to select the debit option. A new **Make a Pre-Authorized Debit Payment** page will open.



If multiple debit accounts are available, select the downward arrow to choose the account from the list available.

Account *
(No selection)
Jackk's bank account (Jackk Training)
Sample Account (Jackk Training)

2. Select the **Submit** button to apply the payment.



3. A **Payment Confirmation** page will open summarizing the transaction. A Receipt can be downloaded or printed by selecting the download icon.

