

RURAL RESIDENTIAL LAND Survey

June 30, 2024 Update

City of Ottawa
Planning, Development and
Building Services Department

November 2025

Rural

RESIDENTIAL

LAND

SURVEY

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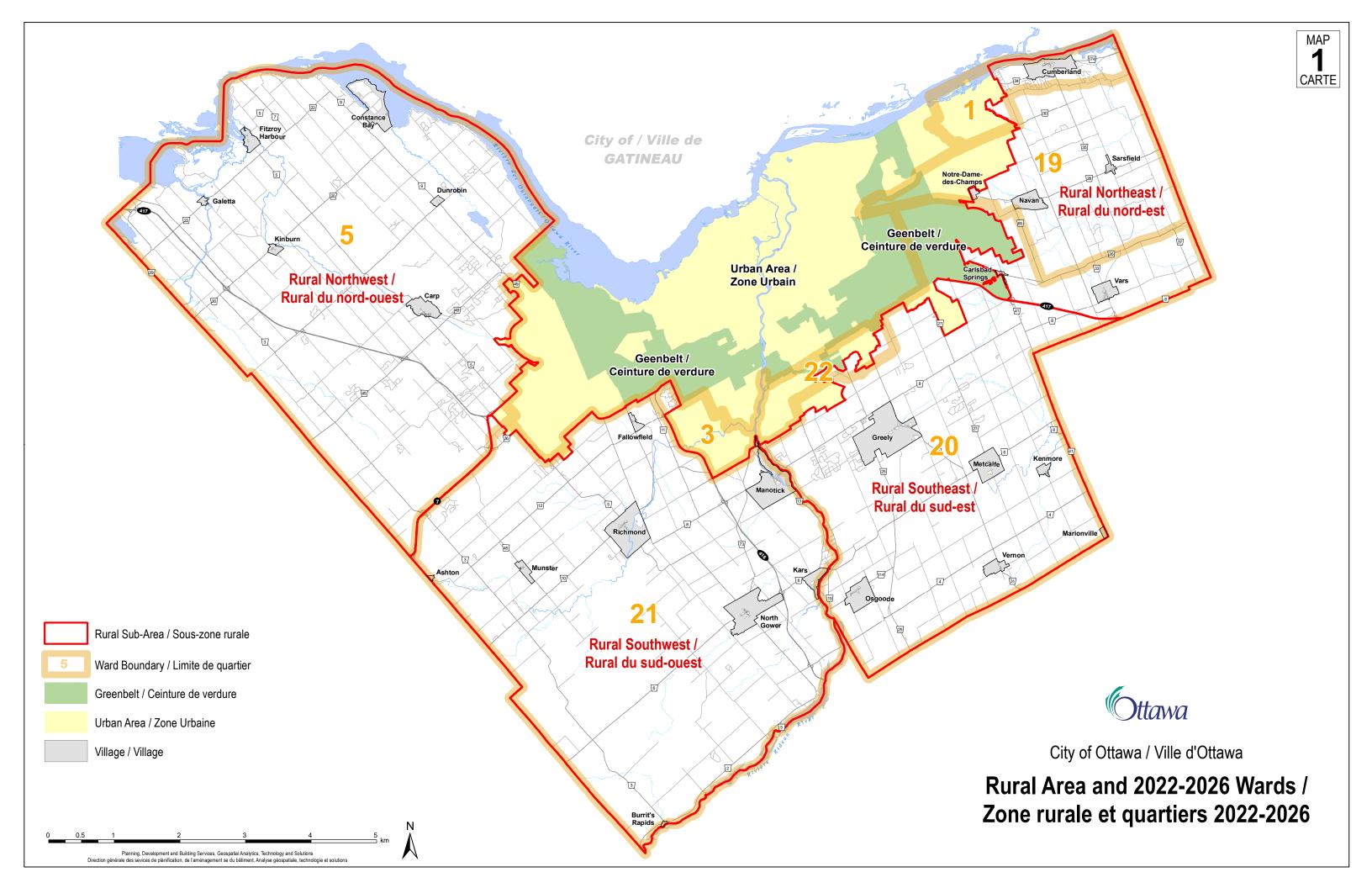
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INTRODUCTION

The Rural Residential Land Survey (RRLS) has been a report issued every two years that monitors lot creation, residential development, and future housing potential in the rural area of the City of Ottawa, including the villages. The June 30, 2024 update is the second report that considers the new policies outlined in the new City of Ottawa Official Plan that was adopted by Council in 2021.

PURPOSE OF THIS REPORT

This report:

- Monitors the amount of rural land consumed for residential development
- Monitors housing starts in villages and other rural areas.
- Monitors the number and type of rural lots created and their geographic distribution.
- Monitors rural residential development potential.
- Estimates unit supply by development status on rural land.

There are four categories of development status for vacant parcels:

- Registered Plan of Subdivision
- Draft Plan of Subdivision
- Pending applications
- o No Plan

For past versions of the RRLS, data was collected and analyzed to December 31 for the applicable years; however, since the Mid-2020 RRLS report and onwards, assessments were changed to June 30 for the applicable years, to better align with growth projections in the Official Plan, that begin on July 1 of a given year. The Mid-2024 RRLS report is the third report in which the data has been assembled and analyzed from July 1 to June 30 in the next year.

The Mid-2022 RRLS update estimated a rural supply of 10,823 residential housing units as of June 30, 2021. The June 30, 2024 rural housing supply estimate is 10,027 units, and does not include potential severances. This report details the analysis to update the rural residential supply as of June 30, 2024.

¹ October 2021, City of Ottawa. *Rural Residential Land Survey, 2018-2020 Update*. <u>RURAL RESIDENTIAL LAND Survey July 1, 2018 to June 30, 2020 Update (ottawa.ca)</u>.

^{2 |} Rural Residential Land Survey June 30, 2024 Update

RURAL RESIDENTIAL LAND CONSUMPTION

Housing Starts in Rural Areas and Villages

During the 24 months from July 2022 to June 2024, there were 1,236 housing starts in rural Ottawa (Appendix D); down from the 1,260 starts from mid-2020 to mid-2022.

Housing starts were distributed between village subdivision lots (78 per cent), country subdivision lots (10 per cent) and for other starts including severances, historical vacant lots, coach houses and secondary dwelling units (12 per cent). (Figure 1).

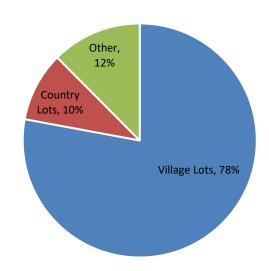
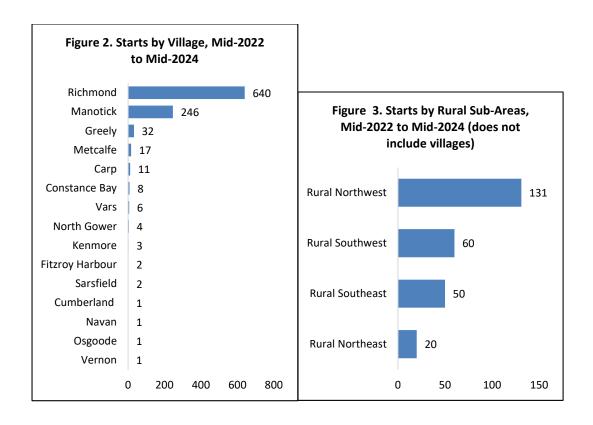
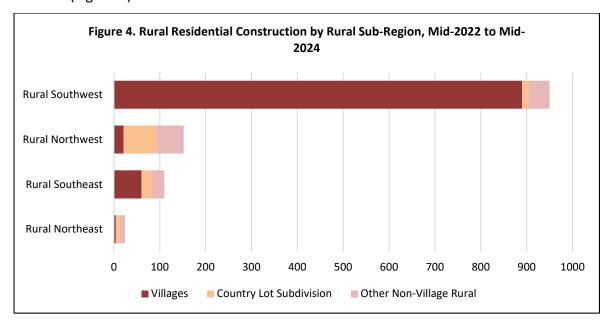


Figure 1. Rural Housing Starts by Area, Mid-2022 to Mid-2024

Richmond (640 units) and Manotick (246 units) were the two most active villages for new housing construction. The next three most active villages were Greely (32 units), Metcalfe (17 units) and Carp (11 units) (Figure 2). Outside of villages, the Rural Northwest sub-area was the most active (131 units), next was the Rural Southwest sub-area (60 units), then the Rural Southeast sub-area (50 units) and finally the Northeast sub-area (20 units) (Appendix E) (Figure 3).



When the villages are included in their respective rural sub-areas, the Rural Southwest sub-area had the greatest number of new units constructed from Mid-2022 to Mid-2024, with 950 dwellings or 77 per cent of the rural total mainly due to a record number of starts in the village of Richmond. Next was the Rural Northwest sub-area at 152 units, closely followed by the Rural Southeast sub-area with 110 units, and Rural Northeast sub-area at 24 units (Figure 4).



RURAL RESIDENTIAL SUPPLY

OVERVIEW OF RURAL LOT CREATION, 2022-2024

Lots may be created in one of four ways: <u>plan of subdivision</u>, <u>plan of condominium</u>, <u>part lot control</u> or by <u>severance</u>.

Subdivisions: Based on the registration date of the subdivision.

Plan of Condominium: Based on the registration date of the condominium agreement. Very few lots are created in the Rural Area by plan of condominium.

Part Lot Control: Based on Part Lot Control By-law registration.

Severances: Based on the date the Committee of Adjustment issues the certificate for the creation of the lot(s).

Annual lot creation data for the 1975 to Mid-2024 period is provided in Appendix A for each ward containing rural land, as per Schedule B9 in the Official Plan. A running total of lots registered from 1975 to mid-2024 can be found in Appendix B for each village and rural subarea. The Wards containing most of the rural lands are Wards 5 – West Carleton-March, Ward 21 – Rideau-Jock, Ward 20 – Osgoode and Ward 19 – Orléans South Navan. There are also small portions of rural lands in Ward 1 – Orléans East – Cumberland, Ward 3 – Barrhaven West and Ward 22 – Riverside South-Findlay Creek. Previous versions of the RRLS report grouped data by the former municipalities. However, as boundaries have changed, with the expansion of urban lands, this report is taking the approach of four Rural Sub-Areas, being Rural Northwest, Rural Southwest, Rural Southeast and Rural Northeast. These Sub-Areas are identified on MAP 1 of this report.

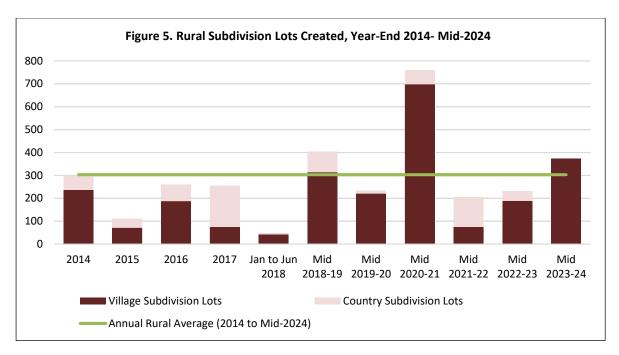
For each Rural Sub-Area there is:

- A summary table of lot creation by lot type (Appendix A, Tables A1 to A4).
- A summary table of subdivision activity (Appendix B, Tables B1 to B4).

Rural Village and Country Lots

From Mid-2022 to Mid-2024, 606 rural housing lots were created. Villages represented 93% of the lot creation in the Rural Area.

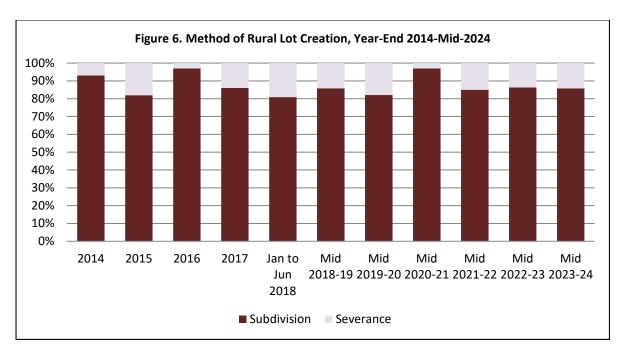
To maintain a historical time series, Figure 5 shows the rural subdivision lots created over the past ten and a half years with 2014 to 2017 representing a calendar year, Jan 1, 2018 to June 30, 2018 representing the remaining 6 months before changing from a calendar year reporting period, and 12-month mid-year to mid-year periods to Mid-2024.



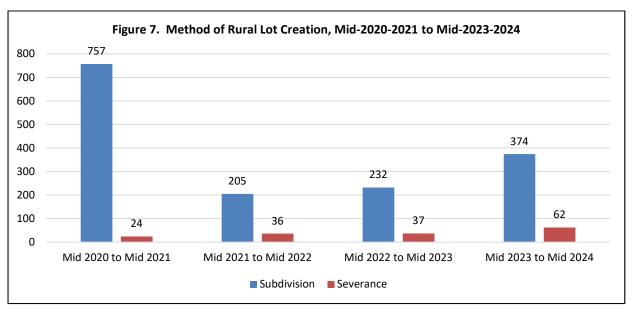
Subdivision lot creation over the past two years is attributed mostly to lots created in the villages of Manotick (374) and Richmond (181). Between Mid-2022 and Mid-2023, there were 189 lots created in villages and 43 in country lots. In Mid 2023-24 there were no country lot subdivision lots created with all 374 new lots in the village of Manotick.

Note: Prior to the Mid-2020 report, severances were counted at the time of application instead of at the time of lot certification. It can take a year or more for a lot to be certified, therefore prior to this reporting period lots may have been counted pre-maturely. Numbers in Figure 2a and Figure 2b, from Mid-2018 onwards, are at the time of lot certification.

Note: Prior to the Mid-2020 report, Farm Severances were counted as new lots at the time of application instead of at the time of lot certification. Although a lot is created, a housing dwelling already exists on the lot and so there is no potential for additional housing. Therefore, from this point forward these lots are not included for the purposes of this report. For reporting periods prior to Mid 2018, the severance numbers may be artificially high.



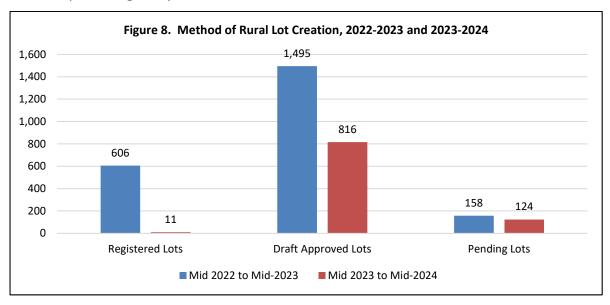
From January 2014 to Mid-2024, 13 per cent of lot creation has been by means of severance. From the Mid-2022 to Mid-2024 reporting period, 16 per cent of lots were created by means of severance. Only 13 of those lots were within villages. Country lot subdivisions are no longer permitted outside of villages, with outstanding subdivision applications grandfathered.



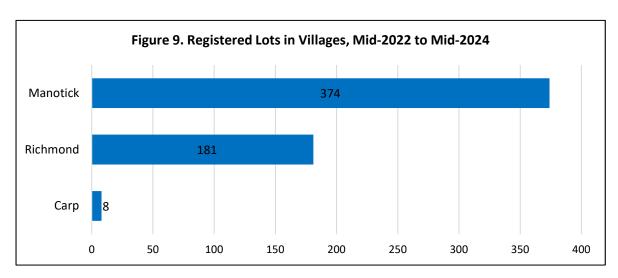
In the 48-month period from mid-2020 to mid-2024 there were 1,727 lots created, with an average of nine per cent of lots created by severance (Figure 7). 41 per cent or 705 of those total lots were created over the past two years.

Rural Subdivision Activity by Status, 2022-2024

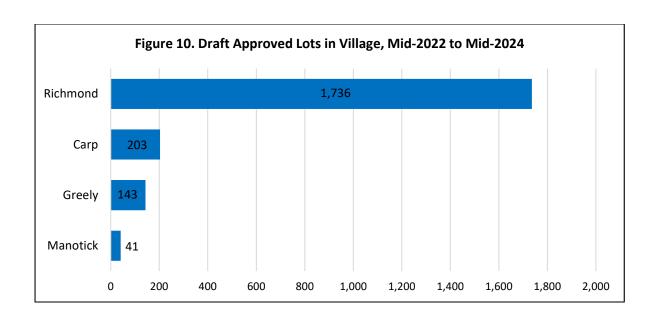
In the 24 months from July 1, 2022 to June 30, 2024, there were 3,210 rural residential lots created by subdivision. The number of lots registered, for which a building permit can be issued, was 617 lots. Draft approval was granted for 2,311 lots, and pending applications provided for 282 lots. (Figure 8). The last two years saw less lots created in all categories than the preceding two years.



Three villages recorded lots that were newly registered between mid-2022 to mid-2024: Manotick (374), Richmond (181) and Carp (8) (Figure 9).

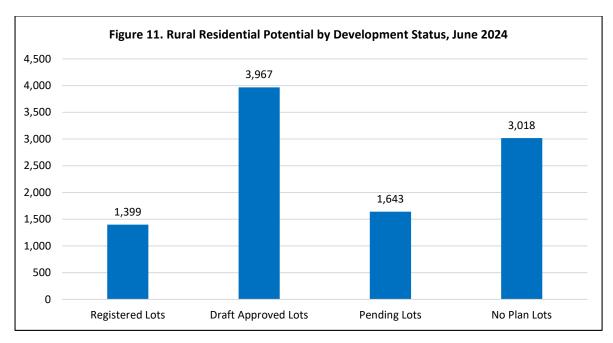


Lots that graduated from pending to draft approval status were focussed mostly in the villages of Richmond (1,736), Carp (203), Greely (143) and Manotick (41) (Figure 10).



Rural Residential Supply Potential

This survey provides an estimate of rural residential unit potential by housing type on vacant land and indicates future units within and outside of the rural villages. The Mid-2024 supply estimate is based on adding new rural parcels that were not in the previous inventory; transitioning former 'no plan' parcels into parcels with a planning application while accounting for the difference in estimated versus real potential of the parcel; and then removing housing starts from July 1, 2022 to June 30, 2024 from the inventory. This methodology yields a potential 10,027 rural lots as of June 30, 2024 with 1,399 registered lots, 3,967 draft approved lots, 1,643 pending lots and 3,018 lots that are yet to be planned located in the villages (Figure 11). Approximately 40 per cent of the village supply are draft approved and 30 per cent are designated and await planning applications to proceed.



There is additional lot potential from severances outside of villages. Since 2000, an average of 32 lots annually were created through severances outside of villages (Appendix C).

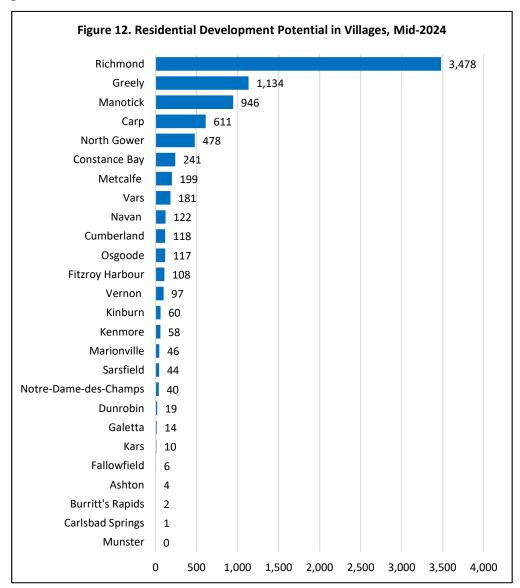
Supply in Villages, Mid-2024

The analysis of unit potential in villages is based on information from a range of sources, including land use maps, community design plans (CDP), village secondary plans and the zoning by-law to determine the area of vacant land in each village with residential development potential. Based on analysis of recent development patterns, a deduction of 21 per cent was made from the identified areas to allow for future road rights-of-way and open space. 20 per cent was removed if the parcel was 4 hectares (ha) or less. No deduction was made if the remaining developable land did not require additional roads.

A 0.4 ha average lot size is applied for 'No Plan' lands in villages that did not have a recommended lot size outlined in a CDP or other official planning document. The Official Plan requires a minimum lot size of 0.4 ha within villages (Policy 8, section 4.7.2), with the exception of six villages: Carp, Constance Bay, North Gower, Richmond, Vars and Manotick whose supply is based on an average lot size derived from pre-existing plans and studies. The unit potential in villages is further detailed in Appendix G.

In the three villages of Carp, Constance Bay and North Gower, an average lot size consistent with the recommendations of the current CDP is applied. In the village of Manotick, the average lot size is based on policies in the local concept plan for the Mahogany development lands and on the current Manotick Secondary Plan. For the village of Richmond, the average lot size is based on current development plans in place for the Western Development Lands, the Northeast Development Lands and the former Industrial Area Lands. The average lot size in Vars is based on the 1995 Vars Village Development Plan.

Villages with the most potential are Richmond (3,478 units), Greely (1,134) and Manotick (946) (Figure 12). Together these three villages account for 68 per cent of total unit potential in villages.

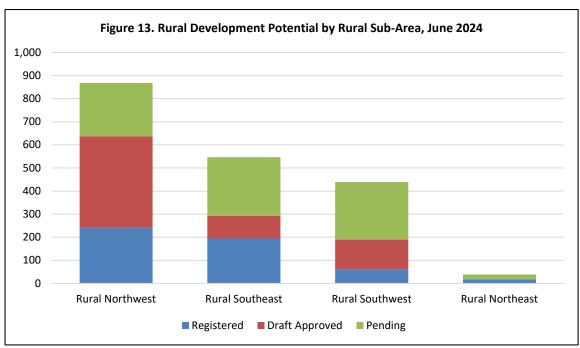


Based on this analysis, there is an overall estimated potential for 8,134 units on 1,143 net hectares in villages on June 30, 2024. These totals include some development planned on partial or full services, which allows for higher densities.

Supply Outside the Villages, Mid-2024

Lands identified as having residential potential in rural areas outside of villages included only registered, draft approved and pending lots in subdivisions. As per section 9.2.3 in the Official Plan, new country lot subdivisions are not permitted, however grand-fathered country lot subdivisions may continue through their planning process. By June 30, 2024, there were 1,893 potential units in grand-fathered country lot subdivisions that are either registered, draft approved, or pending applications (Appendix F). However, this estimate does not include any potential on the five exception areas listed in Area-Specific Policy 30.1 in Volume 2C of the Official Plan² as these lands may not have received a complete application as per Policy 4 in Section 9.2.3 of Volume 1 of the Official Plan and are permitted to develop as rural residential subdivisions.

Of the 1,893 dwelling units outside the villages, 517 are registered lots, 621 are draft approved lots, and 755 are lots in pending status. The Rural Northwest and Rural Southwest together contained 59 per cent of the registered lots and 84 per cent of the draft approved lots. The Rural Northeast has the lowest potential with only 18 registered lots, 21 pending lots and no draft approved lots (Figure 13). The Rural Northwest has the greatest potential for the Registered (242) and Draft Approved (395) categories while the Rural Southeast led with 254 Pending lots.



² Lands identified by Parcel Identification Numbers: 04446-1995, 04446-0636, 04446-1670, 04438-0313 and 04438-0314. Policy 30.1 of <u>Volume 2C - Area Specific Policies</u>

By June 30, 2024, vacant land with residential potential in both villages and outside of villages could accommodate an estimated 10,027 units, excluding severances, for which this survey does not include an estimate.

MONITORING OFFICIAL PLAN DIRECTIONS FOR RURAL RESIDENTIAL SUPPLY

Rural Growth Directed to Villages

Policy 4, section 3.1 of the Official Plan targets seven per cent of household growth to occur within the rural area, with 5 per cent in the villages and 2 per cent outside the villages. For the rural area this represents approximately 71 per cent in the villages and 29 per cent in areas outside the villages.

Between mid-2022 and mid-2024, there have been approximately 17,535 city-wide residential starts. The 1,236 rural housing units developed during this time period represents 7 percent of total city-wide residential growth with 975 village starts accounting for 6 percent of residential growth. This indicates that rural household growth in the city is tracking with OP policies for village residential growth.

Rural Supply

The overall rural potential of 10,027 units is comprised of 1,893 units outside of villages and 8,134 within villages. The potential currently within the villages provides for roughly 81 per cent of the future rural growth compared to 19 per cent outside the villages. Policy 3.4 of the Official Plans indicates that villages are to be the focus areas of rural growth and the survey indicates that over 80 per cent of rural supply is located within villages.

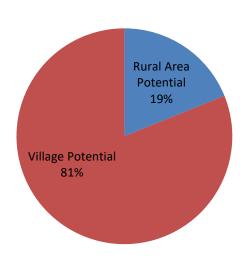


Figure 14. Proportion of Village Potential in the Rural Area and Villages, Mid-2024

Estimation of Rural Residential Years of Supply

To determine the total years of supply in the rural area outside and inside the villages, the housing starts in these areas was monitored for a 5-year- time period spanning July 1, 2019 to June 30, 2024. For the areas inside the villages, this rate was determined to be 431 units per year (Table 1) while outside the villages the rate was 115 units per year (Table 2).

Table 1. Average Units Built in Villages, Mid-	-2019 to Mid-2024
Year	Units Built
Mid-2019 to Mid-2020	448
Mid-2020 to Mid-2022	744
Mid-2022 to Mid-2024	963
Annual Average Units Built	431

Table 2. Average Units Built Outside of Villages, Mid-2019 to Mid-2024								
Year	Units Built							
Mid-2019 to Mid-2020	134							
Mid-2020 to Mid-2022	322							
Mid-2022 to Mid-2024	119							
Annual Average Units Built	115							

Considering the 8,134-unit potential in the villages and applying the 431-unit per year average, gives an estimate of 19 years of village dwelling unit supply. The historical 5-year time period average of 115 units per year applied to the mid-2024 supply of 1,893 units would yield approximately 16-years' worth of supply in the rural area outside of the villages. This estimate excludes severances, infill, secondary dwelling units and coach houses outside the villages.

Supply Between Village Groups

Policy 5) a) in section 3.1 of the Official Plan requires that the villages are supplied with sufficient land for a 15-year requirement for market-based residential development. Based on these policies, this report provides a further analysis of supply in the villages.

To calculate the years of unit supply in villages, both the developable residential land and the average lot size in the villages is ascertained. Based on the average lot size of units built, the average number of units that could be built on the remaining developable land was derived and these units determine the total year's supply of units in the villages.

The four villages of Manotick, Greely, Carp and Richmond have existing or planned municipal services, which is where the new Official Plan directs for most of the village growth to occur (OP policy 3.4.1). These four villages have a mid-2024-unit potential of 6,169 units. These four villages also had an annual average of 390 starts over the past five

years. Based on the current 5-year trajectory, there is a 16-year supply in these villages. Within the remaining villages there is a 49-year supply based on a unit potential of 1,965 units and an average of 41 housing starts per year (Table 3).

Overall, there is a 19-year unit potential supply in the villages with the 16-year supply in the four villages of Manotick, Greely Carp and Richmond and the 49-year supply in the remaining villages. This 19-year unit potential fulfills and surpasses the 15-year supply requirement for market-based residential development outlined in OP policy 3.1 5a.

Table 3	. Supply in Villa	ges Based on Ur	nit Potential, J	lune 30, 202	4
		5-Year			
	Developable	Average -	5-Year		Years Supply
	Residential	Average Lot	Average -	Unit	- Unit
Village Groups	Land (ha)	Size	Units Built	Potential	Potential
Largest Four Villages	452.0	0.06	390	6,169	16
Other Villages	691.2	0.28	41	1,965	49
Total	1,143.2	0.08	431	8,134	19

Note: Village Groups as outlined in the table above are:

Largest Villages: Manotick, Greely, Richmond and Carp.

Other Villages: Carp, North Gower, Metcalfe, Cumberland, Vars, Osgoode, Navan, Munster and Constance Bay, Ashton, Burritt's Rapids, Carlsbad Springs, Dunrobin, Fallowfield, Fitzroy Harbour, Galetta, Kars, Kenmore, Kinburn, Marionville, Notre-Dame-des-Champs, Sarsfield and Vernon.

CONCLUSION

This report provides an estimate of the potential for future residential development in the rural areas and villages of Ottawa as of June 30, 2024. The City will continue to monitor development potential in the rural area to track consumption of land and to update estimates of future housing potential.

Overall, there is an estimated potential for approximately 10,027 units in rural Ottawa on June 30, 2024, not including future severances. Between July 1, 2022 and June 30, 2024, there was an estimated unit potential of 8,134 in the villages. Applying recent development rates of 431 units per year yields a unit supply of approximately 19 years in villages.

Based on Council's decision not to accept new applications for country lot subdivisions, there are 1,893 estimated potential units in the rural area outside of the villages. Applying recent development rates for country lots of 115 units per year, yields a supply for approximately 16 years outside the villages.

The 19-year village supply exceeds the requirement of the OP policy 3.1 5a for the villages to accommodate a 15-year supply of market-based residential development based on the existing in-force growth projections within the Official Plan.

Glossary

Categories of Development

- <u>Draft Plan of Subdivision</u>: This is the approved version by City Staff, subject to conditions being fulfilled before registration can be completed.
- No Plan: Zoned for residential development and/or applications indicating intent for residential development including applications for Official Plan Amendment, Zoning By-law Amendment and/or Site Plan Control. In some instances, a Community Design Plan can also indicate intent of future residential development, prior to applications being submitted. Lots severed by means of consent application would also fall in this category.
- Pending applications: Applications submitted but no approval given during the reporting period; including Plan of Subdivision, Lifting of Part Lot Control, Plan of Condominium and/or Site Plan Control. Draft Plans of Subdivision, where approval has lapsed should also fall under this category. However, for some older Draft Approved Subdivisions, there has not been a lapsing date and they are still considered Draft Approved.
- Registered Plan of Subdivision: Creates new, separate parcels of land and can be legally used for the sale of lots. It reflects that all conditions of approval have been cleared. Subdivision plans include development lots and also blocks for future residential development or other purposes. For future residential development blocks, these blocks would fall under No Plan until an application came forward to develop them, such as through Part Lot Control Exemption and/or Site Plan Control.

Types of Lot Creation

o Consent to Sever

A consent to sever commonly known as a severance is a simple process to create a new lot, often used when only a few lots are proposed and where a new road is not required. Since 2000, approximately 32 per cent of country lot creation, has been created by severance, as compared to approximately 5 per cent in the villages. Committee of Adjustment is the decision-making authority for severances. City staff, technical agencies, and the public are able to review the application and provide comments on the proposal to the Committee prior to their decision.

Lifting Part Lot Control

Part Lot Control is a mechanism, instead of severance, to ensure orderly division of land within a Plan of Subdivision.

o Plan of Condominium

- A condominium is a legal framework for the division and ownership of real property.
 A condominium permits the division of land and buildings horizontally and vertically.
 Land use approvals would have been dealt with through a site plan control application to permit the proposed development.
- Plan of Subdivision

A Registered Plan of subdivision is a plan that is registered with the Land Registry Office and is generally for three or more lots, that also may include a new public road and lands for a school, park, or other non-residential use.

Types of Rural Residential Lots

Areas of Poor Soils Lot

 Severances created outside the villages. Not permitted since 2004 but included for historical purposes.

Village Lot

- Severance lot created within one of the 26 villages by means of a certified severance.
- Subdivision lot created within one of the 26 villages by means of registered subdivision.

Country Lot

- Severance lot created outside of villages by means of a certified severance (not including farm severances).
- Subdivision lot created outside of villages by means of registered subdivision.

Farm Severance – Surplus Farm Dwelling

Farmland accounts for approximately 40% of Ottawa's Rural area and is required by the 2024 Provincial Planning Statement (PPS) to be protected for long-term use for agricultural production. These lands are designated Agricultural Resource Areas on schedule B9 of the Official Plan. The 2024 PPS only permits lot creation in the Agricultural Resource Area for 'agricultural uses', 'agricultural-related uses' and a 'residence surplus to an agricultural operation.' A Surplus Farm Dwelling is a principal detached dwelling on a lot fronting an existing public road, in an Agricultural Resource Area, which has become surplus through farm consolidation. The lot is created by means of a severance (also referred to as a Farm Severance). However, these severed lots will have an existing dwelling on them and so do not count as new potential residential lots. A dwelling is not permitted on the retained farm lot.

- o <u>Infill Severance Lot</u> Severances created outside the villages where the severance is amongst a cluster of existing dwellings and not from a large vacant lot.
- Severance lot created outside of villages by means of a certified severance (not including farm severances as noted below).
- Subdivision lots created outside of villages by means of registered subdivision.

RURAL NORTHWEST (WARD 5 - WEST CARLETON-MARCH)

ONAL HORTHWEOT (WARE		,															
ear	75-79	80-84	85-89	90-95	96-99	00-04	05-09	10-14	15-17	Jan-Jun 2018		Jul '19 - Jun '20		Jul '21 - Jun '22	Jul'22- Jun '23	Jul'23- Jun'24	Tota
Village Lot																	
Severance	13	8	23	16	12	16	7	53	1	4	15	8	1	0	3	2	18
Subdivision	62	74	162	161	68	92	78	149	15	0	0	0	0	0	8	0	86
Total Village	75	82	185	177	80	108	85	202	16	4	15	8	1	0	11	2	105
Country Lot																	
Severance	43	335	315	128	79	150	74	70	16	4	24	10	4	10	5	14	128
Subdivision	139	234	567	428	104	476	308	162	244	0	0	0	0	130	11	0	280
Total Country Lot	182	569	882	556	183	626	382	232	260	4	24	10	4	140	16	14	408
Infill Severance Lot	10	32	26	31	10	29	6	7	1	0	2	0	0	0	0	0	15
Areas of Poor Soils Lot	0	0	0	14	4	11	0	0	0	0	0	0	0	0	0	0	29
TOTAL RESIDENTIAL LOT CREATION (NON- FARM)	267	683	1093	778	277	774	473	441	277	8	41	18	5	140	27	16	529
TOTAL FARM SEVERANCE - SURPLUS FARM DWELLING	65	61	100	99	34	29	5	10	6	1	3	5	5	1	2	6	43

TABLE A1

Note: Villages included are: Carp, Constance Bay, Dunrobin, Fitzroy Harbour, Galetta and Kinburn

Note: From Mid-2018 to Mid-2024 Severances are determined by date that certificate was issued. For previous periods, Application date was used.

RURAL SOUTHWEST (WARD	<u> URAL SOUTHWEST (WARD 21 - RIDEAU-JOCK & WARD 3 - BARRHAVEN WEST)</u>												TABL	.E A2			
Year	75-79	80-84	85-89	90-95	96-99	00-04	05-09	10-14	15-17	Jan-Jun 2018		Jul '19 - Jun '20		Jul '21 - Jun '22	Jul '22- Jun '23	Jul '23- Jun '24	Total
Village Lot																	
Severance Subdivision Total Village	66 165 231	40 444 484	51 510 561	47 300 347	14 0 14	22 426 448	6 101 107	9 390 399	8 100 108	0 17 17	3 296 299	8 162 170	0 676 676	3 0 3	2 620 622	6 374 380	285 4581 4866
Country Lot																	
Severance Subdivision Total Country Lot	74 80 154	47 295 342	94 230 324	128 143 271	42 0 42	163 90 253	44 27 71	58 97 155	14 0 14	0 0 0	9 37 46	16 0 16	11 0 11	15 0 15	8 0 8	26 0 26	749 999 1748
Infill Severance Lot	16	26	23	18	7	24	6	5	0	0	0	0	0	0	0	0	125
Areas of Poor Soils Lot	0	0	0	0	1	21	0	0	0	0	0	0	0	0	0	0	22
TOTAL RESIDENTIAL LOT CREATION (NON- FARM)	401	852	908	636	64	746	184	559	122	17	345	186	687	18	630	406	6761
TOTAL FARM																	
SEVERANCE - SURPLUS FARM DWELLING	83	62	107	95	42	39	32	16	2	1	3	6	5	2	0	0	495

Note: Villages included are: Ashton, Burritts Rapids, Fallowfield, Kars, Manotick, Munster, North Gower and Richmond

Note: From Mid-2018 to Mid-2024 Severances are determined by date that certificate was issued. For previous periods, Application date was used.

RURAL SOUTHEAST (WARD 20 - OSGOODE & WARD 22 RIVERSIDE SOUTH-FINDLAY CREEK)

TABLE A3 Jul '18 - Jul '19 - Jul '20 - Jul '21 - Jul '22 - Jul '23 Jan-Jun Year 75-79 80-84 85-89 90-95 96-99 00-04 05-09 10-14 15-17 Total Jun '19 Jun '20 Jun '21 Jun '22 Jun '23 Jun '24 Village Lot Severance Subdivision **Total Village Country Lot** Severance Subdivision **Total Country Lot** Infill Severance Lot Areas of Poor Soils Lot TOTAL RESIDENTIAL LOT CREATION (NON-FARM) **TOTAL FARM** SEVERANCE -**SURPLUS FARM**

Note: Villages included are: Carlsbad Springs, Greely, Kenmore, Marionville, Metcalfe, Osgoode, Vars and Vernon

Note: From Mid-2018 to Mid-2024 Severances are determined by date that certificate was issued. For previous periods, Application date was used.

DWELLING

RURAL NORTHEAST (WARD 19 - CUMBERLAND - & WARD 1 - ORLEANS EAST CUMBERLAND)

CONAL NORTHEADT (WARD	10 001	IDLIKEA	1D - W 117	-1112	IXELANO	LACT O	JIVIDLIKE	11101									
'ear	75-79	80-84	85-89	90-95	96-99	00-04	05-09	10-14	15-17	Jan-Jun 2018				Jul '21 - Jun '22	Jul '22 - Jun '23	Jul '23 - Jun '24	Tota
Village Lot																	
Severance	43	23	33	10	19	18	8	10	1	0	0	0	0	2	0	0	167
Subdivision	51	208	388	76	0	84	44	11	73	21	0	0	0	0	0	0	956
Total Village	94	231	421	86	19	102	52	21	74	21	0	0	0	2	0	0	112
Country Lot																	
Severance	45	52	90	43	34	141	37	48	5	1	0	4	0	1	5	3	509
Subdivision	141	137	126	48	0	9	22	38 86	0	0	21	0	0	0	0	0	542
Total Country Lot	186	189	216	91	34	150	59	86	5	1	21	4	0	1	5	3	105
Infill Severance Lot	17	16	13	7	3	14	10	6	3	0	0	0	0	0	0	0	89
Areas of Poor Soils Lot	0	0	0	2	0	0	0	0	0	0	0	0	0	0	0	0	2
TOTAL RESIDENTIAL LOT CREATION (NON- FARM)	297	436	650	186	56	266	121	113	82	22	21	4	0	3	5	3	226
TOTAL FARM SEVERANCE - SURPLUS FARM DWELLING	81	34	108	36	9	7	9	13	0	0	1	0	0	2	2	0	30

TABLE A4

Note: Villages included are: Cumberland, Navan, Notre-Dames-des-Champs, Sarsfield

Note: From Mid-2018 to Mid-2024 Severances are determined by date that certificate was issued. For previous periods, Application date was used.

RURAL NORTHWEST (WARD 5 - WEST CARLETON-MARCH)

VILLAGE DEVELOPMENT							
LOTS	PEN	DING	DRAFT A	PPROVED	REGIS	TOTAL REGISTERED	
	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	1975 TO MID-2024
Carp	0	78	203	0	11	0	473
Constance Bay	0	0	0	0	0	0	168
Dunrobin	0	0	0	0	0	0	128
Fitzroy Harbour	0	0	0	0	0	2	168
Galetta	0	0	0	0	0	0	2
Kinburn	0	0	0	0	0	0	28
TOTAL	0	78	203	0	11	2	967

^{*}Includes lots created by severance, apartment units created via site plan, condominium units

COUNTRY LOT SUBDIVISIONS											
LOTS	PEN	DING	DRAFT A	DRAFT APPROVED REGISTERED							
	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	1975 TO MID-2024				
LOTS	11	0	107	0	8	17	2817				
TOTAL	11	0	107	0	8	17	2817				

RURAL SOUTHWEST (WARD 21 - RIDEAU-JOCK & WARD 3 - BARRHAVEN WEST)

VILLAGE DEVELOPMENT							
LOTS	PEN	IDING	DRAFT A	PPROVED	REGIS	TOTAL REGISTERED	
	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	1975 TO MID-2024
Ashton	0	0	0	0	0	0	5
Burritts Rapids	0	0	0	0	0	0	0
Fallowfield	0	0	0	0	0	0	70
Kars	0	0	0	0	0	0	162
Manotick	147	46	19	22	374	4	1630
Munster	0	0	0	0	0	0	13
North Gower	0	0	0	0	2	2	392
Richmond	0	0	1033	703	181	0	1812
TOTAL	147	46	1052	725	557	6	4084

^{*}Includes lots created by severance, apartment units created via site plan, condominium units

COUNTRY LOT SUBDIVISIO	COUNTRY LOT SUBDIVISIONS											
LOTS	PEN	DING	DRAFT A	PPROVED	REGIS	TOTAL REGISTERED						
	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	1975 TO MID-2024					
LOTS	0	0	1	20	7	24	1045					
TOTAL	0	0	1	20	7	24	1045					

RURAL SOUTHEAST (WARD 20 - OSGOODE & WARD 22 RIVERSIDE SOUTH-FINDLAY CREEK)

VILLAGE DEVELOPMENT	VILLAGE DEVELOPMENT												
LOTS	PEN	DING	DRAFT A	PPROVED	REGIS	TOTAL REGISTERED							
	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	1975 TO MID-2024						
Carlsbad Springs	0	0	0	0	0	0	6						
Greely	0	0	72	71	0	0	2031						
Kenmore	0	0	0	0	0	0	58						
Marionville	0	0	0	0	0	0	2						
Metcalfe	0	0	0	0	0	0	500						
Osgoode	0	0	0	0	0	0	644						
Vars	0	0	0	0	0	0	269						
Vernon	0	0	0	0	0	0	157						
TOTAL	0	0	72	71	0	0	3667						

^{*}Includes lots created by severance, apartment units created via site plan, condominium units

COUNTRY LOT SUBDIVISIO	COUNTRY LOT SUBDIVISIONS													
LOTS	PEN	DING	DRAFT A	PPROVED	REGIS	TOTAL REGISTERED								
	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	1975 TO MID-2024							
LOTS	0	0	60	0	52	5	1684							
TOTAL	0	0	60	0	52	5	1684							

RURAL NORTHEAST (WARD 19 - CUMBERLAND - & WARD 1 - ORLEANS EAST CUMBERLAND)

VILLAGE DEVELOPMENT												
LOTS	PEN	DING	DRAFT A	PPROVED	REGIS	TOTAL REGISTERED						
	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	1975 TO MID-2024					
Cumberland	0	0	0	0	0	0	304					
Navan	0	0	0	0	0	7	371					
Notre-Dames-des-Champs	0	0	0	0	0	0	120					
Sarsfield	0	0	0	0	0	0	61					
TOTAL	0	0	0	0	0	7	856					

^{*}Includes lots created by severance, apartment units created via site plan, condominium units

COUNTRY LOT SUBDIVISIO	COUNTRY LOT SUBDIVISIONS												
LOTS	PEN	DING	DRAFT A	PPROVED	REGIS	TOTAL REGISTERED							
	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	Jul '22 - Jun '23	Jul '23 - Jun '24	1975 TO MID-2024						
LOTS	0	0	0	0	0	0	543						
TOTAL	0	0	0	0	0	0	543						

APPENDIX C - Total Rural Lots Created, City of Ottawa, 1975 to Mid-2024

Year	75-79	80-84	85-89	90-95	96-99	00-04	05-09	10-14	15-17	Jan-Jun 2018	Jul '18 - Jun '19			Jul '21 - Jun '22	Jul '22 - Jun '23	Jul '23 - Jun '24	Total
Village Lot																	
Severance Subdivision Total Village	158 580 738	96 971 1067	137 1884 2021	116 941 1057	54 274 328	76 860 936	40 448 488	86 929 1015	11 322 333	4 38 42	18 300 318	16 219 235	1 698 699	9 75 84	5 628 633	8 374 382	835 9541 10376
Country Lot																	1
Severance Subdivision Total Country Lot	197 360 557	498 739 1237	645 1337 1982	381 983 1364	192 257 449	531 709 1240	186 745 931	200 339 539	40 244 284	5 0 5	39 58 97	32 0 32	23 59 82	27 130 157	24 54 78	49 0 49	3069 6014 9083
Infill Severances	87	156	101	75	36	80	39	19	4	0	2	0	0	0	0	0	599
Areas of Poor Soils	0	0	0	19	13	46	0	0	0	0	0	0	0	0	0	0	78
TOTAL RESIDENTIAL LOT CREATION (NON- FARM)	1382	2460	4104	2515	826	2302	1458	1573	621	47	417	267	781	241	711	431	20058
Severance Total	442	750	883	591	295	733	265	305	55	9	59	48	24	36	29	57	4581
Severance %	32%	30%	22%	23%	36%	32%	18%	19%	9%	19%	14%	18%	3%	15%	4%	13%	22%
Subdivision Total Subdivision %	940 68%	1710 70%	3221 78%	1924 77%	531 64%	1569 68%	1193 82%	1268 81%	566 91%	38 81%	358 86%	219 82%	757 97%	205 85%	682 96%	374 87 %	15555 92%
TOTAL FARM SEVERANCE - SURPLUS FARM DWELLING	321	219	407	286	118	97	51	55	11	2	8	15	14	5	7	7	1623

Note: From Mid-2018 to Mid-2024 Severances are determined by date that certificate was issued. For previous periods, Application date was used.

APPENDIX D - City of Ottawa, Rural Housing Starts, Mid-2022 to Mid-2024

APPENDIX D - City of Ottawa, Rural Housing Starts, Mid-2022 to Mid-2024 (Based on Housing Starts Data)										
			Dwelling Units							
	Village		Country Lot	Non-Village						
	Subdivision	Village Other	Subdivision	Other	Total					
Rural Northwest		l .								
Carp	9	2			11					
Constance Bay	8	0			8					
Dunrobin	0	0			0					
Fitzroy Harbour	2	0			2					
Galetta	0	0			0					
Kinburn	0	0			0					
Non Village (Ward 5)			72	59	131					
Total	19	2	72	59	152					
Rural Southwest		T								
Ashton	0	0			0					
Burritts Rapids	0	0			0					
Fallowfield	0	0			0					
Kars	0	0			0					
Manotick	245	1			246					
Munster	0	0			0					
North Gower	2	2			4					
Richmond	639	1			640					
Non Village (Wards 3 & 21)			15	45	60					
Total	886	4	15	45	950					
Rural Southeast		T								
	•				•					
Carlsbad Springs	0	0			0					
Greely	31	1			32					
Kenmore	2	1			3					
Marionville	0	0			0					
Metcalfe	16	1			17					
Osgoode	1	0			1					
Vars	4	2			6					
Vernon	1	0	00	07	1					
Non Village (Wards 20 & 22)		_	23	27	50					
Total	55	5	23	27	110					
Rural Northeast										
ivarai Northeast		I								
Cumberland	1	0			1					
Navan	0	1			1					
Notre-Dames-des-Champs	0	0			0					
Sarsfield	2	0			2					
Non Village (Wards 1 & 19)	۷		9	11	20					
Total	3	1	9 9	11	20 24					
Total	<u> </u>	l I	3	11	4 4					
TOTAL	963	12	119	142	1236					
Percent Share										
reiceill Silaie	77.9%	1.0%	9.6%	11.5%	100.0%					

APPENDIX E - Housing Starts, Land Consumption and Built Density for Subdivisions, Mid-2022 to Mid-2024

Hou	Housing Starts, Land Consumption and Built Density, Mid-2022 to Mid-2024										
Rural Areas Outside of Villages	Units Built	% of Units	Net Ha of Land Consumed	Density (u/net ha)	Average Lot Size (u/net ha)	% of Built Land					
Rural Northwest (Ward 5)	72	6.7%	53.49	1.35	0.74	36.4%					
Rural Southwest (Wards 3 & 21)	15	1.4%	13.12	1.14	0.87	8.9%					
Rural Southeast (Wards 20 & 22)	23	2.1%	18.22	1.26	0.79	12.4%					
Rural Northeast (Wards 1 & 19)	9	0.8%	8.39	1.07	0.93	5.7%					
Total Rural Areas Outside of Villages	119	11.0%	93.22	1.28	0.78	63.5%					
Villages	Units Built	% of Units	Net Ha of Land Consumed	Density (u/net ha)	Average Lot Size (u/net ha)	% of Built Land					
Rural Northwest											
Carp	9	0.8%	0.50	18.00	0.06	0.3%					
Constance Bay	8	0.7%	0.88	9.09	0.11	0.6%					
Dunrobin	0	0.0%	0.00	0.00	0.00	0.0%					
Fitzroy Harbour	2	0.2%	0.48	4.17	0.24	0.3%					
Galetta	0	0.0%	0.00	0.00	0.00	0.0%					
Kinburn	0	0.0%	0.00	0.00	0.00	0.0%					
Rural Southwest			T								
Ashton	0	0.0%	0.00	0.00	0.00	0.0%					
Burritts Rapids	0	0.0%	0.00	0.00	0.00	0.0%					
Fallowfield	0	0.0%	0.00	0.00	0.00	0.0%					
Kars	0	0.0%	0.00	0.00	0.00	0.0%					
Manotick	245	22.6%	17.06	14.36	0.07	11.6%					
Munster	0	0.0%	0.00	0.00	0.00	0.0%					
North Gower	2	0.2%	0.42	4.76	0.21	0.3%					
Richmond	639	59.1%	17.07	37.43	0.03	11.6%					
Rural South-East					1 1						
Carlsbad Springs	0	0.0%	0.00	0.00	0.00	0.0%					
Greely	31	2.9%	7.96	3.89	0.26	5.4%					
Kenmore	2	0.2%	0.24	8.33	0.12	0.2%					
Marionville	0	0.0%	0.00	0.00	0.00	0.0%					
Metcalfe	16	1.5%	6.55	2.44	0.41	4.5%					
Osgoode	1	0.1%	0.38	2.63	0.38	0.3%					
Vars Vernon	4 1	0.4% 0.1%	1.27 0.31	3.15 0.00	0.32 0.00	0.9% 0.0%					
Rural North-East	<u> </u>	U. 1%	0.31	0.00	0.00	0.0%					
Cumberland	1	0.1%	0.30	3.33	0.30	0.2%					
Navan	0	0.1%	0.30	0.00	0.30	0.2%					
Notre-Dames-des-Champs	0	0.0%	0.00	0.00	0.00	0.0%					
Sarsfield	2	0.0%	0.00	10.00	0.00	0.0%					
Total Villages	963	89.0%	53.62	17.96	0.06	36.5%					
Total All Areas	1082	100.0%	146.84	7.37	0.14	100.0%					
Figures de pet include lete built thre		100.0 /0	140.04	1.31	0.14	100.0 /0					

Figures do not include lots built through Infill & Severances

APPENDIX F - Residential Land Supply & Unit Supply by Development Status & Area, Mid-2024

		Residential	Land Supply & l	Jnit Supply by [Development Sta	tus & Area, Mid-	2024			
Rural Areas Outside of Villages	Registered			pproved		Pending		Plan	Total	
Rurai Areas Outside of Villages	Net Ha	Units	Net Ha	Units	Net Ha	Units	Net Ha	Units	Net Ha	Units
Rural Northwest (Ward 5)	278.82	242	179.52	395	121.93	231	0.00	0	580.27	868
Rural Southwest (Wards 3 & 21)	45.29	62	90.52	128	163.30	249	0.00	0	299.11	439
Rural Southeast (Wards 20 & 22)	196.66	195	77.84	98	74.81	254	0.00	0	349.31	547
Rural Northeast (Wards 1 & 19)	14.83	18	0.00	0	18.39	21	0.00	0	33.22	39
Total Rural Areas Outside of Villages	535.60	517	347.88	621	378.43	755	0.00	0	1261.91	1893
Density (u/ha), Rural Areas Outside of	0	97	1	79	2	.00			1.5	50
Villages										
Villages		tered		pproved		ding		Plan	To	
<u> </u>	Net Ha	Units	Net Ha	Units	Net Ha	Units	Net Ha	Units	Net Ha	Units
Rural Northwest	T	T	l	I	T		T		T	
Carp	2.08	30	4.60	203	6.88	195	16.44	183	30.00	611
Constance Bay	9.33	47	0.00	0	0.00	0	42.60	194	51.93	241
Dunrobin	0.25	1	0.00	0	0.00	0	7.10	18	7.35	19
Fitzroy Harbour	7.30	31	0.00	0	0.00	0	30.58	77	37.88	108
Galetta	0.00	0	0.00	0	0.00	0	5.52	14	5.52	14
Kinburn	0.13	1	0.00	0	0.00	0	23.30	59	23.43	60
Rural Southwest										
Ashton	0.00	0	0.00	0	0.00	0	1.71	4	1.71	4
Burritts Rapids	0.00	0	0.00	0	0.00	0	0.94	2	0.94	2
Fallowfield	1.36	3	0.00	0	0.00	0	1.18	3	2.54	6
Kars	0.00	0	0.00	0	0.00	0	4.89	10	4.89	10
Manotick	18.87	199	20.87	234	8.84	216	31.91	297	80.49	946
Munster	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
North Gower	5.91	11	4.93	17	0.00	0	181.82	450	192.66	478
Richmond	7.75	296	78.04	2435	1.15	9	27.33	738	114.27	3478
Rural South-East										
Carlsbad Springs	0.00	0	0.00	0	0.00	0	0.27	1	0.27	1
Greely	30.85	173	103.47	450	45.41	386	47.50	125	227.23	1134
Kenmore	0.21	1	0.00	0	0.00	0	22.90	57	23.11	58
Marionville	0.00	0	0.00	0	0.00	0	18.65	46	18.65	46
Metcalfe	10.12	21	0.00	0	0.00	0	67.86	178	77.98	199
Osgoode	4.40	17	2.84	7	0.00	0	37.88	93	45.12	117
Vars	2.20	8	0.00	0	1.78	12	43.37	161	47.35	181
Vernon	7.12	20	0.00	0	0.00	0	30.09	77	37.21	97
Rural North-East										
Cumberland	0.99	4	0.00	0	0.00	0	48.48	114	49.47	118
Navan	7.55	13	0.00	0	12.40	31	30.45	78	50.40	122
Notre-Dames-des-Champs	0.00	0	0.00	0	8.34	39	0.58	1	8.92	40
Sarsfield	1.20	6	0.00	Ö	0.00	0	2.65	38	3.85	44
Total Villages	117.62	882	214.75	3346	84.80	888	726.00	3018	1143.17	8134
Density (u/ha) Villages	7.	50	15	.58	10	0.47	4.	.16	7.	12
Total Rural	653.22	1399	562.63	3967	463.23	1643	726.00	3018	2405.08	10027
Density (u/ha) Rural	2.	14	7.	05	3.	.55	4.	.16	4.	17

APPENDIX G - Calculation of Unit Potential in Villages, Mid-2024

	Calculation of Unit Potential in Villages, Mid-2022 to Mid-2024										
Villages	Total Village Area (Ha)	Vacant Hectares (Gross) that Permit Residential Development	Vacant Net Hectares on Lands with Plans	Future Potential Units on Lands with Plans	Vacant Net Hectares on 'No Plan' Lands with NHS* lands factored	Minimum Lot Size for Vacant lands without plans)	Future Potential Units on 'No Plan' Lands	Total Future Potential Units			
Official Plan 0.4 Lot Size											
Ashton	16.03	1.71	0.00	0	1.71	0.40	4	4			
Burritts Rapids	13.35	0.94	0.00	0	0.94	0.40	2	2			
Carlsbad Springs	31.23	0.27	0.00	0	0.27	0.40	1	1			
Cumberland	423.82	49.47	0.99	4	48.48	0.40	114	118			
Dunrobin	51.62	7.35	0.25	1	7.10	0.40	18	19			
Fallowfield	71.18	2.54	1.36	3	1.18	0.40	3	6			
Fitzroy Harbour	154.81	37.88	7.30	31	30.58	0.40	77	108			
Galetta	37.02	5.52	0.00	0	5.52	0.40	14	14			
Greely	1,276.05	227.23	179.73	1,009	47.50	0.40	125	1134			
Kars	180.51	4.89	0.00	0	4.89	0.40	10	10			
Kenmore	73.33	23.11	0.21	1	22.90	0.40	57	58			
Kinburn	69.74	23.43	0.13	1	23.30	0.40	59	60			
Marionville	34.83	18.65	0.00	0	18.65	0.40	46	46			
Metcalfe	425.11	77.98	10.12	21	67.86	0.40	178	199			
Munster	105.24	0.00	0.00	0	0.00	0.40	0	0			
Navan	286.55	50.40	19.95	44	30.45	0.40	78	122			
Notre-Dames-des-Champs	51.99	8.92	8.34	39	0.58	0.40	1	40			
Osgoode	382.79	45.12	7.24	24	37.88	0.40	93	117			
Sarsfield	56.50	3.85	1.20	6	2.65	0.40	38	44			
Vernon	154.52	37.21	7.12	20	30.09	0.40	77	97			
Village Secondary Plans, Cor	mmunity Design P	lans or other Plan									
Carp ¹	261.85	30.00	13.56	428	16.44	0.09	183	611			
Constance Bay ¹	687.92	51.93	9.33	47	42.60	0.47	194	241			
Manotick ²	847.89	80.49	48.58	649	31.91	0.19	297	946			
North Gower ³	736.90	192.66	10.84	28	181.82	0.40	450	478			
Richmond ³	831.22	114.27	86.94	2,740	27.33	0.04	738	3478			
Vars ⁴	218.89	47.35	3.98	20	43.37	0.27	161	181			
Total	7,480.89	1,143.17	417.17	5116	726.00	-	3018	8134			

Note: Potential units on 'no plan' lands are based on the sum of units that can be accommodated on each parcel and may not equal the number of units obtained by applying the calculation to the area of all lots combined.

^{*} The estimated lot yield in Appendix G factors the potential retention of lands identified as Natural Heritage System on Annexes C11A, B & C of the Official Plan, 2021, which requires the completion of an Environmental Impact Statement (EIS) prior to development. An EIS may permit more development within the Natural Heritage System than is estimated.

 $^{^{1}\!\}mathsf{Community\,Design\,Plans\,were\,used\,to\,determine\,the\,average\,lot\,size\,for\,the\,villages\,of\,\mathsf{Carp},\,\mathsf{Constance\,Bay\,and\,North\,Gower}\,.$

²Manotick – average lot size based on the prorated average of the units and area of the Special Design Area and the units and area in the Concept Plan for the Mahogany development area.

³Richmond - average lot size based on current major development plans and concept plans.

 $^{^4}$ Vars – average lot size based on the Vars Village Development Plan (1995).

