

VACANT INDUSTRIAL AND BUSINESS PARK LANDS INVENTORY

Mid-2022 to Mid-2024 Update

















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INVENTORY OF VACANT INDUSTRIAL AND BUSINESS PARK LANDS

Mid-2022 to Mid-2024 UPDATE

City of Ottawa Planning, Development and Building Services Department Research and Forecasting Unit

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INVENTORY OF VACANT INDUSTRIAL AND BUSINESS PARK LANDS, Mid-2022 to Mid-2024 UPDATE

Executive Summary

The Mid-2022 to Mid-2024 Vacant Industrial Land Survey (VILS) marks the second assessment and monitoring of vacant industrial land in the city of Ottawa based on the latest city of Ottawa Official Plan adopted by Ottawa City Council in November 2021. The reporting period for this report is mid-year to mid-year from July 1, 2022, to June 30, 2024, and provides a vacant industrial land supply update as of July 1, 2024.

This report monitors the city of Ottawa employment areas to ensure that their development aligns with policies set out in the *2024 Provincial Planning Statement* (PPS). Specifically, that policy 2.8.1 1a) through e) of the PPS is satisfied and that there is sufficient land in these areas for the long term or to 2046, the extent of the current planning horizon. Additionally, this report monitors vacant lands available for development in employment areas, the location of the development lands, infrastructure availability on the parcels and the type of development that is occurring.

As of mid-year 2024, there is a total of 1,121.9 net hectares (ha) of vacant land available for development in the employment areas with 450.3 net ha of Industrial & Logistics land, 400.2 net ha of Rural Industrial & Logistics land, 129 net ha of vacant land in the Mixed Industrial designation and 142.4 net ha on lands with either a village or other designation.

Nearly 90% of the vacant land in business parks is privately owned. Of the 121.5 net ha or 11 percent of publicly owned industrial land, 56.5 net ha are federally owned, 49.2 net ha are municipally owned and 15.8 net ha are provincially owned.

1.0 Introduction

The Vacant Industrial Lands Survey (VILS) reports on the inventory of vacant industrial and business park land in the urban and rural areas of the city of Ottawa. This report monitors the adequacy of supply and land consumption rates for employment lands. The report includes detailed mapping of all industrial and business park areas in both urban and rural parts of the city.

Since mid-2020, the majority of employment area land being developed is on Industrial & Logistics designated land with an average of 14.5 net ha consumed per year. Rural Industrial & Logistics land has been consumed at a rate of 1.1 net ha per year over the same time. If current development trends continue, the city of Ottawa has more than enough industrial land in business parks to surpass the 2046 planning horizon.

Over the past few years, development in business parks has been marked by fluctuation and variability. This has led to a consumption rate that has at times spiked in response to the development of a major industrial or industrial-type facility and then fallen as the number and size of industrial development has dropped. Despite inconsistencies in the rate of consumption of land in the business parks, there has been continued interest in developing these areas as the number of development applications in the business parks remains high. From 2022 to 2024, there were 13 applications for development on Industrial & Logistics and Rural Industrial & Logistics designated land. These applications are spread across the city with 85% in the urban business parks and 15% in the rural business parks.

This survey also identified business park parcels that are serviced and available to provide opportunities for larger scale industrial development to meet the growing demand for land for warehouses, fulfillment centres and extensive manufacturing. As of July 2024, there are over 300 gross ha of these larger development opportunity parcels on nineteen parcels in 7 business parks.

Official Plan - New Industrial Designations

The 2024 *Provincial Planning Statement* (PPS), defines "Employment Area" as: "...those areas designated in an official plan for clusters of business and economic activities including, manufacturing, research and development in connection with manufacturing, warehousing, goods movement, associated retail and offices, and ancillary facilities." This definition has led the new Official Plan to introduce the concept of designating business parks according to their context and resulting in the development of three new designations applied to industrial land in the city. The three categories of industrial land designation drafted in the Official Plan and applied in this report are: Industrial & Logistics, Mixed Industrial, and Rural Industrial & Logistics.

Industrial and Logistics

According to the Official Plan, the Industrial & Logistics designation is applied mainly to lands where noxious uses that contribute to odour, light and noise etc.... are clustered to protect surrounding uses. This designation primarily contains more traditional industrial uses such as warehousing, distribution and construction.

Mixed Industrial

Their flexibility and diversity allow lands designated as mixed industrial to blend more easily into the surrounding area. Mixed industrial lands are generally lands that are a transition from traditional industrial to less noxious uses. Uses typically found in the mixed industrial designation include wholesale, light industrial and small-scale office uses.

Rural Industrial and Logistics

Rural Industrial and Logistics land located in the rural area of the city are also captured as part of the rural inventory for this report. These lands support uses that are noxious or not suitable in the urban area or the Rural Countryside.

For the purposes of this report, all industrial lands in business parks and industrial areas in the city of Ottawa will be reviewed. However, as Industrial & Logistics and Rural Industrial & Logistics designated lands have more industrial-based uses that need protection, only vacant industrial land contained in these two designations will be included in the vacant industrial land supply.

2.0 Methodology

City of Ottawa Official Documents and Industrial Lands

The impetus for the changes to industrial land assessment in the new Official Plan was derived from the *Industrial and Logistics Land Strategy for the new Official Plan*¹ report. The strategy in this document focuses on the industrial-related sector to ensure sufficient lands are designated and preserved for the needs of the local population and to help balance and diversify the local economy. The new Official Plan and the *Industrial and Logistics Land Strategy for the New Official Plan* report are the two main documents that form the basis for industrial land analysis in the Mid-2022 to Mid-2024 VILS report.

Methodology

This survey reports on the inventory of vacant industrial and business park land in the urban, suburban and rural areas of the city of Ottawa as of July 1, 2024.

Land covered by the survey in the urban and suburban areas are generally designated Industrial & Logistics or Mixed Industrial while land in the rural area is designated as Rural Industrial & Logistics. This report also includes some smaller parcels outside of these designated areas which are within Business Parks. All rural industrial areas have been identified either by their zoning, their designation in the new Official Plan, or within industrial land use in the secondary plans for the villages of Richmond, North Gower and Greely.

As in previous surveys, there are minor changes and updates to industrial area boundaries and the vacant properties inside them due to modifications to better define the extent of the areas. Other small changes have also occurred due to updated POLARIS property fabric. Additionally, revisions have been made in some areas because of increased refinement of the survey from year to year. As a result of these changes, detailed comparisons between this report and earlier surveys may not be possible for all areas.

Parcels identified in this report as vacant include lots (or part lots) that do not have permanent structures on them but may include lands that are temporarily used for outdoor storage. Vacant lots may not be available for development at the present time depending on servicing and landowner intentions.

In most instances, land parcels based on ownership form the basic unit of observation. Parcels may be further subdivided based on variations in zoning or other factors. For technical information on the parcel mapping, refer to Appendix I.

This edition is the latest in a series of similar monitoring reports prepared by the city and (prior to 2001) the former Region of Ottawa-Carleton since 1984.

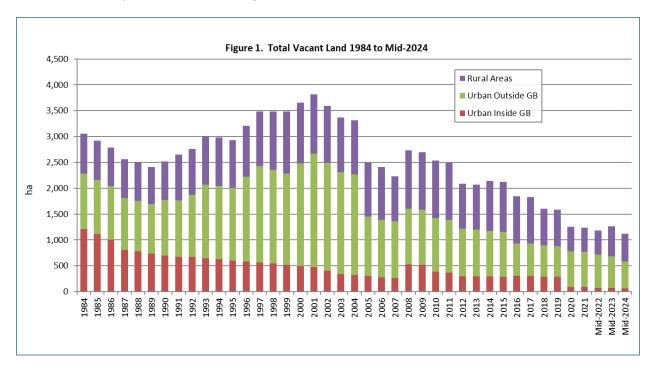
¹ City of Ottawa, December 2020. *Industrial & Logistics Land Strategy for the New Official Plan*. Joint Planning Committee and Agricultural and Rural Affairs Committee, January 26, 2021.

3.0 Overall Vacant Land Supply

Table 1 of this report summarizes the total gross vacant land area of each industrial area and business park in the city of Ottawa. On July 1, 2024, the total gross industrial land supply in the city of Ottawa was 1,238.9 gross hectares down 22.5 gross hectares from July 2023. When lands reserved for rights-of-way, stormwater ponds and other non-industrial uses are excluded, 1,121.9 net hectares of vacant development land remains available for future development in the city. The distribution of these vacant available lands by major geographic area is illustrated on Map 1.

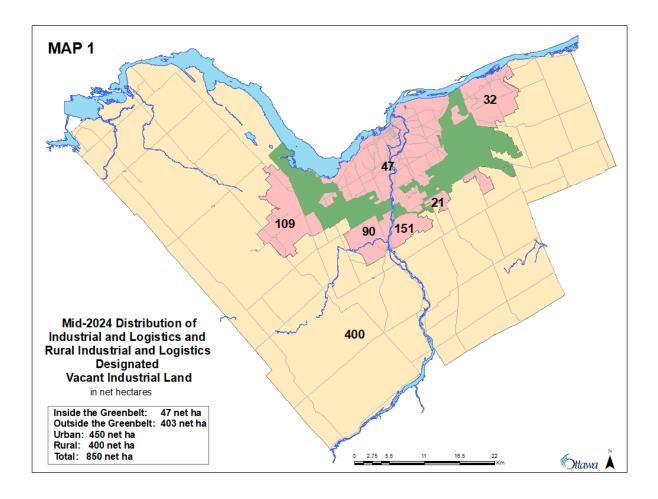
The total city-wide supply of 1,121.9 net hectares (ha) was a decrease of 16.1 net ha from mid-year 2023. There were 587 net ha in the urban area and 539 net ha in the rural area.

The total vacant industrial land supply by major geographic area between 1984 and mid-2024 is summarized in Figure 1. Vacant industrial land supply reached new lows in mid-2024. Overall, the city-wide supply of vacant industrial land was down by approximately 64.1 net ha from mid-year 2022. Changes to the total land supply were the product of lands that were developed, or existing industrial lands that were redesignated to another use through the comprehensive Official Plan process. Between mid-2022 and mid-2024, a total of 23.9 net ha was developed for industrial and other employment uses including development on underutilized lots.



4.0 Vacant Land Supply by Official Plan Designation

The supply of vacant designed land in business parks and industrial areas declined slightly (16.1 net ha), between Mid-2023 and Mid-2024. Much of this decrease can be attributed to the development of industrial lands. When summarized by designation, Industrial & Logistics and Rural Industrial & Logistics designated land comprise roughly 76% of the designated supply. The total supply of designated vacant land throughout the city of Ottawa can be summarized as follows: Industrial & Logistics: 40.1%, Rural Industrial & Logistics: 35.7%, Other designations: 12.7%, Mixed Industrial: 11.5%. The distribution of Industrial & Logistics and Rural Industrial & Logistics designated land by major geographic area is illustrated on Map 2. For a more thorough breakdown of the supply of designated land by area, please see Table 2 in Appendix II.



Industrial and Logistics Designated Land Supply

As of July 1, 2024, there was a total of 450.3 net ha of vacant industrial land in the city designated as Industrial & Logistics. Most of this land (76%), is in the western part of the city in the Riverside

South Business Park (151 net ha), the Carp Rd. & Highway 417 Industrial Area (61.3 net ha), the Borrisokane Industrial Area (47.4 net ha), the 416 Business Park (42.2 net ha) and the A.G. Reed Industrial Area (40.8 net ha).

Vacant Industrial & Logistics Land by Employment Area, July 1, 2024				
Employment Area	Vacant Land Supply (net ha)			
Riverside South Business Park	151.0			
Carp Rd. & Highway 417 Industrial Area	61.3			
Borrisokane Industrial Area	47.4			
416 Business Park	42.2			
A.G. Reed Industrial Area	40.8			
South Orleans Business Park	25.9			
Hawthorne-Stevenage Industrial Area	24.4			
Albion-Leitrim Industrial Area	21.0			
South Walkley-Albion Industrial Area	8.5			
Kanata West - N. Business Park	7.2			
Cardinal Creek Business Park	6.5			
Newmarket-Cyrville Industrial Area	6.0			
Merivale Industrial Area	4.4			
Sheffield Industrial Area	2.0			
Ottawa South Business Park	1.6			
Total	450.3			

Of the five business parks located in the Kanata-Stittsville area, only the Kanata West – North Business Park had any vacant Industrial & Logistics designated land (7.2 net ha). With 25.9 net ha, the South Orleans Business Park had the largest amount of vacant Industrial & Logistics land in the east end of the city. Cardinal Creek Business Park was the only other business park in this end of the city with any vacant Industrial & Logistics land with 6.5 net ha. Only two of the more centrally located business parks had over 20 net ha of vacant Industrial & Logistics land; Hawthorne-Stevenage Industrial Area (24.4 net ha) and Albion-Leitrim Industrial area (21 net ha). (Table 2)

Mixed Industrial Designated Land Supply

There was a total of 129 net ha of vacant lands designated as Mixed Industrial in the city as of mid-year 2024. These lands were primarily concentrated in three business parks: South Merivale Business Park (49.5 net ha), 416 Business Park (23 net ha) and Kanata West – South Business Park (22.6 net ha). These business parks comprised almost 74% of the Mixed Industrial designated land in the city.

Vacant Mixed Industrial Land by Employment Area, July 1, 2024			
Employment Area	Vacant Land Supply (net ha)		
South Merivale Business Park	49.5		
416 Business Park	23.0		
Kanata West - S. Business Park	22.6		
Terry Fox Business Park	6.2		
Taylor Creek Business Park	5.8		
Colonnade Business Park	5.7		
Rideau Heights Business Park	4.5		
Kanata West - N. Business Park	4.1		
Ottawa South Business Park	2.0		
Canotek Business Park	1.8		
Kanata South Business Park	1.7		
Albion-Leitrim Industrial Area	1.1		
Stittsville Business Park	0.7		
Merivale Industrial Area	0.3		
Total	129.0		

Five business parks contained at least 4 net ha of Mixed Industrial designated land. In the west of the city these were in the Terry Fox Business Park (6.2 net ha) and Kanata West – North Business Park (4.1 net ha). Inside the Greenbelt, there was 5.7 net ha in the Colonnade Business Park and 4.5 net ha in the Rideau Heights Business Park. Taylor Creek Business Park had 5.8 net ha of Mixed Industrial designated land in the east end of the city. There were a few remaining business parks that contained less than 2 net ha of vacant Mixed Industrial designated land scattered throughout the city.

Rural Industrial and Logistics Land Supply

At mid-year 2024, the city of Ottawa had 400.2 net ha of vacant Rural Industrial & Logistics designated land. Almost 70% of this land (279.7 net ha), was in the Carp Rd. Rural Employment Area. The remaining Rural Industrial & Logistics land was in three rural business parks: Moodie Drive Industrial area (44.3 net ha), Indcum Industrial Area (43.5 net ha) and South Gloucester Industrial Area (32.7 net ha).

Vacant Rural Industrial & Logistics Land by Employment Area, July 1, 2024		
Employment Area	Vacant Land Supply (net ha)	
Carp Rd. Rural Employment Area	279.7	
Moodie Drive Industrial Area	44.3	
IndCum Industrial Area	43.5	
South Gloucester Industrial Area	32.7	
Total	400.2	

5.0 Overall Land Consumption

Over the past five years, development of industrial land in the city of Ottawa has been marked by inconsistency. Consumption within business parks has fluctuated as some years experienced spikes of development promoted by the construction of warehouse fulfillment centres and larger industrial facilities while in other years, development has consisted of smaller, less significant projects. In 2018 and 2021, the development of Amazon warehouse facilities drove up the consumption of industrial lands by accounting for well over three-quarters of the industrial lands consumed in these respective years.

Between mid-2022 and mid-2024, 23.9 net ha of land was developed in business parks and industrial areas in the city of Ottawa with 5.7 net ha developed from mid-2022 to mid-2023 and 18.2 net ha developed between mid-2023 and mid-2024.

With 10.6 net ha of land developed, the Kanata West – North Business Park saw the greatest amount of development during the mid-2022 to mid-2024 period. This was followed by 4.0 net ha developed in the 416 Business Park and 3.8 net ha developed in Terry Fox Business Park. In the rural area, a total of 4.6 net ha was developed with 1.8 net ha developed between mid-2023 and mid-2024 and 2.8 net ha developed between mid-2022 and mid-2023. Most of the rural development took place in South Gloucester Industrial Area (2.8 net ha) and Carp Rd. Rural Employment Area and IndCum Industrial Area with 0.7 net ha developed respectively.

Industrial Land Consumed by Employment Area, Mid-2022 to Mid-2024				
Employment Area	Consumed (net ha)			
Kanata West - N. Business Park	10.6			
416 Business Park	4.0			
Terry Fox Business Park	3.8			
South Gloucester Industrial Area	2.8			
IndCum Industrial Area	0.7			
Carp Rd. Rural Employment Area	0.7			
Gordon McKeown Industrial Area	0.4			
Ottawa South Business	0.4			
Albion-Leitrim Industrial Area	0.4			
Total	23.9			

6.0 Land Consumption by Official Plan Designation

During the mid-2022 to mid-2024 period, most development took place on lands designated as Mixed Industrial development with 77.1% of the total development occurring on this type of land. This was followed by 17.8% development on lands designated as Rural Industrial & Logistics, 3.4% on Industrial & Logistics designated land and the remaining development (1.7%), taking place on lands with a village or non-industrial designation.

<u>Industrial and Logistics Designated Land Consumption</u>

Between mid-2023 and mid-2024, the Albion-Leitrim Business Park was the sole business park that experienced development on Industrial & Logistics designated land with an industrial building being constructed on 0.4 net ha of land in this area in late 2023. (Table 2) A total of 0.8 net ha of Industrial & Logistics land has developed since mid-2022 as 0.4 net had was consumed between mid-2022 and mid-2023 for the development of a restaurant in the Ottawa South Business Park.

Mixed Industrial Designated Land Consumption

Mixed Industrial designated land experienced the greatest amount of development between mid-2023 and mid-2024. All the development on Mixed Industrial Land took place in three business parks in the western part of the city. Kanata West - North Business Park saw the development of two Mixed Industrial parcels. Both parcels were developed for an industrial warehouse. One 7.4 net ha parcel for Autoshack and the other a 3.2 net ha parcel for Purolator. A 3.8 net ha Mixed Industrial parcel of land was developed in the Terry Fox Business Park for U-Haul storage. The 416 Business Park in South Nepean developed a portion of a Mixed Industrial parcel for a long-term care home on 1.6 net ha of land. (Table 2) Between mid-2022 and mid-2023, only the 416 Business Park experienced development on Mixed Industrial land with 1.0 net ha developed for a hotel and 1.4 net ha developed for a car dealership.

Rural Industrial and Logistics Land Consumption

The Carp Rd. Rural Employment Area and the IndCum Industrial Area were the two business parks that experienced development on Rural Industrial & Logistics land between mid-2023 and mid-2024. In the Carp Rd. Rural Employment Area, a 0.7 net ha parcel was developed for an office warehouse while a restaurant was developed on two parcels of 0.5 net and 0.2 net ha in the IndCum Industrial Area. (Table 2) Two parcels of Rural Industrial & Logistics land were developed in the South Gloucester Industrial Area between mid-2022 and mid-2023. A 2.4 net ha parcel for a warehouse/office and a 0.4 net ha parcel for a self-storage building.

Except for a small portion of the of Carp Rd. Rural Employment Area being consumed for a section of a residential subdivision, no development took place on underutilized Industrial & Logistics or Rural Industrial & Logistics designated land parcels from mid-2022 to mid-2024. It should be noted that land developed on underutilized lands and roads are not counted as part of the vacant land supply or the consumption rate.²

7.0 Servicing of Designated Land

All vacant designated lands in the urban area are serviced³ by both water and sewer trunk services except the A.G. Reed Industrial Area, the Carp Rd. & Highway 417 Industrial Area and the Borrisokane Industrial Area. The A.G. Reed Industrial Area and the Carp Rd. & Highway 417 Industrial Area are partially serviced with central water while the Borrisokane Industrial Area remains unserviced except for a developed parcel that contains an assembly factory.

² Underutilized lots and existing road rights-of-way are identified separately in the report maps. Land areas for either use are not included in the reported land supply. Large lots are already netted down by a factor of 15% to take account of future roads and other non-industrial uses on these lots.

³ Serviced: lots with a service (water and/or wastewater) along the street frontage, subject to available capacity.

Of the 409 net ha of vacant suburban Industrial & Logistics designated land, 307 net ha were serviced with only the A.G. Reed industrial Area and Queensway West Industrial Area Industrial area lacking servicing (Table 2).

Development in the rural area is typically on private wells and septic systems. Moodie Drive Industrial Area and IndCum Industrial Area, however, contain lots that are partially serviced⁴ with central water services. The Richmond Industrial Area is currently serviced by private services but may be converted to communal water and central sanitary systems once they are available.

8.0 Consumption Rates on Designated Lands

Applying an average consumption rate is one method of estimating the future supply of industrial land in demand-years of land. Demand-years are determined by calculating average annual consumption over a specific period and dividing that into the available supply.

Overall Consumption Rates

The mid-2022 to mid-2024 development period saw an average annual development rate of 11.9 net ha of lands in employment areas. With an annual average of 9.2 net ha, Mixed Industrial designated land had the highest rate of development of lands in the business parks from mid-2022 to mid-2024. This was followed by Rural Industrial & Logistics (2.1 net ha), Industrial & Logistics (0.4 net ha) and Village and Other designated land (0.2 net ha).

Land Consumed for Industrial and Non-Industrial Development, Mid-2022 to Mid-
2024

Land Designation	2022-2023	2023-2024	Total (net ha)	Annual Average
Industrial & Logistics	0.4	0.4	0.8	0.4
Mixed Industrial	2.4	16.0	18.4	9.2
Rural Industrial & Logistics	2.8	1.4	4.2	2.1
Village & Other Designations	0.0	0.4	0.4	0.2
Total	5.7	18.2	23.9	11.9

The rate of consumption for land in employment areas consumed specifically for industrial uses between mid-2022 and mid-2024 was 9.3 net ha annually compared to only 2.6 net ha consumed annually for non-industrial uses. Geographically, the consumption rate in urban employment areas was 9.6 net ha annually between mid-2022 and mid-2024, higher than the 2.3 net ha annual consumption rate in the rural area over the same period.

⁴ Partial Service:

a) Municipal sewage services or private communal sewage services combined with individual on-site water services; or

b) Municipal water services or private communal water services combined with individual on-site sewage services.

Land Consumed for Industrial Development, Mid-2022 to Mid-2024b

Industrial/Non-Industrial Development	2022-2023	2023-2024	Total (net ha)	Annual Average
Industrial	2.8	15.8	18.7	9.3
Non-Industrial	2.8	2.4	5.2	2.6
Total	5.7	18.2	23.9	11.9

Consumption Rates on Industrial & Logistics and Rural Industrial & Logistics Land

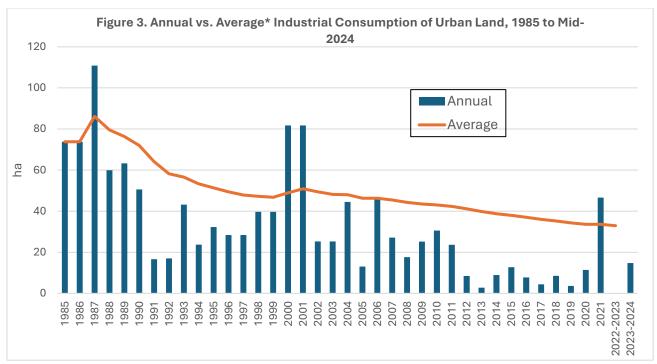
The overall rate of consumption of land in the Industrial & Logistics and Rural Industrial & Logistics designation was 2.5 net ha per year between mid-2022 and mid-2024. This rate was derived from annual rates of development of 1.9 net ha of industrial land developed on Industrial & Logistics and Rural Industrial & Logistics land and 0.6 net ha of non-industrial development taking place of the same type of land.

Land Consumed on Industrial & Logistics and Rural Industrial & Logistics Land, Mid-2022 to Mid-2024

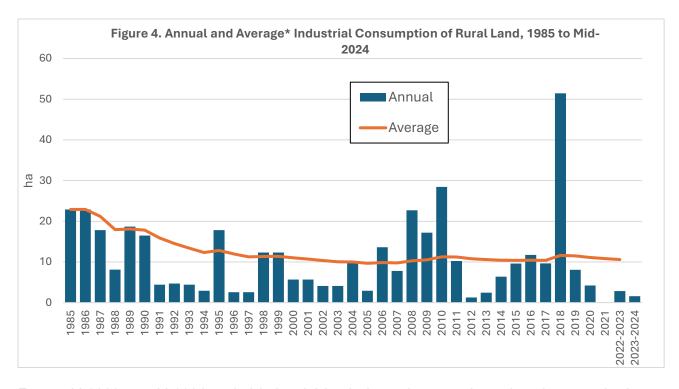
Land Use	2022-2023	2023-2024	Total (net ha)	Annual Average
Industrial	2.8	1.1	3.9	1.9
Non-Industrial	0.4	0.7	1.2	0.6
All Uses on I&L and RI&L Land	3.3	1.8	5.1	2.5

Running Average Consumption Rates

Running average consumption rate is calculated from cumulative land consumption of the current year and all preceding years beginning in 1985. Table 5a in Appendix II and Figures 3 and 4 show annual and running average consumption from 1985 onward. In general, the running average has been declining since 1985 although small peaks can be seen during periods of rapid growth.



*Averages in Figures 3 and 4 are running averages for the current year and all preceding years. Hence the average shown for 1997 is the average for the 1985-1997 period, the average for mid-2024 is for the 1985 to mid-2024 period etc.



From mid-2022 to mid-2024 period industrial land absorption experienced an increase in the urban area with no land consumed in mid-2022 to 14.8 net ha consumed by mid-2024. Overall, average absorption rates continued to fall and hit a new running average low of 32.5 net ha per

year for industrial uses only, and 37.5 net ha per year when all uses are included. Running averages in the rural area stood at 2.8 net ha in mid-2022 before dropping slightly to 1.6 net ha by mid-2024. (Table 5a)

For lands designated as Industrial & Logistics or Rural Industrial & Logistics, the urban area saw 0.4 net ha of land consumed between mid-2022 and mid-2024 to end at a 39-year low consumption rate for all uses of 36.9 net ha. The running average for development on Rural Industrial & Logistics land also hit new lows dropping from 10.6 net ha in mid-2022 to 10.4 net ha in mid-2024. (Table 5b)

For a more detailed review of industrial land consumption rates in the city of Ottawa since 1985, please consult Appendix II.

9.0 Active Development Applications in Business Parks

Although there can be considerable variability in year over year industrial development, there is still interest for industrial growth as noted by the number of recent applications received by the city for development on industrial lands. Between 2022 and 2024, the City of Ottawa received thirteen applications for development on Industrial & Logistics and Rural Industrial & Logistics designated lands. The 416 Business Park led all areas with 3 applications, followed by the Newmarket-Cyrville Industrial Area, Cardinal Creek Business Park and Riverside South Business Park with two development applications per area. For a more detailed view of the location of active, current development applications, please consult Appendix III.

10.0 Opportunities for Development in Business Parks

To meet the growing demand for larger parcels of industrial land for the warehouse and fulfillment sector as well as other large-scale manufacturing and industrial uses, serviced industrial parcels on Industrial & Logistics designated land were identified.

Highlighted lands were those that were 20 gross ha or more in size or what the city calls "mega sites" and sites between 11 and 19 gross ha and sites between 6 and 10 gross ha as these sites are valued for their capacity to develop mid-sized industrial uses and can employ on average between 100 and 300 employees. This survey noted several areas of opportunities for larger-scale industrial development on Industrial & Logistics designated land within 7 business parks totalling just over 300 gross ha with eight parcels of 6-10 gross ha of land, 5 parcels with 11-19 gross ha of land and 6 parcels that held 20 gross ha of land or more. Appendix III contains more detailed information on development opportunity areas in business parks in the city.

11.0 Conclusion

As of July 2024, there are 1,121.9 net hectares of vacant land available for development in city of Ottawa employment areas with 450.3 net hectares designated as Industrial & Logistics land, 400.2 net ha designated as Rural Industrial & Logistics land and 129 net ha designated as Mixed Industrial land.

Since mid-2020, most of the employment area being developed is on Industrial & Logistics designated land with an average of 14.5 net ha consumed per year. During the same period, there was an annual average of 1.1 net ha of Rural Industrial & Logistics designated land consumed per year. Based on current development rates, the city meets the requirements and satisfies the

intent of the policies set out in the 2024 PPS. Specifically, that policy 2.8.1 1a) through e) and that there is sufficient land in these areas for the long term or to 2046, the extent of the current planning horizon.

The mid-2024 VILS report has also noted the interest that exists in the development of the business parks through an analysis of active applications for development in these areas. As of July 2024, there are 13 applications for development on Industrial & Logistics designated lands. These applications are spread across the city with 77% in the urban business parks, and 23% in the rural business parks.

In accordance with 2024 PPS Policy 2.8.1 1b), strategic investment sites that provided opportunities for a diversified economic base... and which supported a wide range of economic activities were also identified in the mid-2024 VILS report. More specifically, sites that addressed the growing demand for land for larger-scale warehouses, fulfillment centres and extensive manufacturing on Industrial & Logistics and Rural Industrial & Logistics designated land were identified. As of July 2024, there are over 300 gross ha of these larger development opportunity parcels on nineteen parcels in 7 business parks.

Appendix I

Maps and Land Parcels

The location and size of individual parcels are mapped in ArcGIS from the POLARIS parcel fabric database. This provides a high degree of accuracy and is more precise than techniques available for surveys prior to 2004-05. The parcel fabric is updated regularly, and a single lot depicted in older surveys may not be identical to what is shown in this report even though the lot may look similar.

In most cases, the entire property is removed from the vacant land inventory when the land is developed. Because of the nature of industrial construction, a parcel is considered as developed only when above grade permanent structures are built or being built at the time when fieldwork is done. In cases where the land is primarily intended for outside storage a lot will be considered developed when it is being used for its intended long-term purpose.

There are some instances when only a portion of a property parcel is developed. If the remaining part of the parcel is judged to be of a significant size the remaining portion is placed in the "underutilized" category. These lots are depicted on the detailed maps but are not counted as part of the overall vacant industrial land supply unless at some point the area is severed and a new lot is created. Any development taking place on underutilized lots is not counted as part of the land consumption rate.

Land areas of individual parcels shown in this inventory may be expressed as net or gross hectares. Calculations of overall supply in this report are based on net (ha). Generally, lots greater than five but less than ten ha are categorized as either gross or net based on factors such as lot configuration and shape, whether it fronts on an existing road that can provide direct access, sizes of neighbouring lots in the area. These lots and those that are ten or more ha in area are converted to net hectares using a standard netting down of 15% to allow for roads and other non-developable uses such as Right of Ways (ROW's), Stormwater Management (SWM) areas and hydro corridor areas etc.....

In the 2016-17 update, analysis was performed to determine whether the 15% figure applied to account for roads and other non-developable uses such as ROW's, SWM areas and hydro corridor areas etc.... was still appropriate or whether development patterns on Ottawa industrial land use had changed over time requiring an adjustment to the netting out figure. To re-assess the net removal figure, the area of roads and other non-developable uses such as ROW's, SWM areas and hydro corridor areas etc.... was calculated from a sample of the business parks. This sample was assessed through two methods: removal of the high and low outliers, the median of the areas and the weighted average of the areas. When the outliers (15.8%) were removed, and the median (14.2%) and the weighted average (16.3%) of this sample was examined, the data yielded an average of 15% of gross lands which were dedicated to roads and other non-developable uses for all business parks. Based on this information, 15% gross to net reduction was still valid.

In the accompanying map tables, numbers may not add due to rounding.

Appendix II

Table 1. Vacant Industrial Inventory - Changes between Mid-year 2023 and Mid-year 2024 (gross ha)

Map	Total Mid-2023 Total Mid-2024 Total Mid-2024							
Ref		Vacant Land	Vacant Land	Change Mid-2023				
	Industrial Area	(gross ha)	(gross ha)	to Mid-2024				
	URBAN	(91000110)	(91000114)					
1	Kanata West - N. Business Park	24.3	12.4	-11.9				
2	Kanata West - S. Business Park	29.1	26.5	-2.6				
3	Stittsville Business Park	0.7	0.7	0.0				
4	Kanata South Business Park	3.4	3.4	0.0				
5	Terry Fox Business Park	10.0	6.2	-3.8				
6	A.G. Reed Industrial Area	44.8	44.8	0.0				
7	Carp Rd. & Highway 417 Industrial Area	70.3	70.3	0.0				
8	416 Business Park	71.8	69.2	-2.5				
9	Borrisokane Industrial Area	57.4	53.0	-4.4				
10	Woodward Business Park	0.0	0.0	0.0				
11	Colonnade Business Park	5.7	5.7	0.0				
12	Merivale Industrial Area	4.7	4.7	0.0				
13	Rideau Heights Business Park	4.5	4.5	0.0				
14	South Merivale Business Park	54.1	54.1	0.0				
15	Riverside South Business Park	177.0	177.0	0.0				
16	Albion-Leitrim Industrial Area	25.9	24.9	-1.0				
17	South Walkley-Albion Industrial Area	10.3	10.3	0.0				
18	Ottawa South Business Park	6.1	3.6	-2.4				
19	Hawthorne-Stevenage Industrial Area	28.3	25.0	-3.3				
20	Sheffield Industrial Area	2.0	2.0	0.0				
21	Newmarket-Cyrville Industrial Area	5.5	6.0	0.5				
22	Industrial Avenue Business Park	0.0	0.0	0.0				
23	National Research Council	0.0	0.0	0.0				
24	Canotek Business Park	1.8	1.8	0.0				
25	Taylor Creek Business Park	5.8	5.8	0.0				
26	Cardinal Creek Business Park	7.6	6.5	-1.1				
27	South Orleans Industrial Park	29.2	29.2	0.0				
	TOTAL URBAN	680.2	647.6	-32.6				
	RURAL							
100	Carp Road Rural Employment Area	303.2	315.5	12.3				
101	Ashton Industrial Area	30.4	30.4	0.0				
102	Westwood Industrial Area	22.0	22.0	0.0				
103	Richmond Industrial Area	5.3	4.6	-0.6				
	Moodie Drive Industrial Area	50.4	50.4	0.0				
105	Jordel Agri-Industrial Commercial Park	19.6	19.6	0.0				
	South Gloucester Industrial Area	32.7	32.7	0.0				
107	Gordon McKeown Industrial Area	4.3	3.5	-0.8				
108	Highway 31-South Greely Industrial Area	54.8	54.8	0.0				
	IndCum Industrial Area	46.4	45.6	-0.7				
110	Vars Business Park	12.1	12.1	0.0				
	TOTAL RURAL	581.2	591.3	10.1				
	TOTAL OTTAWA	1,261.4	1,238.9	-22.5				

Table 2. Industrial Land Inventory by Designation, Mid-2024

Мар	ndustrial Land Inventory by Designation, Mid-	Vacant Parcels - OP Designations (net ha) Other Vacant Land (gross ha		nd (gross ha)	Developed						
		Total Mid-2024	racane		Rural	Village &	Other radalit zai	.u (g. 000u)	Mid-23 to	Total Mid-	Serviced
		Vacant Land	Industrial &	Mixed	Industrial &	Other			Mid-24 ¹	2024 Vacant	Vacant Lots
Ref	Industrial Area	(gross ha)	Logistics	Industrial	Logistics	Designations	Underutilized	ROW	(net ha)	Land (net ha)	(net ha)
	URBAN										
1	Kanata West - N. Business Park	12.4	7.2	4.1	0.0	0.0	1.7	0.3	10.6	11.3	11.3
2	Kanata West - S. Business Park	26.5	0.0	22.6	0.0	0.0	0.0	0.0	0.0	22.6	22.6
3	Stittsville Business Park	0.7	0.0	0.7	0.0	0.0	0.0	0.0	0.0	0.7	0.7
4	Kanata South Business Park	3.4	0.0	1.7	0.0	1.7	1.8	0.0	0.0	3.4	3.4
5	Terry Fox Business Park	6.2	0.0	6.2	0.0	0.0	0.0	0.0	3.8	6.2	6.2
6	A.G. Reed Industrial Area	44.8	40.8	0.0	0.0	0.0	9.1	0.3	0.0	40.8	4.1
7	Carp Rd. & Highway 417 Industrial Area	70.3	61.3	0.0	0.0	0.0	0.0	0.0	0.0	61.3	6.0
8	416 Business Park	69.2	42.2	23.0	0.0	0.0	6.3	1.8	1.6	65.3	65.3
9	Borrisokane Industrial Area	53.0	47.4	0.0	0.0	0.0	0.0	0.8	0.0	47.4	0.0
10	Woodward Business Park	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11	Colonnade Business Park	5.7	0.0	5.7	0.0	0.0	0.6	0.0	0.0	5.7	5.7
12	Merivale Industrial Area	4.7	4.4	0.3	0.0	0.0	1.9	0.5	0.0	4.7	4.7
13	Rideau Heights Business Park	4.5	0.0	4.5	0.0	0.0	0.0	0.0	0.0	4.5	4.5
14	South Merivale Business Park	54.1	0.0	49.5	0.0	0.0	3.0	2.1	0.0	49.5	49.5
15	Riverside South Business Park	177.0	151.0	0.0	0.0	0.0	0.0	0.0	0.0	151.0	151.0
16	Albion-Leitrim Industrial Area	24.9	21.0	1.1	0.0	0.0	0.6	0.0	0.4	22.1	22.1
17	South Walkley-Albion Industrial Area	10.3	8.5	0.0	0.0	1.8	0.0	0.0	0.0	10.3	10.3
18	Ottawa South Business Park	3.6	1.6	2.0	0.0	0.0	2.4	0.0	0.0	3.6	3.6
19	Hawthorne-Stevenage Industrial Area	25.0	24.4	0.0	0.0	0.0	17.6	0.0	0.0	24.4	24.4
20	Sheffield Industrial Area	2.0	2.0	0.0	0.0	0.0	1.3	0.0	0.0	2.0	2.0
21	Newmarket-Cyrville Industrial Area	6.0	6.0	0.0	0.0	0.0	0.7	0.0	0.0	6.0	6.0
22	Industrial Avenue Business Park	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23	National Research Council	0.0	0.0	0.0	0.0	0.0	12.1	0.0	0.0	0.0	0.0
24	Canotek Business Park	1.8	0.0	1.8	0.0	0.0	0.8	0.0	0.0	1.8	1.8
25	Taylor Creek Business Park	5.8	0.0	5.8	0.0	0.0	0.0	0.0	0.0	5.8	5.8
26	Cardinal Creek Business Park	6.5	6.5	0.0	0.0	0.0	0.0	0.0	0.0	6.5	6.5
27	South Orleans Industrial Park	29.2	25.9	0.0	0.0	0.0	0.0	0.0	0.0	25.9	25.9
	Total Urban Industrial	647.6	450.3	129.0	0.0	3.5	59.9	5.7	16.4	582.7	443.3
	RURAL										
100	Carp Rd. Rural Employment Area	315.5	0.0	0.0	279.7	4.0	39.6	0.2	0.7	283.8	0.0
101	Ashton Industrial Area	30.4	0.0	0.0	0.0	26.9	0.3	0.0	0.0	26.9	0.0
102	Westwood Industrial Area	22.0	0.0	0.0	0.0	20.2	4.2	0.0	0.0	20.2	0.0
103	Richmond Industrial Area	4.6	0.0	0.0	0.0	4.6	0.4	0.0	0.0	4.6	0.0
104	Moodie Drive Industrial Area	50.4	0.0	0.0	44.3	0.0	0.9	0.0	0.0	44.3	11.6
105	Jordel Agri-Industrial Commercial Park	19.6	0.0	0.0	0.0	18.0	0.0	2.0	0.0	18.0	0.0
106	South Gloucester Industrial Area	32.7	0.0	0.0	32.7	0.0	15.6	0.5	0.0	32.7	0.0
107	Gordon McKeown Industrial Area	3.5	0.0	0.0	0.0	3.5	0.4	0.0	0.4	3.5	0.0
108	Highway 31-South Greely Industrial Area	54.8	0.0	0.0	0.0	51.4	27.2	0.0	0.0	51.4	0.0
109	IndCum Industrial Area	45.6	0.0	0.0	43.5	0.0	6.9	3.2	0.7	43.5	43.5
110	Vars Business Park	12.1	0.0	0.0	0.0	10.3	0.9	0.0	0.0	10.3	0.0
110	Total Rural Industrial	591.3	0.0	0.0	400.2	139.0	95.7	5.8	1.8	539.1	55.1
	TOTAL OTTAWA	1,238.9	450.3	129.0	400.2	142.4	155.6	11.6	18.2	1,121.9	498.4
	1 Developed land is reported in not hostores and a	•						11.0	10.2	1,121.9	470.4

¹ Developed land is reported in net hectares and does not include lands developed for rights-of-way or other uses such as storm water ponds.

Net vacant land is derived by applying an 85% percent factor on lots greater than 5.0 ha and some smaller sized lots if they are adjacent to these large lots.

Underutilized lots are portions of parcels that remain undeveloped after a parcel is developed. These pieces of land are tracked, but not included in the vacant inventory.

Developed mid-2023 to mid-2024 refers to development that took place during the 12 months from July 2023 to June 2024.

Shaded areas indicate the presence of partially serviced lots.

Table 3. Vacant Industrial Land by Designation in Private and Public Ownership, Mid-2024

Мар		Total Mid-2024	F	Private Owne	rship					Publi	c Ownership		
Ref	Industrial Area	Vacant Land (net ha)	Urban or Rural Industrial & Logistics	Mixed Industrial	Village & Other Designations	Total (net ha)	Federal	Provincial	Municipal	Total (net ha)	Urban & Rural Industrial & Logistics	Mixed Industrial	Village & Other Designations
	URBAN	(,	Industrial & Englishes	Industrial	Designations	(nec na)				(nec na)	Industrial & Englishes	211dd3C1ld1	Designations
1	Kanata West - N. Business Park	11.3	7.2	4.1	0.0	11.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
2	Kanata West - S. Business Park	22.6	0.0	8.8	0.0	8.8	0.0	13.7	0.0	13.7	0.0	13.7	0.0
3	Stittsville Business Park	0.7	0.0	0.7	0.0	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
4	Kanata South Business Park	3.4	0.0	1.4	1.7	3.1	0.0	0.0	0.3	0.3	0.0	0.3	0.0
5	Terry Fox Business Park	6.2	0.0	6.2	0.0	6.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0
6	A.G. Reed Industrial Area	40.8	40.8	0.0	0.0	40.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
7	Carp Rd. & Highway 417 Industrial Area	61.3	55.3	0.0	0.0	55.3	0.0	0.0	6.0	6.0	6.0	0.0	0.0
8	416 Business Park	65.3	42.2	22.2	0.0	64.4	0.0	0.0	0.9	0.9	0.0	0.9	0.0
9	Borrisokane Industrial Area	47.4	47.4	0.0	0.0	47.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10	Woodward Business Park	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11	Colonnade Business Park	5.7	0.0	5.7	0.0	5.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12	Merivale Industrial Area	4.7	4.4	0.3	0.0	4.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13	Rideau Heights Business Park	4.5	0.0	4.5	0.0	4.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14	South Merivale Business Park	49.5	0.0	49.5	0.0	49.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15	Riverside South Business Park	151.0	88.2	0.0	0.0	88.2	49.0	0.0	13.9	62.9	62.9	0.0	0.0
16	Albion-Leitrim Industrial Area	22.1	5.0	0.4	0.0	5.3	0.0	0.0	16.7	16.7	16.0	0.7	0.0
17	South Walkley-Albion Industrial Area	10.3	8.5	0.0	1.8	10.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18	Ottawa South Business Park	3.6	1.6	2.0	0.0	3.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19	Hawthorne-Stevenage Industrial Area	24.4	12.3	0.0	0.0	12.3	7.5	0.0	4.6	12.1	12.1	0.0	0.0
20	Sheffield Industrial Area	2.0	2.0	0.0	0.0	2.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21	Newmarket-Cyrville Industrial Area	6.0	6.0	0.0	0.0	6.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
22	Industrial Avenue Business Park	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23	National Research Council	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24	Canotek Business Park	1.8	0.0	1.8	0.0	1.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
25	Taylor Creek Business Park	5.8	0.0	3.6	0.0	3.6	0.0	0.0	2.2	2.2	0.0	2.2	0.0
26	Cardinal Creek Business Park	6.5	3.6	0.0	0.0	3.6	0.0	0.0	2.9	2.9	2.9	0.0	0.0
27	South Orleans Industrial Park	25.9	25.5	0.0	0.0	25.5	0.0	0.0	0.5	0.5	0.5	0.0	0.0
	Total Urban Industrial	582.7	350.0	111.2	3.5	464.6	56.5	13.7	47.9	118.1	100.3	17.8	0.0
	RURAL												
100	Carp Rd. Rural Employment Area	283.8	279.7	0.0	4.0	283.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0
101	Ashton Industrial Area	26.9	0.0	0.0	26.9	26.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0
102	Westwood Industrial Area	20.2	0.0	0.0	18.2	18.2	0.0	2.1	0.0	2.1	0.0	0.0	2.1
103	Richmond Industrial Area	4.6	0.0	0.0	4.6	4.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0
104	Moodie Drive Industrial Area	44.3	42.9	0.0	0.0	42.9	0.0	0.0	1.3	1.3	1.3	0.0	0.0
105	Jordel Agri-Industrial Commercial Park	18.0	0.0	0.0	18.0	18.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
106	South Gloucester Industrial Area	32.7	32.7	0.0	0.0	32.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0
107	Gordon McKeown Industrial Area	3.5	0.0	0.0	3.5	3.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
108	Highway 31-South Greely Industrial Area	51.4	0.0	0.0	51.4	51.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0
109	IndCum Industrial Area	43.5	43.5	0.0	0.0	43.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
110	Vars Business Park	10.3	0.0	0.0	10.3	10.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Total Rural Industrial	539.1	398.8	0.0	136.9	535.7	0.0	2.1	1.3	3.4	1.3	0.0	2.1
	TOTAL OTTAWA	1,121.9	748.8	111.2	140.3	1,000.4	56.5	15.8	49.2	121.5	101.6	17.8	2.1

Table 4a. Annual and Average Land Consumption for Industrial Uses, 1985 to Mid-2024 (net ha)

Average calculated annually with base year 1985

Average Calculated	Urban	Inside nbelt	Urban (Outside nbelt	Total	Urban	Ru	ral	Total Ottawa	
Year	Annual*	Average	Annual*	Average	Annual*	Average	Annual*	Average	Annual*	Average
1985	56.4	56.4	17.4	17.4	73.8	73.8	22.9	22.9	96.7	96.7
1986	56.4	56.4	17.4	17.4	73.8	73.8	22.9	22.9	96.7	96.7
1987	82.3	65.0	28.6	21.1	110.9	86.1	17.8	21.2	128.7	107.3
1988	28.2	55.8	31.7	23.8	59.9	79.6	8.1	17.9	68.0	97.5
1989	42.3	53.1	21.0	23.2	63.3	76.3	18.7	18.1	82.0	94.4
1990	36.9	50.4	13.7	21.6	50.6	72.0	16.5	17.8	67.1	89.9
1991	12.3	45.0	4.3	19.2	16.6	64.1	4.4	15.9	21.0	80.0
1992	10.0	40.6	7.0	17.6	17.0	58.2	4.7	14.5	21.7	72.7
1993	26.8	39.1	16.4	17.5	43.2	56.6	4.4	13.4	47.6	69.9
1994	14.9	36.6	8.8	16.6	23.7	53.3	2.9	12.3	26.6	65.6
1995	23.2	35.4	9.1	15.9	32.3	51.4	17.8	12.8	50.1	64.2
1996	8.6	33.2	19.8	16.3	28.4	49.4	2.6	12.0	30.9	61.4
1997	8.6	31.3	19.8	16.5	28.4	47.8	2.6	11.2	30.9	59.1
1998	18.3	30.4	21.4	16.9	39.7	47.2	12.3	11.3	52.0	58.6
1999	18.3	29.6	21.4	17.2	39.7	46.7	12.3	11.4	52.0	58.1
2000	35.6	29.9	46.2	19.0	81.8	48.9	5.7	11.0	87.4	60.0
2001	35.6	30.3	46.2	20.6	81.8	50.9	5.7	10.7	87.4	61.6
2002	10.6	29.2	14.7	20.3	25.3	49.4	3.7	10.3	29.0	59.8
2003	10.6	28.2	14.7	20.0	25.3	48.2	3.7	10.0	29.0	58.1
2004	24.2	28.0	20.3	20.0	44.5	48.0	9.7	10.0	54.2	57.9
2005	7.8	27.0	5.2	19.3	13.0	46.3	2.9	9.6	15.9	55.9
2006	16.3	26.6	28.2	19.7	44.5	46.2	13.6	9.8	58.1	56.0
2007	8.9	25.8	18.2	19.6	27.1	45.4	7.8	9.7	34.9	55.1
2008	9.3	25.1	8.3	19.1	17.6	44.2	22.7	10.3	40.3	54.5
2009	9.1	24.5	16.1	19.0	25.2	43.5	17.2	10.5	42.4	54.0
2010	24.2	24.4	6.4	18.5	30.6	43.0	28.4	11.2	59.0	54.2
2011	18.8	24.2	4.9	18.0	23.7	42.3	10.2	11.2	33.9	53.5
2012	7.6	23.6	0.9	17.4	8.5	41.1	1.2	10.8	9.7	51.9
2013	1.1	22.9	1.6	16.9	2.7	39.7	2.4	10.5	5.2	50.3
2014	6.1	22.3	2.8	16.4	8.9	38.7	6.4	10.4	15.3	49.1
2015	2.6	21.7	10.2	16.2	12.7	37.9	2.0	10.1	14.7	48.0
2016	4.3	21.1	3.4	15.8	7.7	36.9	9.0	10.1	16.7	47.0
2017	0.0	20.5	4.4	15.5	4.4	35.9	8.0	10.0	12.4	46.0
2018	8.5	20.1	0.0	15.0	8.5	35.1	51.0	11.2	59.5	46.4
2019	1.2	19.6	0.5	14.6	1.7	34.2	7.2	10.8	8.8	45.3
2020	1.4	19.1	8.6	14.4	10.0	33.5	4.2	10.6	14.2	44.4
2021	17.3	19.0	26.0	14.7	43.2	33.8	0.0	10.4	43.2	44.4
2022-2023	0.4	18.5	2.4	14.4	2.8	33.0	2.8	10.2	5.7	43.4
2023-2024	0.0	18.1	16.4	14.5	16.4	32.5	1.8	10.2	18.2	42.7

Development for both industrial and non-industrial uses is included in Tables 4a and 4b. In Table 5a and 5b, annual consumption excludes non-industrial uses.

Table 4b. Annual and Average Land Consumption for Industrial Uses on Industrial and Logistics Land, 1985 to Mid-2024 (net ha)

Average calculated annually with base year 1985

Average Calculated	Average calculated annually with base year 1985									
		Inside nbelt		Outside nbelt	Total	Urban	Ru	ral	Total (Ottawa
Year	Annual*	Average	Annual*	Average	Annual*	Average	Annual*	Average	Annual*	Average
1985	56.4	56.4	17.4	17.4	73.8	73.8	22.9	22.9	96.7	96.7
1986	56.4	56.4	17.4	17.4	73.8	73.8	22.9	22.9	96.7	96.7
1987	82.3	65.0	28.6	21.1	110.9	86.1	17.8	21.2	128.7	107.3
1988	28.2	55.8	31.7	23.8	59.9	79.6	8.1	17.9	68.0	97.5
1989	42.3	53.1	21.0	23.2	63.3	76.3	18.7	18.1	82.0	94.4
1990	36.9	50.4	13.7	21.6	50.6	72.0	16.5	17.8	67.1	89.9
1991	12.3	45.0	4.3	19.2	16.6	64.1	4.4	15.9	21.0	80.0
1992	10.0	40.6	7.0	17.6	17.0	58.2	4.7	14.5	21.7	72.7
1993	26.8	39.1	16.4	17.5	43.2	56.6	4.4	13.4	47.6	69.9
1994	14.9	36.6	8.8	16.6	23.7	53.3	2.9	12.3	26.6	65.6
1995	23.2	35.4	9.1	15.9	32.3	51.4	17.8	12.8	50.1	64.2
1996	8.6	33.2	19.8	16.3	28.4	49.4	2.6	12.0	30.9	61.4
1997	8.6	31.3	19.8	16.5	28.4	47.8	2.6	11.2	30.9	59.1
1998	18.3	30.4	21.4	16.9	39.7	47.2	12.3	11.3	52.0	58.6
1999	18.3	29.6	21.4	17.2	39.7	46.7	12.3	11.4	52.0	58.1
2000	35.6	29.9	46.2	19.0	81.8	48.9	5.7	11.0	87.4	60.0
2001	35.6	30.3	46.2	20.6	81.8	50.9	5.7	10.7	87.4	61.6
2002	10.6	29.2	14.7	20.3	25.3	49.4	3.7	10.3	29.0	59.8
2003	10.6	28.2	14.7	20.0	25.3	48.2	3.7	10.0	29.0	58.1
2004	24.2	28.0	20.3	20.0	44.5	48.0	9.7	10.0	54.2	57.9
2005	7.8	27.0	5.2	19.3	13.0	46.3	2.9	9.6	15.9	55.9
2006	16.3	26.6	28.2	19.7	44.5	46.2	13.6	9.8	58.1	56.0
2007	8.9	25.8	18.2	19.6	27.1	45.4	7.8	9.7	34.9	55.1
2008	9.3	25.1	8.3	19.1	17.6	44.2	22.7	10.3	40.3	54.5
2009	9.1	24.5	16.1	19.0	25.2	43.5	17.2	10.5	42.4	54.0
2010	24.2	24.4	6.4	18.5	30.6	43.0	28.4	11.2	59.0	54.2
2011	18.8	24.2	4.9	18.0	23.7	42.3	10.2	11.2	33.9	53.5
2012	7.6	23.6	0.9	17.4	8.5	41.1	1.2	10.8	9.7	51.9
2013	1.1	22.9	1.6	16.9	2.7	39.7	2.4	10.5	5.2	50.3
2014	6.1	22.3	2.8	16.4	8.9	38.7	6.4	10.4	15.3	49.1
2015	2.6	21.7	10.2	16.2	12.7	37.9	2.0	10.1	14.7	48.0
2016	4.3	21.1	3.4	15.8	7.7	36.9	9.0	10.1	16.7	47.0
2017	0.0	20.5	4.4	15.5	4.4	35.9	8.0	10.0	12.4	46.0
2018	8.5	20.1	0.0	15.0	8.5	35.1	51.0	11.2	59.5	46.4
2019	1.2	19.6	0.5	14.6	1.7	34.2	7.2	10.8	8.8	45.3
2020	1.4	19.1	7.4	14.4	8.8	33.5	0.0	10.5	8.8	44.3
2021	17.3	19.0	29.3	14.8	46.6	33.8	0.0	10.2	46.6	44.4
2022-2023	0.4	18.5	0.0	14.4	0.4	33.0	2.8	10.1	3.3	43.3
2023-2024	0.0	18.1	0.4	14.0	0.4	32.1	1.2	9.8	1.6	42.2

^{*2020} to mid-2024 data is for industrial development on lands that have been designated as Industrial & Logistics land in the new (2021) Official Plan.

Development for both industrial and non-industrial uses is included in Tables 4a and 4b. In Table 5a and 5b, annual consumption excludes non-industrial uses.

Table 5a. Land Development and Consumption Rates - 1985 to Mid-2024 (net ha)

Table 5a.	Land D	evelopment and (Consumpti	on Rates - 1985 to	Mid-2024	(net ha)			DUDAL	
Peri	hoi			URBAN					RURAL	
Per	lou	Annual Land Con	sumption	Cumulative I		Running A		Annual Land	Cumulative Land	Running Average
			-	Consumpti	on	Consumption	on Kate*	Consumption	Consumption	Consumption
Year	Yrs	Industrial Uses	All Uses	Industrial Uses	All Uses	Industrial Uses	All Uses	Consumption	Consumption	Rate*
1985	1	73.8	76.6	73.8	76.6	73.8	76.6	22.9	22.9	22.9
1986	2	73.8	76.6	73.6 147.5	153.2	73.8	76.6	22.9	45.8	22.9
1987	3	110.9	112.4	258.4	265.6	75.6 86.1	88.5	17.8	63.6	21.2
1988	4	59.9	59.9	318.3	325.5	79.6	81.4	8.1	71.7	17.9
1989	5	63.3	63.3	381.6	388.8	75.0 76.3	77.8	18.7	90.4	18.1
1990	6	50.6	50.8	432.2	439.6	76.3 72.0	77.8	16.5	106.9	17.8
1991	7	16.6	21.2	448.8	460.8	64.1	65.8	4.4	111.3	15.9
1992	8	17.0	17.7	465.8	478.5	58.2	59.8	4.7	116.0	14.5
1993	9	43.2	50.4	509.0	528.9	56.6	58.8	4.4	120.4	13.4
1994	10	23.7	27.1	532.7	556.0	53.3	55.6	2.9	123.3	12.3
1995	11	32.3	36.1	565.0	592.1	51.4	53.8	17.8	141.1	12.8
1996	12	28.4	34.2	593.4	626.3	49.4	52.2	2.6	143.7	12.0
1997	13	28.4	34.3	621.7	660.6	47.8	50.8	2.6	146.3	11.3
1998	14	39.7	62.6	661.4	723.2	47.2	51.7	12.3	158.6	11.3
1999	15	39.7	62.6	701.1	785.8	46.7	52.4	12.3	170.9	11.4
2000	16	81.8	103.6	782.9	889.4	48.9	55.6	5.7	176.6	11.0
2001	17	81.8	103.6	864.6	993.0	50.9	58.4	5.7	182.3	10.7
2002	18	25.3	25.3	889.9	1018.3	49.4	56.6	3.7	186.0	10.3
2003	19	25.3	25.3	915.2	1043.6	48.2	54.9	3.7	189.7	10.0
2004	20	44.5	44.5	959.7	1088.1	48.0	54.4	9.7	199.4	10.0
2005	21	13.0	13.0	972.7	1101.1	46.3	52.4	2.9	202.3	9.6
2006	22	46.0	46.0	1018.7	1147.1	46.3	52.1	13.6	215.9	9.8
2007	23	27.1	27.1	1045.8	1174.2	45.5	51.1	7.8	223.7	9.7
2008	24	17.6	17.6	1063.4	1191.8	44.3	49.7	22.7	246.4	10.3
2009	25	25.2	25.2	1088.6	1217.0	43.5	48.7	17.2	263.6	10.5
2010	26	30.6	33.3	1119.2	1250.3	43.0	48.1	28.4	292.0	11.2
2011	27	23.7	34.8	1142.8	1285.2	42.3	47.6	10.2	302.3	11.2
2012	28	8.5	9.3	1151.3	1294.4	41.1	46.2	1.2	303.5	10.8
2013	29	2.7	5.5	1154.0	1300.0	39.8	44.8	2.4	306.0	10.6
2014	30	8.9	11.9	1162.9	1311.9	38.8	43.7	6.4	312.3	10.4
2015	31	12.7	20.4	1175.7	1332.3	37.9	43.0	9.6	321.9	10.4
2016	32	7.7	17.6	1183.4	1349.9	37.0	42.2	11.7	333.6	10.4
2017	33	4.4	4.8	1187.8	1354.7	36.0	41.1	9.7	343.3	10.4
2018	34	8.5	11.0	1196.3	1365.7	35.2	40.2	51.0	388.5	11.4
2019	35	1.7	13.9	1198.0	1379.6	34.2	39.4	7.2	395.7	11.3
2020	36	10.0	14.1	1208.0	1393.7	33.6	38.7	4.2	399.9	11.1
2021	37	43.2	50.7	1251.2	1444.4	33.8	39.0	0.0	399.9	10.8
2022-2023	38	0.0	2.8	1251.2	1447.2	32.9	38.1	2.8	402.7	10.6
2023-2024	39	14.8	16.4	1266.0	1463.6	32.5	37.5	1.6	404.3	10.4

^{*}Running average consumption rate is calculated from cumulative land consumption of the current year and all preceding years starting from 1985.

Table 5b	. Land	Development and	Consumpt		strial & Log	l Industrial	ial & Logistics Land- 1985 to Mid-2024 (net ha)					
Por	riod			URBAN					RURAL			
rei	iou	Annual Land Con	sumption	Cumulative		Running A	•	Annual Land	Cumulative Land	Running Average		
			-	Consumpt	ion	Consumption	on Kate*	Consumption	Consumption	Consumption		
Year	Yrs	Industrial Uses	All Uses	Industrial Uses	All Uses	Industrial Uses	All Uses	Consumption	Consumption	Rate*		
1985	1	73.8	76.6	73.8	76.6	73.8	76.6	22.9	22.9	22.9		
1986	2	73.8	76.6	73.6 147.5	153.2	73.8	76.6	22.9	45.8	22.9		
1987	3	110.9	112.4	258.4	265.6	86.1	88.5	17.8	63.6	21.2		
1988	4	59.9	59.9	318.3	325.5	79.6	81.4	8.1	71.7	17.9		
1989	5	63.3	63.3	381.6	388.8	75.0 76.3	77.8	18.7	90.4	18.1		
1990	6	50.6	50.8	432.2	439.6	70.3 72.0	73.3	16.5	106.9	17.8		
1991	7	16.6	21.2	448.8	460.8	64.1	65.8	4.4	111.3	15.9		
1992	8	17.0	17.7	465.8	478.5	58.2	59.8	4.7	116.0	14.5		
1993	9	43.2	50.4	509.0	528.9	56.6	58.8	4.4	120.4	13.4		
1994	10	23.7	27.1	532.7	556.0	53.3	55.6	2.9	123.3	12.3		
1995	11	32.3	36.1	565.0	592.1	51.4	53.8	17.8	141.1	12.8		
1996	12	28.4	34.2	593.4	626.3	49.4	52.2	2.6	143.7	12.0		
1997	13	28.4	34.3	621.7	660.6	47.8	50.8	2.6	146.3	11.3		
1998	14	39.7	62.6	661.4	723.2	47.2	51.7	12.3	158.6	11.3		
1999	15	39.7	62.6	701.1	785.8	46.7	52.4	12.3	170.9	11.4		
2000	16	81.8	103.6	782.9	889.4	48.9	55.6	5.7	176.6	11.0		
2001	17	81.8	103.6	864.6	993.0	50.9	58.4	5.7	182.3	10.7		
2002	18	25.3	25.3	889.9	1018.3	49.4	56.6	3.7	186.0	10.3		
2003	19	25.3	25.3	915.2	1043.6	48.2	54.9	3.7	189.7	10.0		
2004	20	44.5	44.5	959.7	1088.1	48.0	54.4	9.7	199.4	10.0		
2005	21	13.0	13.0	972.7	1101.1	46.3	52.4	2.9	202.3	9.6		
2006	22	46.0	46.0	1018.7	1147.1	46.3	52.1	13.6	215.9	9.8		
2007	23	27.1	27.1	1045.8	1174.2	45.5	51.1	7.8	223.7	9.7		
2008	24	17.6	17.6	1063.4	1191.8	44.3	49.7	22.7	246.4	10.3		
2009	25	25.2	25.2	1088.6	1217.0	43.5	48.7	17.2	263.6	10.5		
2010	26	30.6	33.3	1119.2	1250.3	43.0	48.1	28.4	292.0	11.2		
2011	27	23.7	34.8	1142.8	1285.2	42.3	47.6	10.2	302.3	11.2		
2012	28	8.5	9.3	1151.3	1294.4	41.1	46.2	1.2	303.5	10.8		
2013	29	2.7	5.5	1154.0	1300.0	39.8	44.8	2.4	306.0	10.6		
2014	30	8.9	11.9	1162.9	1311.9	38.8	43.7	6.4	312.3	10.4		
2015	31	12.7	20.4	1175.7	1332.3	37.9	43.0	9.6	321.9	10.4		
2016	32	7.7	17.6	1183.4	1349.9	37.0	42.2	11.7	333.6	10.4		
2017	33	4.4	4.8	1187.8	1354.7	36.0	41.1	9.7	343.3	10.4		
2018	34	8.5	11.0	1196.3	1365.7	35.2	40.2	51.0	388.5	11.4		
2019	35	1.7	13.9	1198.0	1379.6	34.2	39.4	7.2	395.7	11.3		
2020	36	8.8	12.8	1209.4	1399.2	33.6	38.9	4.2	399.9	11.1		
2021	37	46.6	46.6	1243.0	1436.8	33.6	38.8	0.0	399.9	10.8		
2022-202		0.0	0.4	1243.0	1437.3	32.7	37.8	2.8	402.7	10.6		
2023-202		0.4	0.4	1243.4	1437.7	31.9	36.9	1.2	403.9	10.4		

2020 to mid-2024 data is for industrial development on lands that have been designated as Industrial & Logistics land in the new (2021) Official Plan

^{*}Running average consumption rate is calculated from cumulative land consumption of the current year and all preceding years starting from 1985.

Appendix III

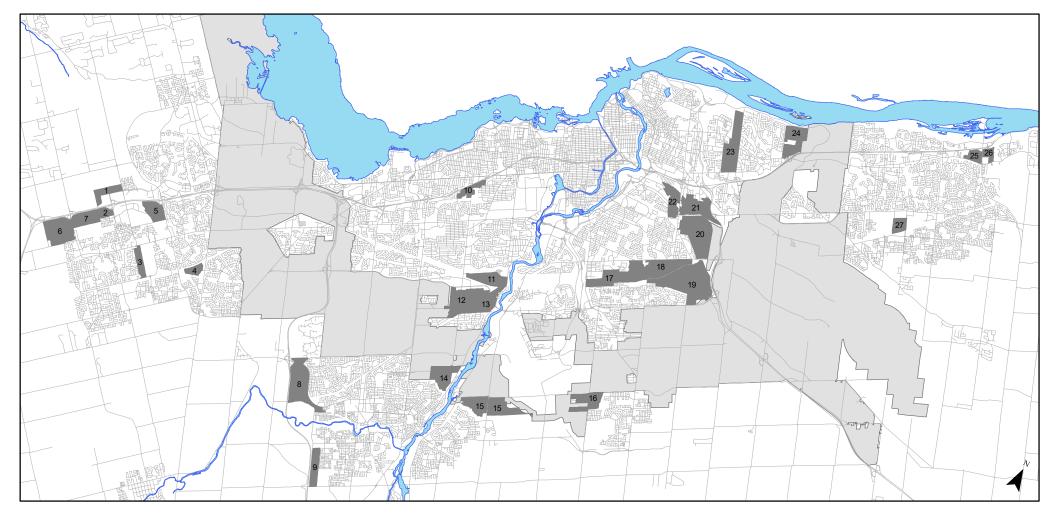
Active Applications - 20	22-2024
Business Park	Industrial & Logistics/Rural Industrial & Logistics
416 Business Park	3
Carp Rural Employment Area	1
Ottawa South Business Park	1
Hawthorne-Stevenage Industrial Area	1
Newmarket-Cyrville Industrial Area	2
IndCum Industrial Area	1
Cardinal Creek Business Park	2
Riverside South Business Park	2
Total	13

Development Opportunities on Industrial & Logistics Parcels: 6-10 Gross Hectares								
	Parcel	Gross						
Business Park	#	Ha						
Kanata West - N. Business Park	17	7.0						
416 Business Park	10	6.0						
416 Business Park	13	6.3						
416 Business Park	19	8.9						
Riverside South Business Park	5	9.0						
Albion-Leitrim Industrial Area	7	10.4						
Albion-Leitrim Industrial Area	8	8.5						
Hawthorne-Stevenage Industrial Area	4	6.5						
Total		62.6						

Development Opportunities on Industrial & Logistics Parcels: 11-19 gross hectares							
Business Park	Parcel #	Gross Ha					
Borrisokane Industrial Area	4	13.8					
Riverside South Business Park	4	15.4					
Riverside South Business Park	6	15.1					
Riverside South Business Park	7	14.2					
Riverside South Business Park	8	16.4					
Total		74.9					

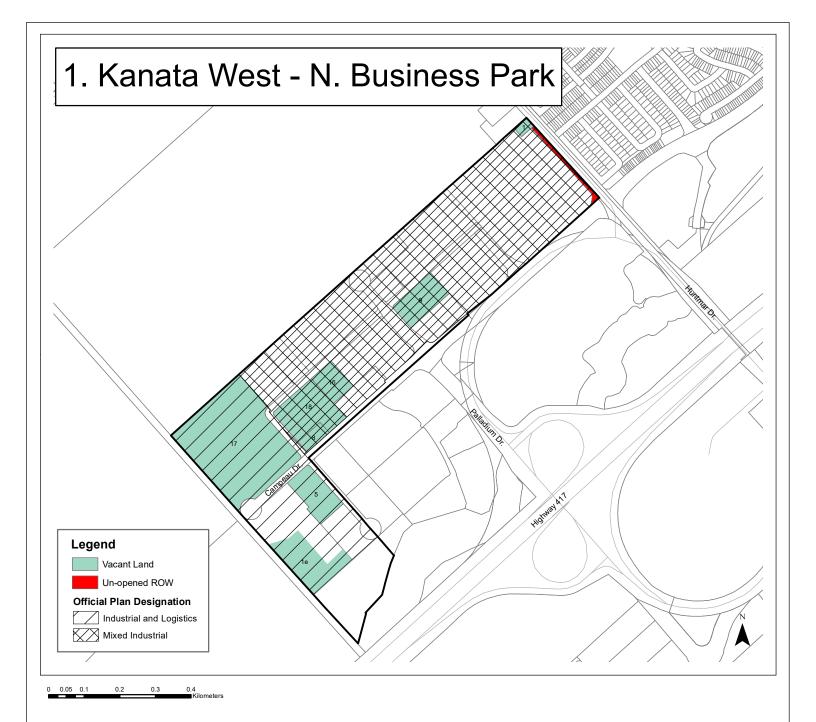
Development Opportunities on Industrial & Logistics
Parcels: 20+ gross hectares

Parcels: 20+ gross hectares							
	Parcel	Gross					
Business Park	#	Ha					
416 Business Park	8	20.3					
Borrisokane Industrial Area	5	23.5					
Riverside South Business Park	1	28.0					
Riverside South Business Park	2	47.7					
Riverside South Business Park	9	27.2					
South Orléans Industrial Park	12	22.2					
Total		168.9					

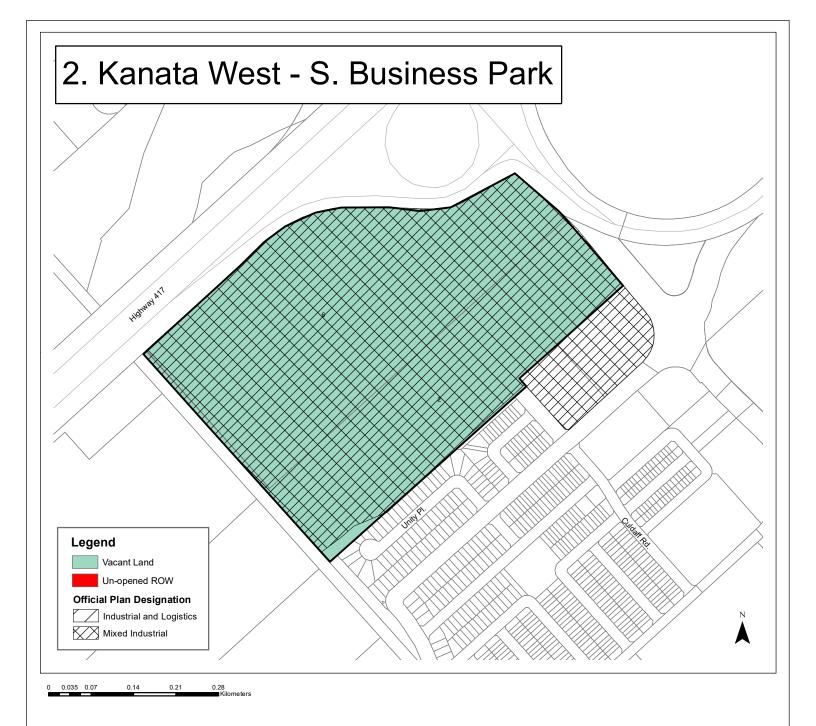


- 1. Kanata West N. Business Park
- 2. Kanata West S. Business Park
- 3. Stittsville Business Park
- 4. Kanata South Business Park
- 5. Terry Fox Business Park
- 6. A.G. Reed Industrial Area
- 7. Carp Rd. & Highway 417 Industrial Area
- 8. 416 Business Park
- 9. Borrisokane Industrial Area
- 10. Woodward Business Park
- 11. Colonnade Business Park
- 12. Merivale Industrial Area
- 13. Rideau Heights Business Park
- 14. South Merivale Business Park
- 15. Riverside South Business Park

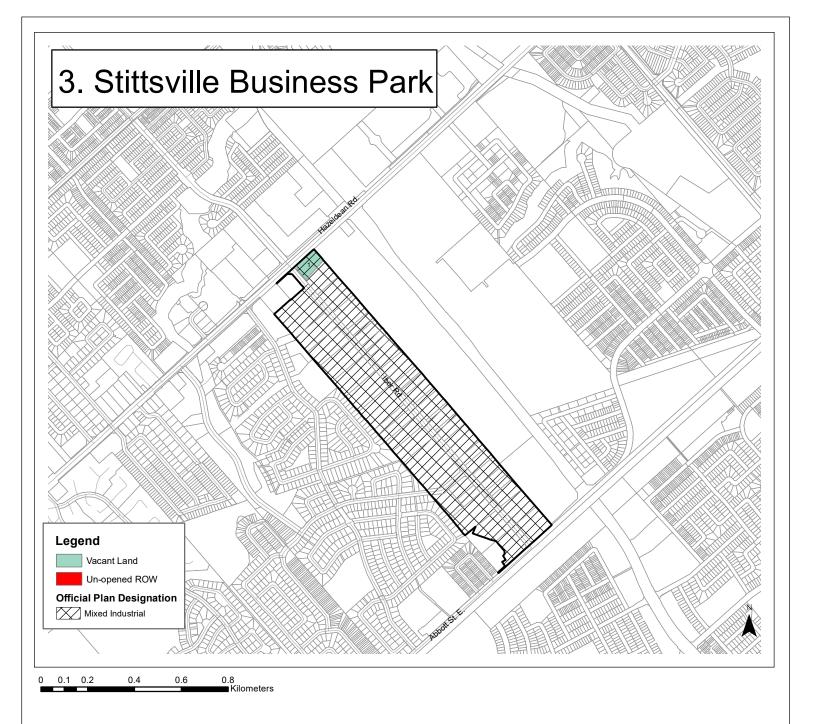
- 16. Albion-Leitrim Industrial Area
- 17. South Walkley-Albion Industrial Area
- 18. Ottawa South Business Park
- 19. Hawthorne-Stevenage Industrial Area
- 20. Sheffield Industrial Area
- 21. Newmarket-Cyrville Industrial Area
- 22. Industrial Avenue Business Park
- 23. National Research Council
- 24. Canotek Business Park
- 25. Taylor Creek Business Park
- 26. Cardinal Creek Business Park
- 27. South Orléans Industrial Park



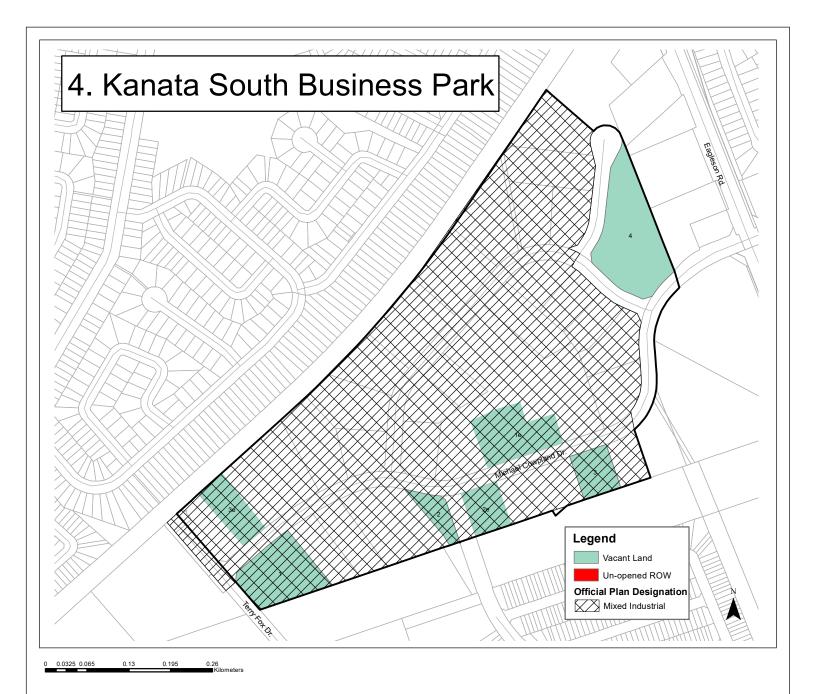
1. Kanata West - N.	Business Park			MI: 4.1 net vacant ha	I&L: 7.2 net vacant ha	L: 7.2 net vacant ha Total Area: 51.1			% Vacant: 24.2%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning Serviced D		Desig.	Owner
1	445 HUNTMAR DR	0.3	0.1	0.1	No further deduction	DR	Υ	MI	1000559534 ONTARIO INC
5	100 NIPISSING CRT	3.0	1.2	1.2	No further deduction	IP13[2166]-h	Υ	I&L	DRC GROUP (2018 INC)
8	8750 CAMPEAU DR	0.8	0.3	0.3	No further deduction	IP13	Υ	MI	N & T PROPERTIES LTD
9	1365 UPPER CANADA ST	2.8	1.1	1.1	No further deduction	IP13	Υ	MI	UBCJA LOCAL 93 & UBCJA LOCAL
16	1445 UPPER CANADA ST	1.7	0.7	0.7	No further deduction	IP13	Υ	MI	MORGUARD PALLADIUM LIMITED
17	8800 CAMPEAU DR	17.4	7.0	6.0	15% Net deduction	IP13[2166]	Υ	I&L	TORDAR INVESTMENTS LIMITED
18	1485 UPPER CANADA ST	4.5	1.8	1.8	No further deduction	IP13	Υ	MI	MORGUARD PALLADIUM LIMITED
Vacant Parcels		30.6	12.4	11.3					
Underutilized Parcels									
1e	8825 CAMPEAU DR	4.3	1.7	1.7		IP13[2166]	Υ	I&L	UNITED PARCEL SERVICE CANADA
Unbuilt ROW		0.6	0.3	0.3					
Built Parcels		83.2	33.7	32.4					
Non Parcels		7.6	3.1	3.1					
Total Area		126.4	51.1	48.8					
% Vacant			24.2%						
**MI = Mixed Industrial									
**I&L = Industrial & Logisti	ics								



2. Kanata West - S. B	usiness Park	MI: 22.6 net vacant ha	I&L: 0 net vacant ha	Total Area: 26.5			% Vacant: 100.0%		
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
2	195 HUNTMARDR	25.7	10.4	8.8	15% Net deduction	DR	Υ	MI	2325483 ONTARIO LTD
6	NO ADDRESS	39.9	16.2	13.7	15% Net deduction	DR	Υ	MI	TRANSPORTATION MINISTRY
Vacant Parcels		65.6	26.5	22.6					
Total Area		65.6	26.5	22.6					
%Vacant			100.0%						
** MI = Mixed Industrial									

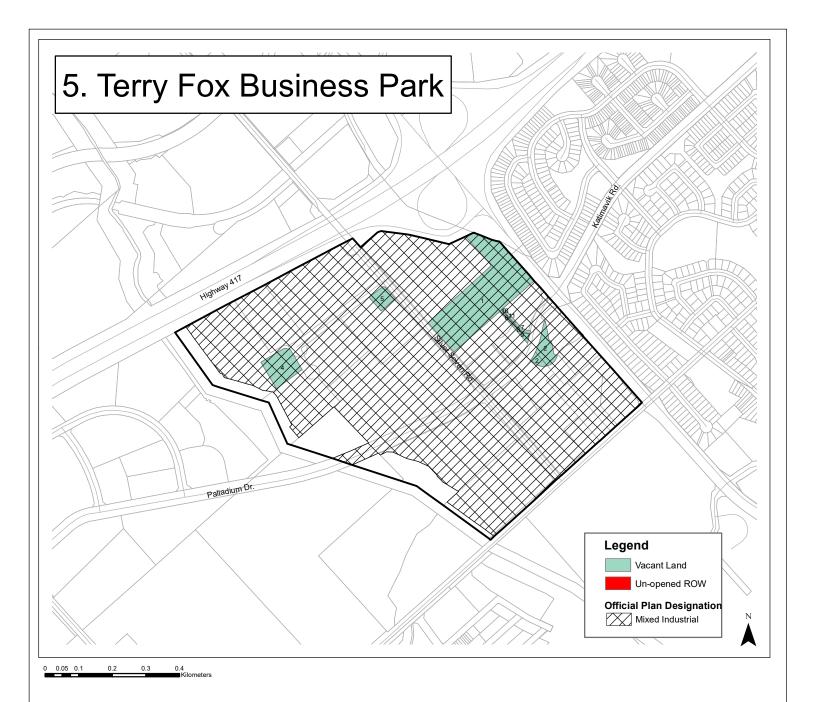


3. Stittsville Busi	ness Park				MI: 0.7 net vacant ha	Total Area	a: 45.3		% Vacant: 1.7%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	1 IBER RD	1.9	0.7	0.7	No further deduction	IL[1559]	Υ	MI	IBER HAZELDEAN PROPERTY LIMITED
Vacant Parcels		1.9	0.7	0.7					
Built Parcels		110.2	44.6	44.6					
Total Area		112.0	45.3	45.3					
% Vacant			1.7%						
**MI = Mixed Industria	al								

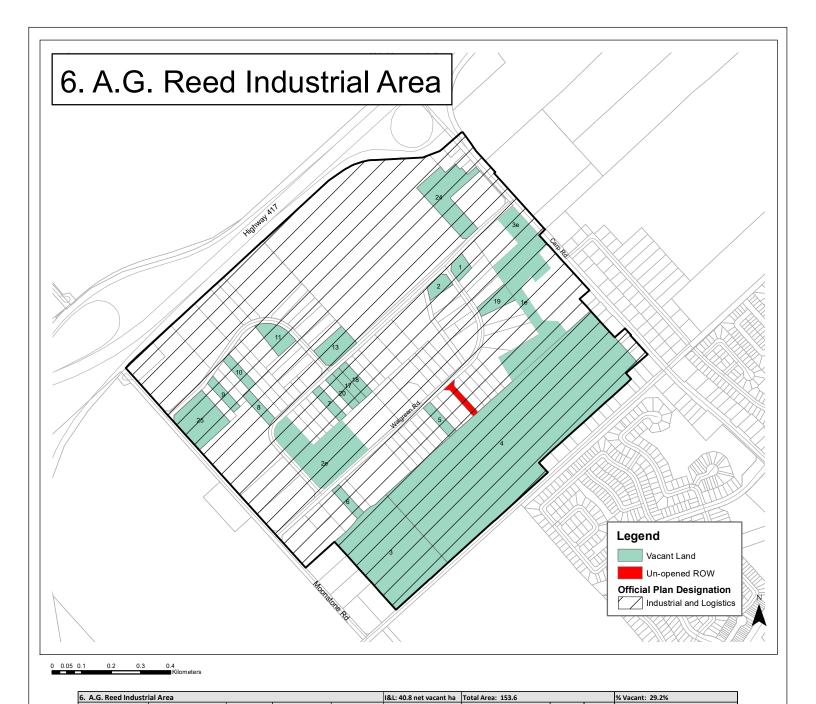


4. Kanata South Bus	iness Park			MI: 1.7 net vacant ha	Total Area: 30.7			% Vacant: 11.0%	
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	390 MICHAEL COWPLAND DR	2.5	1.0	1.0	No further deduction	IP4	Υ	MI	CANADIAN WILDLIFE FEDERATION
2	280 MICHAEL COWPLAND DR	0.7	0.3	0.3	No further deduction	IP4	Υ	MI	OTTAWA CITY
3	190 MICHAEL COWPLAND DR	1.1	0.4	0.4	No further deduction	IP4[2341]	Υ	MI	2516790 ONTARIO INC
4	75 MICHAEL COWPLAND DR	4.1	1.7	1.7	No further deduction	IP4	Υ	NBHD	1000091966 ONTARIO INC
Vacant Parcels		8.3	3.4	3.4					
Underutilized Parcels									
1e	175 TERENCEMATTHEWS CRES	2.2	0.9	0.9		IP4	Υ		RNR OTTAWA INC
2e	240 MICHAEL COWPLAND DR	1.0	0.4	0.4		IP4	Υ		240 MICHAEL COWPLAND DR
3e	395 MICHAEL COWPLAND DR	1.3	0.5	0.5		IP4	Υ		ASHONG JUSTICE MICHAEL
Built Parcels		61.0	24.7	24.7					
Non Parcels		2.0	0.8	0.8					
Total Area		75.8	30.7	30.7					
% Vacant			11.0%						
**MI = Mixed Industrial									

**I&L = Industrial & Logistics



5. Terry Fox Bu	ısiness Park				MI: 6.2 net vacant ha	Total Area: 72.2			% Vacant: 8.5%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	720 SILVER SEVEN RD	10.7	4.3	4.3	No further deduction	IL6[1612] H(30)-h	Υ	MI	PCM KANATA SOUTH INC
2	301 PALLADIUM DR	1.2	0.5	0.5	No further deduction	IL5[2547] H(22), IL5[2547] H(30)	Υ	MI	301 PALLADIUM LTD
4	40 FRANK NIGHBOR PL	2.0	0.8	0.8	No further deduction	IL6[1414] H(30)-h	Υ	MI	401 REAL ESTATE TRUST INC.
5	777 SILVER SEVEN RD	0.7	0.3	0.3	No further deduction	IL6[2440] H(30)-h	Υ	MI	SILVER SEVEN EXECUTIVE
6	700 SILVER SEVEN RD	0.0	0.0	0.0	No further deduction	IL5 H(22)	Υ	MI	FORTINET TECHNOLOGIES
7	308 PALLADIUM DR	0.1	0.0	0.0	No further deduction	IL5 H(22)	Υ	MI	MOANA REALTY LTD
8	308 PALLADIUM DR	0.2	0.0	0.0	No further deduction	IL5 H(22)	Υ	MI	MOANA REALTY LTD
9	308 PALLADIUM DR	0.2	0.1	0.1	No further deduction	IL5 H(22)	Υ	MI	MOANA REALTY LTD
10	NO ADDRESS	0.0	0.0	0.0	No further deduction	IL5 H(22)	Υ	MI	NO OWNER NOTED
11	NO ADDRESS	0.1	0.0	0.0	No further deduction	IL5 H(22)	Υ	MI	NO OWNER NOTED
Vacant Parcels		15.3	6.2	6.2					
Built Parcels		158.8	64.3	64.3					
Non-Parcels		4.3	1.7	1.7					
Total Area		178.4	72.2	72.2					
% Vacant			8.5%						
**MI = Mixed Indus	trial								



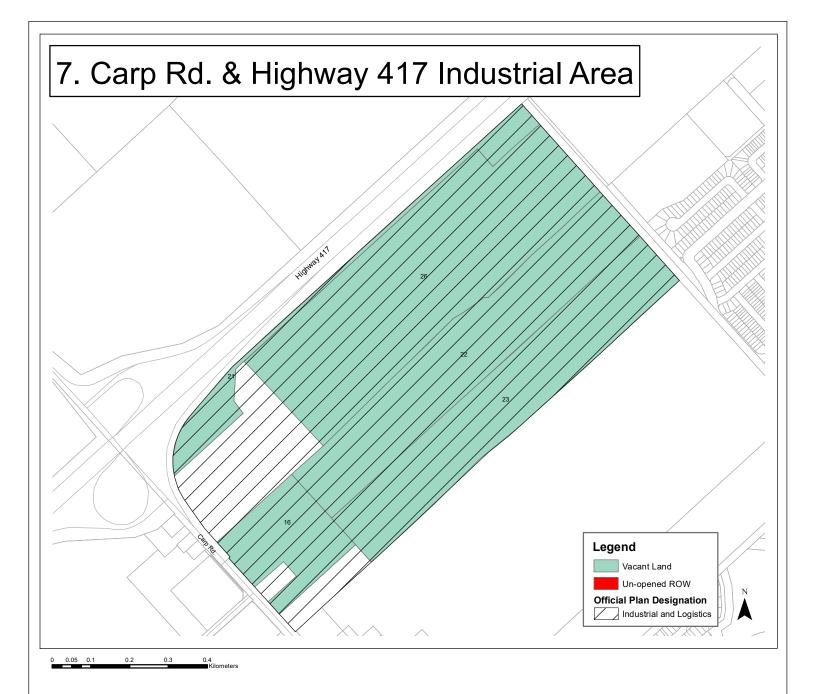
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	197 WESTBROOK RD	0.9	0.4	0.4	No further deduction	RG4	CW & PS	I&L	RGM 14 HOLDINGS LTD
2	100 WALGREEN RD	1.0	0.4	0.4	No further deduction	RG4	CW & PS	I&L	POIRIER CLOVIS GUILLAUME
3	6460 ROTHBOURNE RD	18.1	7.3	7.3	No further deduction	RG5	PW & PS	I&L	6460 ROTHBOURNE ROAD INC
4	6400 ROTHBOURNE RD	65.2	26.4	22.4	15% Net deduction	RG5, RG3[637r], RG3[774r]	PW & PS	I&L	PHOENIX HOMES
5	131 WALGREEN RD	1.0	0.4	0.4	No further deduction	RG4	CW & PS	I&L	GIAMBERARDINO PAUL RICHARD
6	159 WALGREEN RD	0.9	0.4	0.4	No further deduction	RG4	PW & PS	I&L	1577884 ONTARIO INC
7	241 WESTBROOK RD	1.0	0.4	0.4	No further deduction	RG4	PW & PS	I&L	1000125937 ONTARIO INC
8	250 WESTBROOK RD	1.0	0.4	0.4	No further deduction	RG4	PW & PS	I&L	NELSON MARK
9	133 WILLOWLEA RD	1.0	0.4	0.4	No further deduction	RG4	PW & PS	I&L	R BLANCHFIELD HOLDINGS INC
10	127 WILLOWLEA RD	1.0	0.4	0.4	No further deduction	RG4	PW & PS	I&L	FERRANTE CRISTOFORO
11	109 WILLOWLEA RD	1.9	0.8	0.8	No further deduction	RG4	PW & PS	I&L	STORAGEVAULT CANADA INC
13	228 WESTBROOK RD	2.4	1.0	1.0	No further deduction	RG4	PW & PS	I&L	MEVEX CORPORATION
17	235 WESTBROOK RD	1.0	0.4	0.4	No further deduction	RG4	PW & PS	I&L	BACIC ANTE
18	233 WESTBROOK RD	1.0	0.4	0.4	No further deduction	RG4	PW & PS	I&L	ROCK RIVER HOLDINGS LIMITED
19	109 WALGREEN RD	1.5	0.6	0.6	No further deduction	RG4	CW & PS	I&L	SZULLO ANTAL BELA
20	237 WESTBROOK RD	1.0	0.4	0.4	No further deduction	RG4	PW & PS	I&L	882761 ONTARIO LTD
24	2125 CARP RD	5.8	2.3	2.3	No further deduction	RC8, RG5	CW & PS	I&L	ZENA INVESTMENT CORPORATION
25	137 WILLOWLEA RD	5.0	2.0	2.0	No further deduction	RG4	PW & PS	I&L	2691292 ONTARIO INC
Vacant Parcels		110.7	44.8	40.8					
Underutilized Parcels									
1e	2079 CARP RD	11.0	4.5	4.5		RC9	CW & PS		QUEENSWAY WEST INDUSTRIAL
2e	138 WALGREEN RD	9.5	3.8	3.8		RG4	PW & PS		OZ OPTICS LIMITED
3e	2099 CARP RD	1.9	0.8	0.8		RC9[272r]	CW & PS		160275 CANADA INC
Unbuilt ROW		0.7	0.3	0.3					
Built Parcels		245.8	99.5	95.9					
Takal Assa		270.0	152.0	140 1					

% Vacant

*CW & PS = Central Water & Private Sanitary

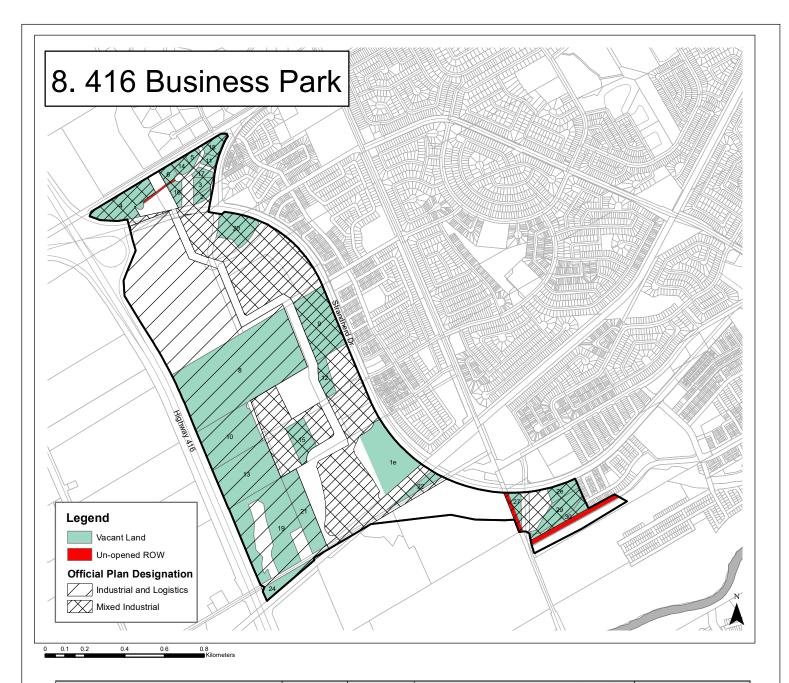
*PW & PS = Private Water & Private Sanitary

**I&L = Industrial & Logistics

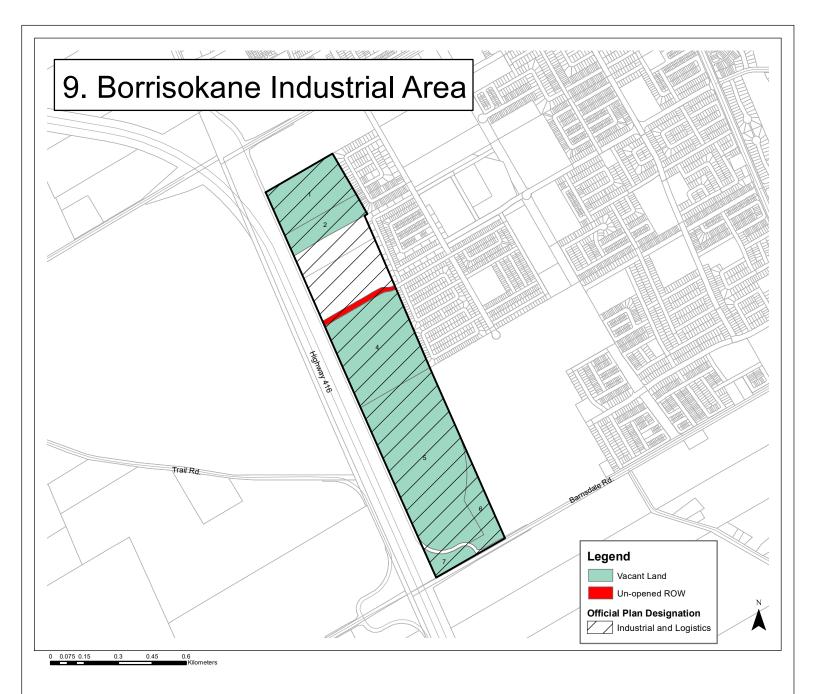


7. Queensway Wes	st Industrial Area				I&L: 61.3 net vacant ha	Total Area:	80.3		%Vacant: 87.6%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
16	2110 CARPRD	14.7	6.0	6.0	No further deduction	RC4 [876r]	CW&PS	I&L	OTTAWA CITY
21	2184 CARP RD	9.8	4.0	4.0	No further deduction	RU	PW&PS	I&L	WASTEMANAGEMENT OF CANADA
22	NO ADDRESS	41.4	16.8	14.3	No further deduction	RU	PW&PS	I&L	MION RUDY
23	NO ADDRESS	40.2	16.3	13.8	No further deduction	RU	PW&PS	I&L	2651587 ONTARIO INC
26	2160 CARP RD	67.7	27.4	23.3	15% Net deduction	RU	N	I&L	METCALFEREALTY COMPANY
Vacant Parcels		173.8	70.3	61.3					
Built Parcels		24.6	10.0	10.0					
Total Area		198.4	80.3	71.2					
% Vacant			87.6%						
* CW & PS=Central Water	r & Private Sanitary								

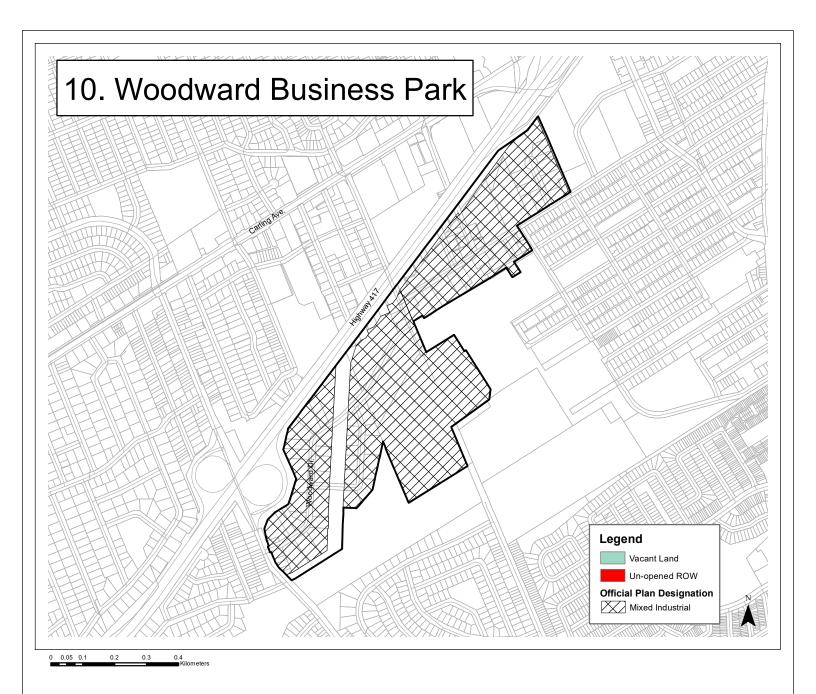
*PW&PS=Private Water & Private Sanitary ** I&L = Industrial & Logistics



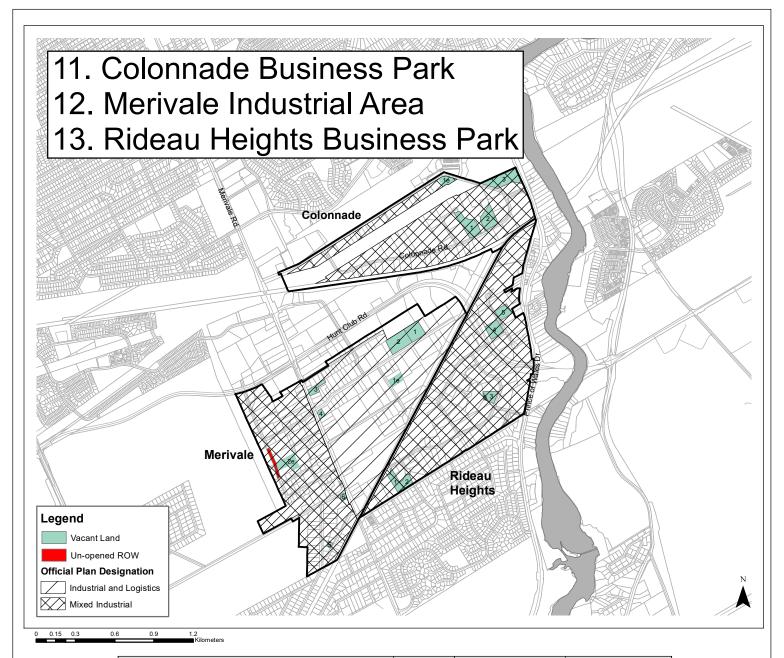
8. 416 Business Par	rk			MI: 23.0 net vacant ha	I&L: 42.2 net vacant ha	Total Area: 190.2		% Vacant: 36.4%		
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner	
2	4451 FALLOWFIELD RD	1.0	0.4	0.4	No further deduction	IP[1219] H(11)	Υ	MI	STRANDHERD FALLOWFIELD	
3	4451 FALLOWFIELD RD	1.6	0.6	0.6	No further deduction	IP[1219] H(11)	Υ	MI	STRANDHERD FALLOWFIELD	
4	4401 FALLOWFIELD RD	8.4	3.4	3.4	No further deduction	IP[2265] H(12), IP[2265] H(24), IP[2265] H(36), IP[2265] H(48)	Υ	MI	2116885 ONTARIO INC./DCR PHOENIX	
5	100 LUSK ST	1.0	0.4	0.4	No further deduction	IP[2265] H(12)	Υ	MI	100 LUSK ST INC	
6	140 LUSK ST	1.3	0.5	0.5	No further deduction	IP[2265] H(12)	Υ	MI	1001094872 ONTARIO INC	
8	444 CITIGATE DR	50.1	20.3	17.2	15% Net deduction	IP[1219]-h	Υ	I&L	CITIGATE DRIVE NEPEAN INC	
9	4175 STRANDHERD DR	13.0	5.3	5.3	No further deduction	IP[2298] H(18)	Υ	MI	ZENA INVESTMENT CORPORATION	
10	575 DEALERSHIP DR	14.9	6.0	6.0	No further deduction	IP[2926] H(33)	Υ	I&L	14275021 CANADA INC/RF OTTAWA INC	
11	95 LUSK ST	1.0	0.4	0.4	No further deduction	IP[2265] H(16)	Υ	MI	AMAL 1634158 HOLDINGS INC	
12	4149 STRANDHERD DR	2.6	1.1	1.1	No further deduction	IP[2636] H(22), IP[2635] H(18)	Υ	MI	ZENA INVESTMENT CORPORATION	
13	560 DEALERSHIP DR	15.6	6.3	5.4	15% Net deduction	IP[1219]-h	Υ	I&L	DEALERSHIP DRIVE NEPEAN INC	
14	120 LUSK ST	1.5	0.6	0.6	No further deduction	IP[2265] H(12)	Υ	MI	NECSA HOLDINGS CORP	
15	540 DEALERSHIP DR	4.5	1.8	1.8	No further deduction	IP[2044] H(33)	Υ	MI	ZENA INVESTMENT CORPORATION	
16	135 LUSK ST	1.5	0.6	0.6	No further deduction	IP[2265] H(24)	Υ	MI	2441736 ONTARIO INC	
17	115 LUSK ST	1.0	0.4	0.4	No further deduction	IP[1219] H(11)	Υ	MI	STRANDHERD FALLOWFIELD	
18	75 LUSK ST	1.9	0.8	0.8	No further deduction	IP[2265] H(12)	Υ	MI	AMAL 1634158 ONTARIO INC	
19	4378 MCKENNA CASEY DR	22.1	8.9	8.9	No further deduction	IP[1219]-h	Υ	I&L	ROGERS MEDIA INC	
20	4433 STRANDHERD DR	6.1	2.5	2.5	No further deduction	IP[2045] H(45)	Υ	MI	MYERS STRANDHERD HOTEL	
21	NO ADDRESS	8.6	3.5	3.5	No further deduction	IP[1219]-h	Υ	I&L	LEGASSICK MARY JANE	
22	3190 BORRISOKANE RD	2.1	0.9	0.9	No further deduction	IP[1219]-h	Υ	MI	CITY OF OTTAWA	
24	NO ADDRESS	2.8	1.2	1.2	No further deduction	IP[1219]-h	Υ	I&L	BARRHAVEN CONSERVANCY	
27	3150 BORRISOKANE RD	1.4	0.6	0.6	No further deduction	DR	Υ	MI	BARRHAVEN CONSERVANCY	
29	3231 BORRISOKANE RD	5.0	2.0	2.0	No further deduction	DR	Υ	MI	CLARKE, ELIZABETH	
30	NO ADDRESS	2.0	0.8	0.8	No further deduction	DR	Υ	MI	MINTO COMMUNITIES INC	
Vacant Parcels		171.1	69.2	65.3						
Underutilized Parcels	;									
1e	4061 STRANDHERD DR	13.4	5.4	5.4		IP[2243]-h	Υ		CITY OF OTTAWA	
2e	4085 STRANDHERD DR	2.2	0.9	0.9		DR	Υ		SOUTHBRIDGE HEALTH CARE GP	
Unbuilt ROW		4.3	1.8	1.8						
Built Parcels		220.7	89.3	83.4						
Non-Parcels		58.3	23.6	23.6						
Total Area		470.1	190.2	180.3						
% Vacant			36.4%							
*MI = Mixed Industrial										
**I&L = Industrial & Logist	ics									



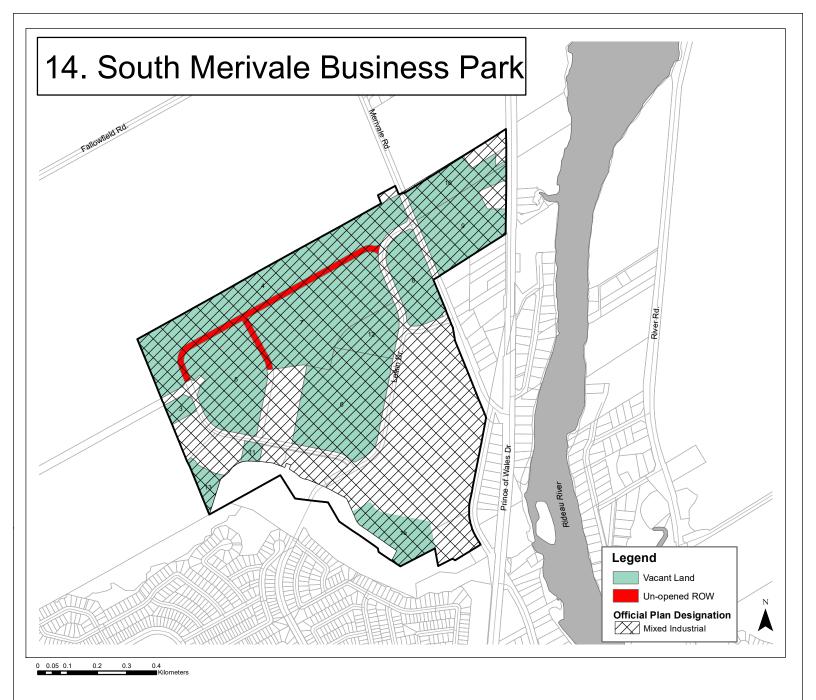
9. Borrisokane Indu	strial Area				I&L: 47.4 net vacant ha	Total Area:	65.7		% Vacant: 80.6%	
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner	
1	3625 BORRISOKANE RD	18.1	7.3	7.3	No further deduction	DR, MR	N	I&L	TAMARACK (NEPEAN)	
2	3635 BORRISOKANE RD	9.0	3.6	3.6	No further deduction	DR, MR	N	I&L	TAMARACK (NEPEAN)	
4	3809 BORRISOKANE RD	34.1	13.8	11.7	15% Net deduction	RU[2618]	N	I&L	BRAZMAR LIMITED	
5	3933 BORRISOKANE RD	58.2	23.5	20.0	15% Net deduction	MR1, RU	N	I&L	MINTO GREENFIELD GP INC	
6	3882 BORRISOKANE RD	7.8	3.2	3.2	No further deduction	RU	N	I&L	MINTO GREENFIELD GP INC	
7	NO ADDRESS	3.8	1.5	1.5	No further deduction	AG2	N	I&L	MINTO GREENFIELD GP INC	
Vacant Parcels		130.9	53.0	47.4						
Unbuilt ROW		2.1	0.8	0.8						
Built Parcels		19.7	8.0	8.0						
Non Parcels		9.7	3.9	3.9						
Total Area		162.5	65.7	60.1						
% Vacant			80.6%							
**I&L = Industrial & Logisti	cs									



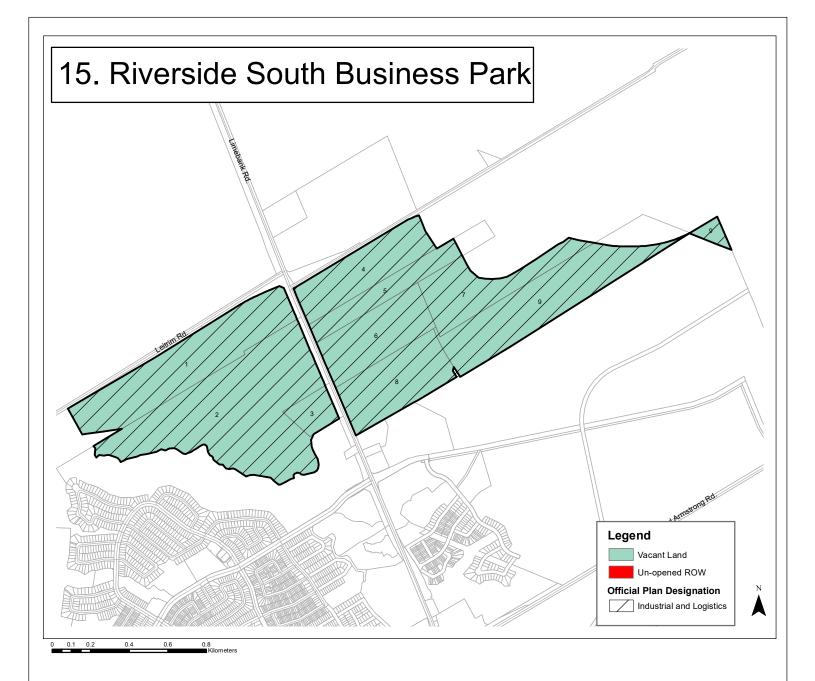
10. Woodward	Business F	Park		Total Area	: 44.2		% Vacant: 0.0%		
Vacant Parcels	Address	Acres (gross)	Zoning	Serviced	Design.	Owner			
Vacant Parcels		0.0	0.0	0.0				NBHD	
Built Parcels		109.2	44.2	44.2					
Total Area		109.2	44.2	44.2					
% Vacant			0.0%						



11. Colonnade Busin	ness Park				MI: 5.7 net vacant ha	Total Area: 90.2			% Vacant: 6.3%		
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner		
	140 COLONNADE RD S	4.4	1.8	1.8	No further deduction	IG5	Υ	MI	100-130 COLONNADE ROAD REGIONA		
2	124 COLONNADE RD S	3.8	1.5	1.5	No further deduction	IG5	Υ	MI	100-130 COLONNADE ROAD REGIONA		
3	103 COLONNADE RD N	5.8	2.3	2.3	No further deduction	IL[292] F(0.4) H(12)-h	Υ	MI	ASHCROFT HOMES		
Vacant Parcels		14.0	5.7	5.7							
Underutilized Parcels											
2e	82 COLONNADE RD N	1.6	0.6	0.6		IG5[284]	Υ		REDEEMER CHRISTIAN HIGH SCHOOL		
Built Parcels		207.3	83.9	83.9							
Total Area		222.9	90.2	90.2							
% Vacant			6.3%								
12. Merivale Industri	ial Area			MI: 0.3 net vacant ha	I&L: 4.4 net vacant ha	Total Area: 160.7			% Vacant: 2.9%		
/acant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner		
1	111 BENTLEY AVE	3.6	1.5	1.5	No further deduction	IH1	Υ	I&L	ULTRAMAR CANADA INC		
2	111 BENTLEY AVE	5.0	2.0	2.0	No further deduction	IH1	Υ	I&L	ULTRAMAR CANADA INC		
3	1881 MERIVALE RD	1.5	0.6	0.6	No further deduction	IG	Υ	I&L	ARNON CORPORATION		
1	2 BENTLEY AVE	0.7	0.3	0.3	No further deduction	IG	Υ	I&L	DONAR INVESTMENTS LTD		
5	38 CAPITAL DR	0.3	0.1	0.1	No further deduction	IP[178]	Υ	МІ	1024425 ONTARIO LTD		
5	1960 MERIVALE RD	0.5	0.2	0.2	No further deduction	I1B	Υ	MI	2755834 ONTARIO INC		
/acant Parcels		11.6	4.7	4.7							
Underutilized Parcels											
le	25 GIFFORD ST	1.6	0.7	0.7		IH1	Υ		JL-TTA HOLDINGS INC		
2e	1920 MERIVALE RD	3.0	1.2	1.2		IG	Y		GENCON CAPITAL RESOURCES INC		
Unbuilt ROW		1.2	0.5	0.5							
Built Parcels		376.1	153.6	153.6							
Total Area		393.6		160.7							
% Vacant			2.9%								
13. Rideau Heights B	usiness Park				MI: 4.5 net vacant ha	Total Area: 100.6			% Vacant: 4.4%		
/acant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner		
i	97 AURIGA DR	2.2	0.9	0.9	No further deduction	IG	Υ	MI	DILAVER AYTEN		
2	10 CORVUS CRT	1.6	0.6	0.6	No further deduction	IG5[288]	Υ	мі	614665 ONTARIO LIMITED		
3	30 AURIGA DR	1.9			No further deduction	IG5	Υ	MI	THE REDEEMED CHRISTIAN		
4	2 LASER ST	3.0	1.2		No further deduction	IG5[1662]	Υ	мі	APR (1811 BANK AND 2 LASER)		
5	86 RIDEAU HEIGHTS DR	2.3	0.9		No further deduction	IP[178]	Υ	MI	THE OTTAWA SIKH SOCIETY		
Vacant Parcels		11.0	4.5	4.5							
Built Parcels		237.6	96.2	96.2							
Total Area		248.6									
% Vacant			4.4%								
**MI = Mixed Industrial			4.470						1		
*1&L = Industrial & Logistic	,										
.a	•										



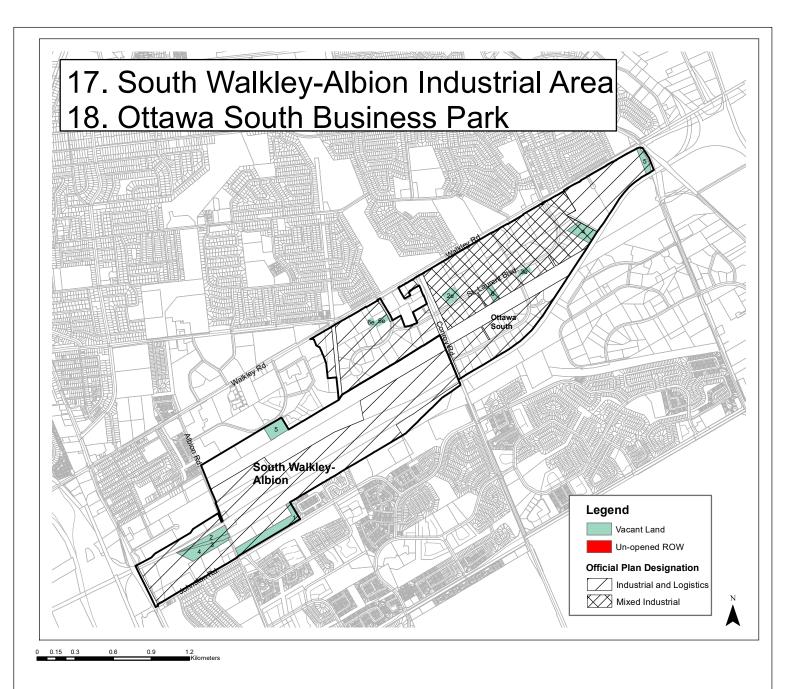
14. South Merivale Bu	siness Park				MI: 49.5 net vacant ha	Total Area:	100.2		% Vacant: 54.0%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
3	2A BILL LEATHEM DR	1.6	0.6	0.6	No further deduction	IL9	Υ	MI	MEDUSA GENERAL PARTNER INC
4	2 LEIKIN DR	27.3	11.1	9.4	15% Net deduction	IL9 [2707]	Υ	MI	MEDUSA GENERAL PARTNER INC
5	99 BILL LEATHEM DR	17.9	7.2	7.2	No further deduction	IL9 [2707]	Υ	MI	MEDUSA GENERAL PARTNER INC
6	88 LEIKIN DR	22.4	9.1	7.7	15% Net deduction	IL9	Υ	MI	CANADA POST CORPORATION
7	3E LEIKIN DR	25.2	10.2	8.7	15% Net deduction	IL9 [2707]	Υ	MI	MEDUSA GENERAL PARTNER INC
8	11 BECKSTEAD RD	9.3	3.8	3.8	No further deduction	IL9	Υ	MI	MEDUSA GENERAL PARTNER INC
9	2876 PRINCE OF WALES DR	13.7	5.5	5.5	No further deduction	DR	Υ	MI	ZENA-KINDER HOLDINGS LIMITED
10	2866 PRINCE OF WALES DR	7.0	2.8	2.8	No further deduction	DR	Υ	MI	ZENA-KINDER HOLDINGS LIMITED
11	96 BILL LEATHEM DR	1.0	0.4	0.4	No further deduction	IL9	Υ	MI	CHELLO BUILDING CORPORATION
12	50 LEIKIN DR	6.0	2.4	2.4	No further deduction	IL9	Υ	MI	2723379 ONTARIO INC
13	NO ADDRESS	2.2	0.9	0.9	No further deduction	IL9	Υ	MI	NO OWNER SPECIFIED
Vacant Parcels		133.6	54.1	49.5					
Underutilized Parcels									
1e	73 LEIKIN DR	7.3	3.0	3.0		IL9	Υ		MERCURY CENTRE GP INC
Unbuilt ROW		5.2	2.1	2.1					
Built Parcels		101.4	41.0	38.2					
Total Area		247.5	100.2	92.8					
% Vacant			54.0%						



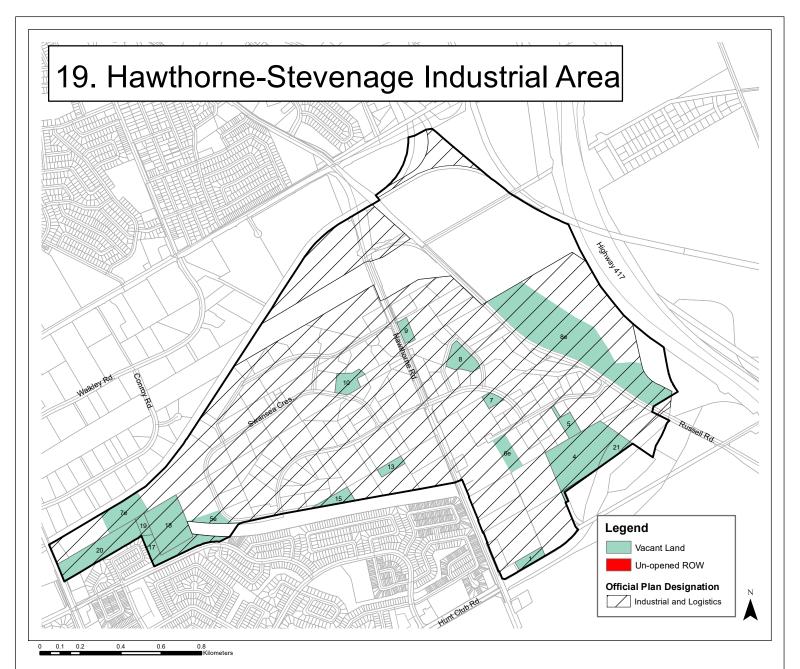
15. Riverside Se	outh Business Park				I&L: 151.0 net vacant ha	Total Ar	ea: 177.0		% Vacant: 100.0%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	1430 LEITRIM RD	69.2	28.0	23.8	15% Net deduction	DR	Υ	I&L	NATIONAL CAPITAL COMMISSION
2	3700 TWIN FALLS PL	117.9	47.7	40.6	15% Net deduction	IL	Υ	I&L	RIVERSIDE SOUTH DEVELOPMENT
3	NO ADDRESS	9.9	4.0	4.0	No further deduction	DR	Υ	I&L	URBANDALE CORPORATION
4	1940 LEITRIM RD	38.0	15.4	13.1	15% Net deduction	DR	Υ	I&L	OTTAWA MACDONALD-CARTIER AIRPORT AUTHORITY
5	NO ADDRESS	22.3	9.0	7.7	15% Net deduction	DR	Υ	I&L	144447 CANADA INC
6	4101 LIMEBANK RD	37.4	15.1	12.9	15% Net deduction	DR	Υ	I&L	ONTARIO HOLDINGS LTD
7	1940 LEITRIM RD	35.2	14.2	12.1	15% Net deduction	DR	Υ	I&L	OTTAWA MACDONALD-CARTIER AIRPORT AUTHORITY
8	4161 LIMEBANK RD	40.4	16.4	13.9	15% Net deduction	DR	Υ	I&L	OTTAWA CITY
9	4209 LIMEBANK RD	67.1	27.2	23.1	15% Net deduction	DR	Υ	I&L	RIVERSIDE SOUTH DEVELOPMENT
Vacant Parcels		437.3	177.0	151.0					
Built Parcels		0.0	0.0	0.0					
Total Area		437.3	177.0	151.0					
% Vacant			100.0%						
**I&L = Industrial &	Logistics								



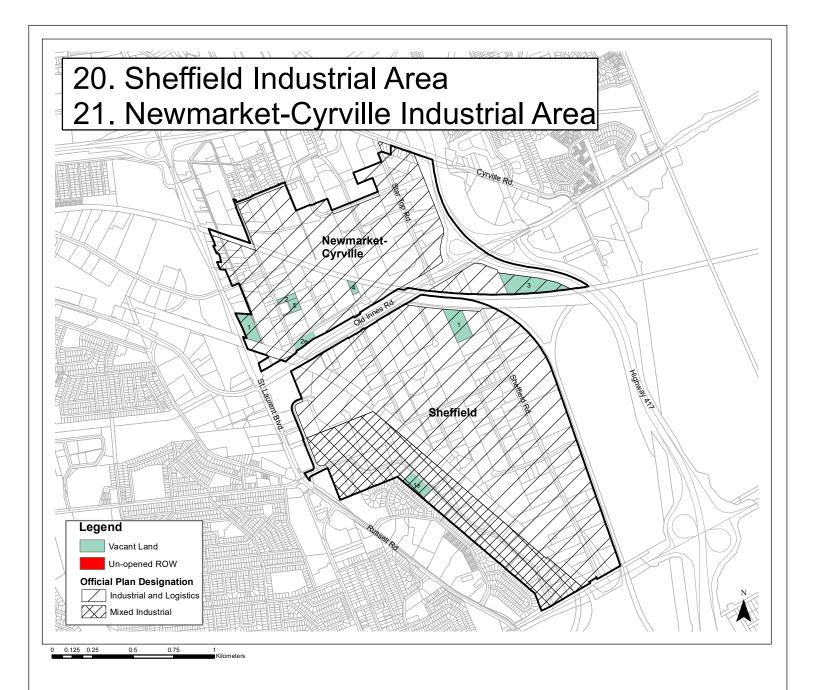
16. Albion-Leitrim In	dustrial Area			MI: 1.1 net vacant ha	I&L: 21.0 net vacant ha	Total Area: 95.3			% Vacant: 26.1%	
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner	
2	2809 QUINN RD	0.9	0.4	0.4	No further deduction	GM12 F(0.5) H(11)	Υ	MI	G W DRUMMOND FAMILY HOLDINGS	
3	2721 QUINN RD	1.7	0.7	0.7	No further deduction	IL2[1857] H(14)	Υ	MI	OTTAWA CITY	
6	2960 LEITRIM RD	9.7	3.9	3.9	No further deduction	IL2[1528] H(14)-h	Υ	I&L	TARTAN HOMES (NORTH LEITRIM)	
7	4151 ALBION RD	25.6	10.4	8.8	15% Net deduction	IL2[1528] H(14)-h	Υ	I&L	OTTAWA CITY	
8	4201 ALBION RD	21.0	8.5	7.2	15% Net deduction	IL2[1528] H(14)-h	Υ	I&L	OTTAWA CITY	
9	2469 DEL ZOTTO AVE	1.1	0.5	0.5	No further deduction	IH	Υ	I&L	AABLE CONSTRUCTION HOLDINGS	
10	2459 DEL ZOTTO AVE	1.4	0.6	0.6	No further deduction	IH	Υ	I&L	773873 ONTARIO LTD	
Vacant Parcels		61.5	24.9	22.1						
Underutilized Parcels										
1e		1.6	0.6	0.6						
Built Parcels		172.4	69.8	69.8						
Total Area		235.4	95.3	92.4						
% Vacant			26.1%							
**MI = Mixed Industrial										
**I&L = Industrial & Logistics										



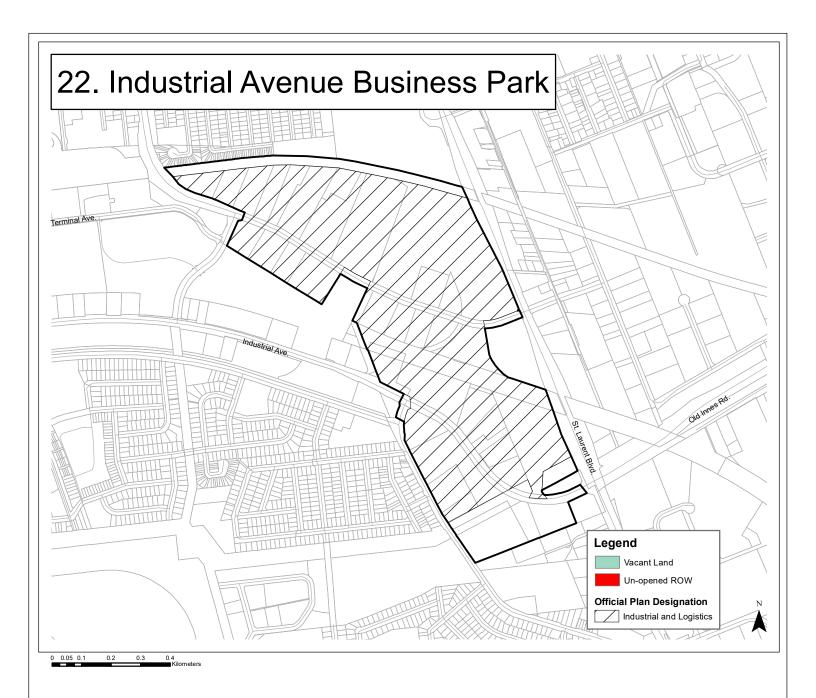
17. South Walkley-All	bion Industrial Area				I&L: 8.5 net vacant ha	Total Area: 150.8			% Vacant: 6.8%		
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner		
1	1555 JOHNSTON RD	9.6	3.9	3.9	No further deduction	IL	Υ	I&L	CLARIDGE HOMES (HUNT CLUB GATE		
2	3170 ALBION RD S	3.7	1.5	1.5	No further deduction	IL	Υ	I&L	CLARIDGE HOMES (ELGIN) INC		
3	3180 ALBION RD S	2.0	0.8	0.8	No further deduction	IL [2230]	Υ	I&L	8214603 CANADA INC		
4	3196 ALBION RD S	5.6	2.3	2.3	No further deduction	IL [2230]	Υ	I&L	8214603 CANADA INC		
5	1607 HEATHERINGTON RD	4.5	1.8	1.8	No further deduction	IL	Υ		2725163 ONTARIO INC		
Vacant Parcels		25.4	10.3	10.3							
Built Parcels		347.3	140.5	140.5							
Total Area		372.6	150.8	150.8							
% Vacant			6.8%								
18. Ottawa South Bus	siness Park			MI: 2.0 net vacant ha	I&L: 1.6 net vacant ha	Total Area: 164.5			% Vacant: 2.2%		
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner		
4	2287 ST. LAURENT BLVD	4.9	2.0	2.0	No further deduction	IL[1]	Υ	MI	2287 HOLDINGS LTD		
5	2510 WALKLEY RD	2.4	1.0	1.0	No further deduction	IL	Υ	I&L	8372411 CANADA INC		
6	2375 ST. LAURENT BLVD	1.6	0.7	0.7	No further deduction	IL	Υ	I&L	CORNERSTONE HOUSE OF REFUGE		
Vacant Parcels		9.0	3.6	3.6							
Underutilized Parcels											
2e	2020 WALKLEY RD	2.7	1.1	1.1		IL[2756] S117-h	Υ		MANULIFE ONTARIO PROPERTY		
3e	2315 ST. LAURENT BLVD	1.2	0.5	0.5		IL	Υ		CR4 OTTAWA FLEX OFFICE INC		
5e	2420 DON REID DR	1.4	0.6	0.6		IL[2886]	Υ		PNPT ONTARIO ENTERPRISE		
6e	1850 WALKLEY RD	0.7	0.3	0.3		IL[2563]	Υ		2410270 ONTARIO INC		
Built Parcels		391.7	158.5	158.5							
Total Area		406.6	164.5	164.5							
% Vacant			2.2%								
**MI = Mixed Industrial											
**I&L = Industrial & Logistics											



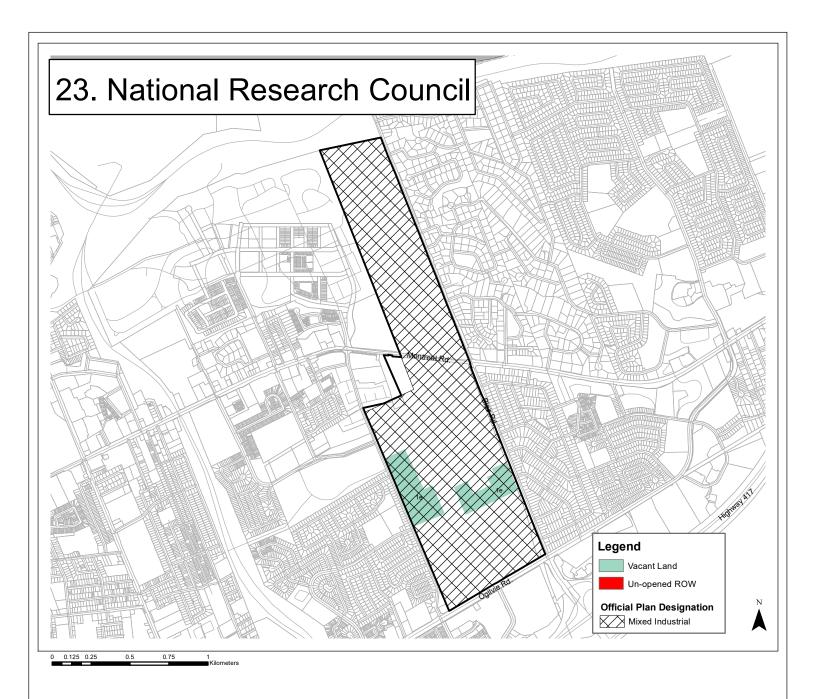
19. Hawthorne-Steve	enage Industrial Area				I&L: 24.4 net vacant ha	Total Area		% Vacant: 7.8%	
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	2701 HUNT CLUB RD	1.7	0.7	0.7	No further deduction	IL[1713]	Υ	I&L	2080879 ONTARIO INC
4	4120 RUSSELL RD	16.0	6.5	6.5	No further deduction	IH	Υ	I&L	NATIONAL CAPITAL COMMISSION
5	4120 BELGREEN DR	2.1	0.9	0.9	No further deduction	IH	Υ	I&L	MOTOR EXPRESS OTTAWA INC
7	2730 STEVENAGE DR	1.1	0.5	0.5	No further deduction	IH	Υ	I&L	HASAN SYED ZAMIR-UL
8	2705 GLENFIELD RD	3.7	1.5	1.5	No further deduction	IH	Υ	I&L	969007 ONTARIO INC
9	3149 HAWTHORNE RD	1.5	0.6	0.6	No further deduction	IL	Υ	I&L	STORAGEVAULT CANADA INC
10	3165 SWANSEA CRES	3.0	1.2	1.2	No further deduction	IG3	Υ	I&L	OTTAWA BUILDING BUILDER INC
13	2420 STEVENAGE DR	1.4	0.6	0.6	No further deduction	IH	Υ	I&L	RUSSEL METALS INC
15	NO ADDRESS	2.0	0.8	0.8	No further deduction	IH	Υ	I&L	SHADRACH INVESTMENTS LTD
17	2101 JOHNSTON RD	5.3	2.1	2.1	No further deduction	IG3	Υ	I&L	RICHCRAFT HOMES LTD
18	3203 CONROY RD	10.0	4.1	3.4	15% Net deduction	IG3	Υ	I&L	VOCISANO ENRICO
19	3179 CONROY RD	1.3	0.5	0.5	No further deduction	IG3	Υ	I&L	OTTAWA CITY
20	3169 CONROY RD	10.0	4.0	4.0	No further deduction	IG3	Υ	I&L	OTTAWA CITY
21	4224 RUSSELL RD	2.5	1.0	1.0	No further deduction	IH	Υ	I&L	NATIONAL CAPITAL COMMISSION
Vacant Parcels		61.8	25.0	24.4					
Underutilized Parcels									
5e	2755 SWANSEA CRES	1.8	0.7	0.7		IG3	Υ		OTTAWA CITY
6e	3279 HAWTHORNE RD	3.0	1.2	1.2		IH	Υ		OTTAWA FIBRE GP INC
7e	3145 CONROY RD	5.8	2.3	2.3		IG3[1751]	Υ		3145 CONROY RD
8e	4055 RUSSELL RD	38.6	15.6	13.3		IH	Υ		NATIONAL CAPITAL COMMISSION
Built Parcels		680.9	275.5	270.4					
Non Parcels		3.5	1.4	1.4					
Total Area		795.3	321.9	313.8					
% Vacant			7.8%						
**MI = Mixed Industrial									
**I&L = Industrial & Logistics									



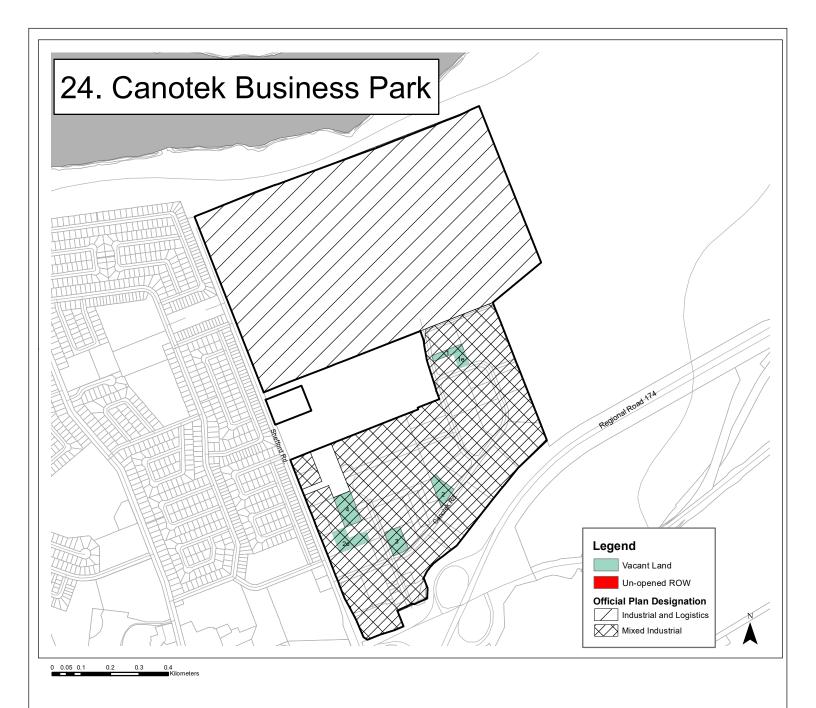
20. Sheffield Industri	al Area				I&L: 2.0 net vacant ha	Total Area: 219.3			% Vacant: 0.9%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	2360 SHEFFIELD RD	5.0	2.0	2.0	No further deduction	IH	Υ	I&L	3305236 NOVA SCOTIA COMPANY
Vacant Parcels		5.0	2.0	2.0					
Underutilized Parcels									
1e	2510 LANCASTER RD	3.1	1.3	1.3		IL[254] H(8) S103	Υ		THE CANADIAN BLOOD SERVICES
Built Parcels		533.7	216.0	216.0					
Total Area		541.9	219.3	219.3					
% Vacant			0.9%						
21. Newmarket-Cyrvi	ille Industrial Area				I&L: 6.0 net vacant ha	Total Area: 128.9			% Vacant: 4.7%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	1599 ST. LAURENT BLVD	3.5	1.4	1.4	No further deduction	IG3[263]	Υ	I&L	REIMER WORLD PROPERTIES CORP
2	1591 MICHAEL ST	0.9	0.4	0.4	No further deduction	IL	Υ	I&L	1591 HOLDINGS INC
3	NO ADDRESS	8.4	3.4	3.4	No further deduction	IL2 H(14)	Υ	I&L	2535401 ONTARIO INC
4	1211 NEWMARKET ST	0.8	0.3	0.3	No further deduction	IL	Υ	I&L	HYDRO SILICA GASKET LTD
5	1611 MICHAEL ST	1.2	0.5	0.5	No further deduction	IL	Υ	I&L	1591 HOLDINGS INC
Vacant Parcels		14.9	6.0	6.0					
Underutilized Parcels									
1e	1150 NEWMARKET ST	1.7	0.7	0.7		IL[263]	Υ		BENPILA INVESTMENTS / REALFFE S / HYDRO ONE / JESSOP FALLS
Built Parcels		302.0	122.2	120.7					
Total Area		318.5	128.9	127.4					
% Vacant			4.7%						
**MI = Mixed Industrial									
**I&L = Industrial & Logistics									
					·	·			



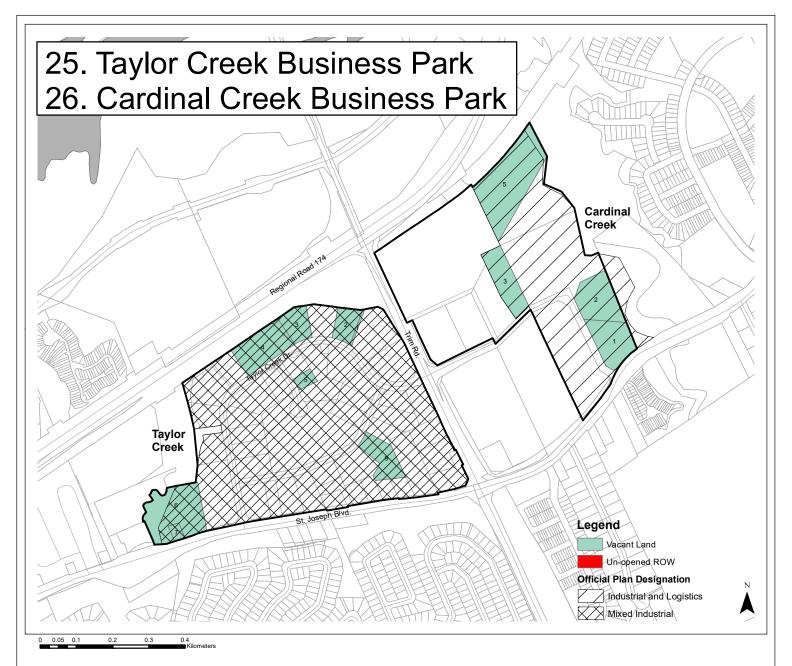
29. Industrial Av	enue Busi	ness Park		Total Area	: 77.6		% Vacant: 0.0%		
Vacant Parcels	Address	Acres (gross)	Gross-to-Net	Zoning	Serviced	Desig.	Owner		
Vacant Parcels		0.0	0.0	0.0					
Built Parcels		191.8	77.6	77.6					
Total Area		191.8	77.6	77.6					
% Vacant			0.0%						



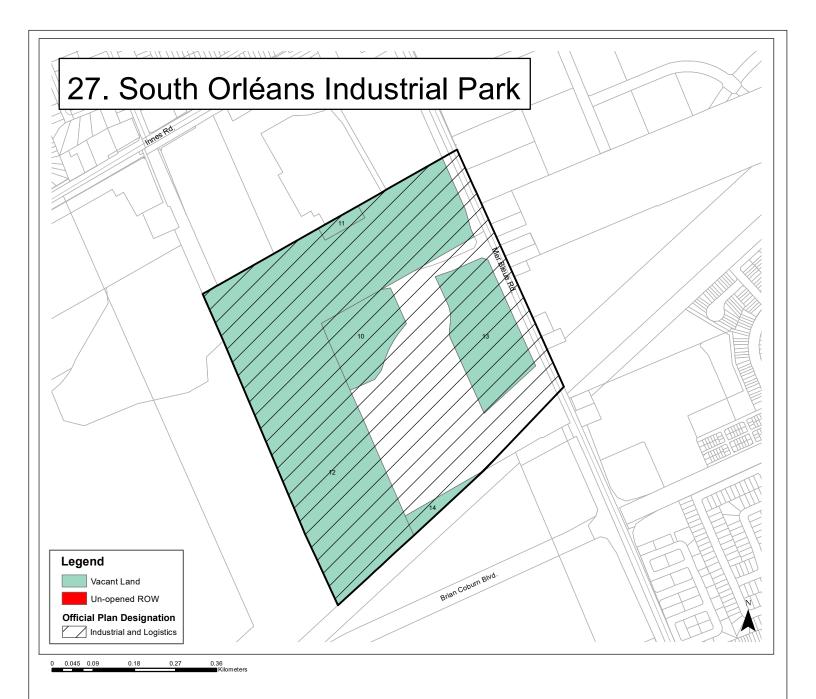
h Council					Total Area: 162.4			% Vacant: 0.0%					
Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner					
	0.0	0.0	0.0										
1200 MONTREAL RD	35.3	14.3	12.1		IL[249] H(32), IL[249]	Υ		PUBLIC WORKS CANADA / NATIONAL RESEARCH COUNCIL/NATIONAL DEFENSE CANADA					
	360.4	145.8	145.8										
	5.7	2.3	2.3										
	401.4	162.4	160.3										
		0.0%											
	Address	Address Acres (gross) 0.0 1200 MONTREAL RD 35.3 360.4 5.7	Address Acres (gross) Hectares (gross) 0.0 0.0 1200 MONTREAL RD 35.3 14.3 360.4 145.8 5.7 2.3 401.4 162.4	Address Acres (gross) Hectares (gross) Hectares (Net) 0.0 0.0 0.0 1200 MONTREAL RD 35.3 14.3 12.1 360.4 145.8 145.8 5.7 2.3 2.3	Address Acres (gross) Hectares (gross) Hectares (Net) Gross-to-Net 1200 MONTREAL RD 35.3 14.3 12.1 360.4 145.8 145.8 5.7 2.3 2.3 401.4 162.4 160.3	Address Acres (gross) Hectares (gross) Hectares (Net) Gross-to-Net Zoning 1200 MONTREAL RD 35.3 14.3 12.1 IL[249] H(32), IL[249] 5.7 2.3 2.3 160.4 160.3	Address Acres (gross) Hectares (gross) Hectares (Net) Gross-to-Net Zoning Serviced 1200 MONTREAL RD 35.3 14.3 12.1 IL[249] H(32), IL[249] Y 360.4 145.8 145.8 IL[249] H(32), IL[249] Y 401.4 162.4 160.3 IL[249] H(32), IL[249] Y	Address Acres (gross) Hectares (gross) Hectares (Net) Gross-to-Net Zoning Serviced Desig. 1200 MONTREAL RD 35.3 14.3 12.1 IL[249] H(32), IL[249] Y Y Y F F 7 2.3					



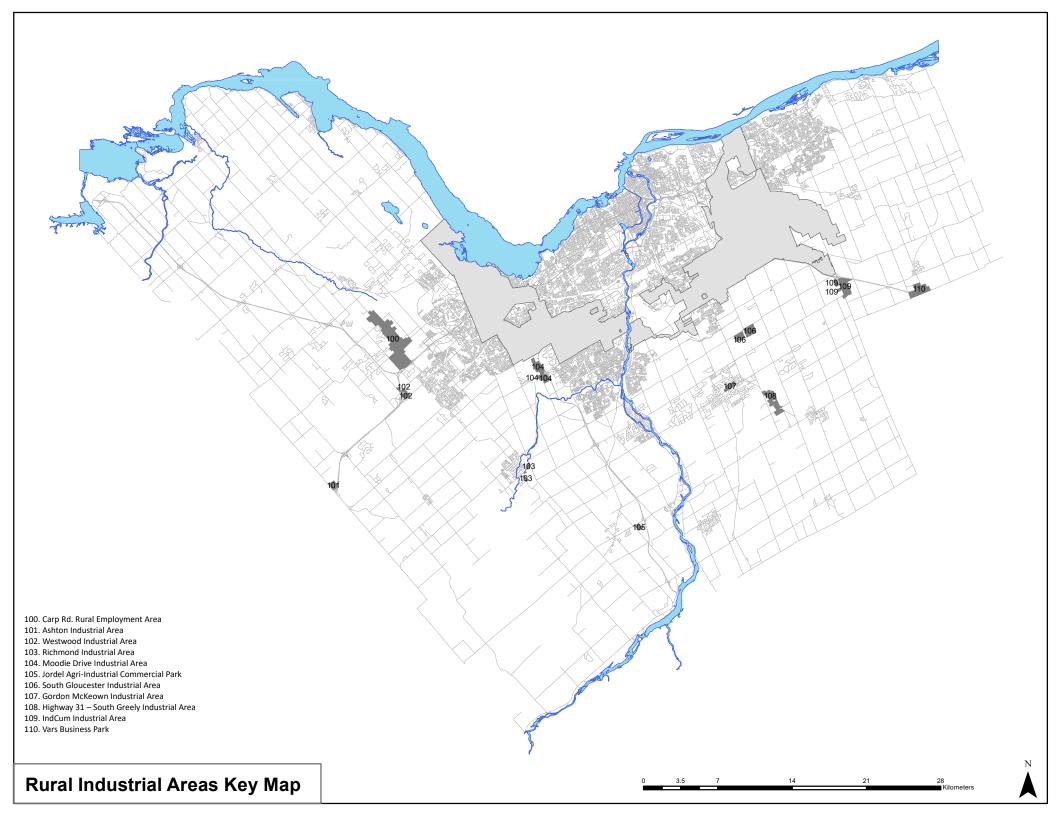
24. Canotek Busines	s Park				MI: 1.8 net vacant ha	Total Area	a: 115.8		% Vacant: 1.6 %
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	NO ADDRESS	0.5	0.2	0.2	No further deduction	IL2 H(14)	Υ	MI	OTTAWA WALLS AND CEILINGS
2	5351 CANOTEK RD	1.0	0.4	0.4	No further deduction	IL2 H(14)	Υ	MI	1860049 ONTARIO INC
3	5315 CANOTEK RD	1.2	0.5	0.5	No further deduction	IL2 H(14)	Υ	MI	CANOTEK RD HOLDINGS INC
4	1150 RAINBOW ST	1.9	0.7	0.7	No further deduction	IL2 H(14)	Υ	MI	2304715 ONTARIO INC
Vacant Parcels		4.6	1.8	1.8					
Underutilized Parcels									
1e	5500 CANOTEK RD	0.5	0.2	0.2		IL2 H(14)	Υ		OTTAWA WALLS AND CEILINGS
2e	1166 RAINBOW ST	1.5	0.6	0.6		IL2 H(14)	Υ		VLN ADVANCED TECHNOLOGIES INC
Built Parcels		278.3	112.6	112.6					
Non Parcels		1.5	0.6	0.6					
Total Area		286.4	115.8	115.8					
% Vacant			1.6%						
**MI = Mixed Industrial									

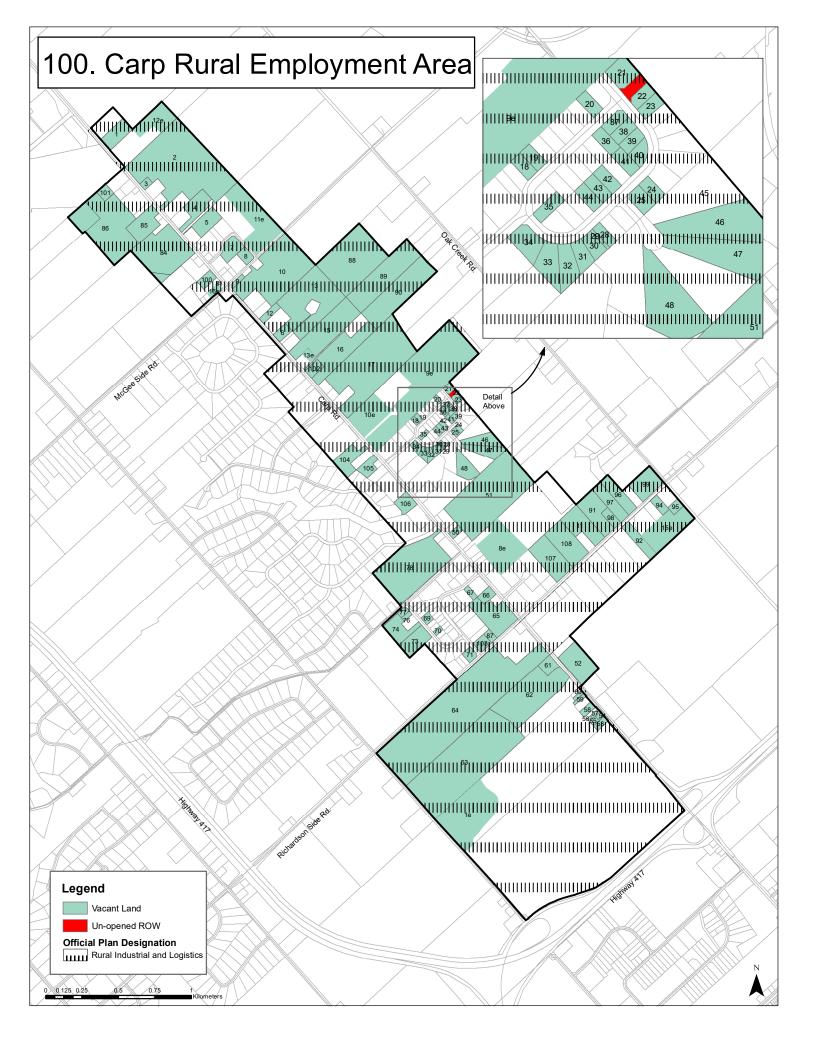


25. Taylor Creek E	Business Park				MI: 5.8 net vacant ha	Total Area: 36.1			% Vacant: 16.0%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	881 TAYLOR CREEK DR	0.1	0.1	0.1	No further deduction	IL4 H(21)	Υ	MI	OTTAWA CITY
2	881 TAYLOR CREEK DR	1.4	0.6	0.6	No further deduction	IL4[295] H(21)	Υ	MI	FAYNWACHS PAUL
3	855 TAYLOR CREEK DR	1.5	0.6	0.6	No further deduction	IL4[295] H(21)	Υ	MI	1414613 ONTARIO INC
4	835 TAYLOR CREEK DR	3.3	1.3	1.3	No further deduction	IL4 H(21)	Υ	MI	1437162 ONTARIO INC
5	1661 VIMONT CRT	0.5	0.2	0.2	No further deduction	IL4 H(21)	Υ	MI	GRAVITY REAL ESTATE INC
6	3589 ST-JOSEPH BLVD	5.1	2.1	2.1	No further deduction	IL H(21), IL4(H21)	Υ	MI	OTTAWA CITY
7	3593 ST-JOSEPH BLVD	0.3	0.1	0.1	No further deduction	IL H(21)	Υ	MI	OTTAWA CITY
9	524 LACOLLE WAY	2.1	0.9	0.9	No further deduction	IL4 H(21)	Υ	MI	PATRICE HOULE HOLDING INC.
Vacant Parcels		14.3	5.8	5.8					
Built Parcels		75.0	29.3	29.3					
Non Parcels		2.7	1.1	1.1					
Total Area		92.0	36.1	36.1					
% Vacant			16.0%						
26. Cardinal Cree	k Business Park	·	,		I&L: 6.5 net vacant ha	Total Area: 27.1			% Vacant: 24.0%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	1045 DAIRY DR	3.0	1.2	1.2	No further deduction	IL4 H(21)	Υ	I&L	TSL-DAIRY INC
2	1015 DAIRY DR	3.2	1.3	1.3	No further deduction	IL4 H(21)	Υ	I&L	TSL-DAIRY INC
3	1001 DAIRY DR	2.7	1.1	1.1	No further deduction	IL[1574] H(21)-h	Υ	I&L	AGROPUR COOPERATIVE
5	1080 REGIONAL ROAD 174	7.1	2.9	2.9	No further deduction	IL[1574] H(21)-h, EP	Υ	I&L	OTTAWA CITY
Vacant Parcels		16.1	6.5	6.5					
Built Parcels		48.9	19.8	19.8					
Non Parcels		1.9	0.8	0.8					
Total Area		66.9	27.1	27.1					
% Vacant			24.0%						
**MI = Mixed Industrial									
**I&L = Industrial & Log	ictics								



27. South Orleans Inc	dustrial Park				I&L: 25.9 net vacant ha	Total Area: 42.5			% Vacant: 68.8%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
10	3738 INNES RD	5.8	2.4	2.4	No further deduction	IL2[1624] H(21)-h	Υ	I&L	RICHCRAFT HOMES
11	3880 INNES RD	0.7	0.3	0.3	No further deduction	IL2[1624] H(21)-h	Υ	I&L	CALLOWAY REIT (ORLEANS) INC
12	3828 INNES RD	54.8	22.2	18.9	15% Net deduction	IL2[1624] H(21)-h, IH[1624] H(21)-h	Υ	I&L	RICHCRAFT HOMES
13	2180 MER BLEUE RD	9.7	3.9	3.9	No further deduction	IL2[1624] H(21)-h	Υ	I&L	RICHCRAFT HOMES
14	NO ADDRESS	1.1	0.5	0.5	No further deduction	DR	Υ	I&L	OTTAWA CITY
Vacant Parcels		72.3	29.2	25.9					
Built Parcels		32.8	13.3	13.3					
Total Area		105.0	42.5	39.2					
% Vacant			68.8%						
**I&L = Industrial & Logistic	s								





100. Carp Rural Employment Area

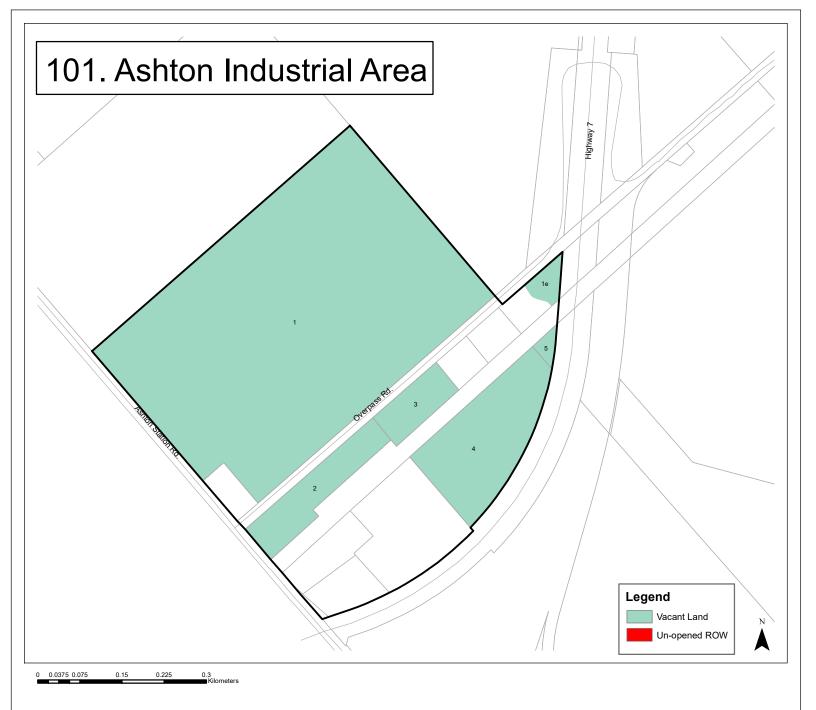
Same 2379 CARP RD	100. Carp Rural Emp	ployment Area				RI&L: 311.4 net vacant ha	Total Area: 735	.6		% Vacant: 42.9%
		Address								
1.00 1.00	1									
Section	2									
1	3									
December	4									
2	6									
1	7									
1	8									
200 MACHES SQUILD 1.5	9									
12 2015 MICHAELESCORE 10 1 1 1 1 1 1 1 1	10									
1										
15 15 15 15 15 15 15 15	12									
1906 Column 10 Column	13	2914 CARP RD	28.3	11.4	9.7	15% Net deduction	RC9[275r]-h	PW & PS	RI&L	2319209 ONTARIO LIMITED
12 12 12 12 12 12 12 12	15	2880 CARP RD	18.1	7.3	7.3	No further deduction	RC9[275r]-h	PW & PS	RI&L	2490699 ONTARIO LTD
15	16	2860 CARP RD	15.2	6.2	6.2	No further deduction	RC9[275r]-h	PW & PS	RI&L	2353315 ONTARIO LIMITED
15 15 15 15 15 15 15 15							RC9[275r]-h			2826 CARP ROAD INC
See		136 REIS RD			0.2					
22 27 TAMEN FOR										
22 17 TAMSPT OR					-					
19										
24 34 37 38 36 36 36 36 36 36 36										
22 23 73 FARREY RE										
22 23 7 AMBLET POR 0.2										
23 TAMASET PRI										
10 17 TAMASET PRI										
12 12 TANSLY DR 0.6 0.2 0.2 0.5 0.5 0.5 0.6 0.7 0.6 0.7 0.6 0.7 0.6 0.7 0.7 0.6 0.7										
12 199 TANSETY OR										
12 12 13 13 13 13 13 13										
14										
12 12 13 13 13 13 13 13										
15 15 15 15 15 15 15 15										
188 MARIELY DR					0.2	No further deduction		PW & PS		E LANDSCAPING INC
188 MARIELY DR	37	167 REIS RD	0.5	0.2			RG4	PW & PS	RI&L	JW REAL ESTATE HOLDINGS LTD
14 14 10 10 10 10 10 10	38	168 TANSLEY DR	0.5		0.2	No further deduction				JW REAL ESTATE HOLDINGS LTD
14 12 TARSET YOR										
12 18 FARSELY OR 0.5 0.2 0.2 0.2 No further defectation 66.4 PW & F St.										
122 TARSET OR		140 TANSLEY DR								FEX STEPHEN PAUL
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22 MAPIL CREEK CAT										
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2.48 CARP RD										
2349 CARP RD										
Say Cappe										
2335 CARP RO										
Section Sect										
2425 CARP RD										
Same 2379 CARP RD										WASTE MANAGEMENT OF CANADA CORPORATION
2389 CARP RD										WASTE MANAGEMENT OF CANADA CORPORATION
2393 CARP RD					0.2	No further deduction				
242 242 CARP RO	60	2393 CARP RD	0.5	0.2	0.2	No further deduction		PW & PS	RI&L	WASTE MANAGEMENT OF CANADA C
S12 WILLIAM MOONEY RD	61	2437 CARP RD	2.6	1.1	1.1	No further deduction	RH[787r]	PW & PS	RI&L	WASTE MANAGEMENT OF CANADA CORPORATION
2485 CARP RD	62	2425 CARP RD	26.6	10.8	9.1	15% Net deduction	RH[787r]	PW & PS	RI&L	WASTE MANAGEMENT OF CANADA CORPORATION
Section	63	512 WILLIAM MOONEY RD	62.3	25.2	21.4	15% Net deduction	RH[787r]	PW & PS	RI&L	WASTE MANAGEMENT OF CANADA C
Section Sect		2485 CARP RD	87.9	35.6	30.2	15% Net deduction	RG5[275r]-h	PW & PS	RI&L	WASTE MANAGEMENT OF CANADA C
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154 WESCAR LANE							l			
132 WESCAR LANE 0.5 0.2 0.2 No further deduction RG4 PW & PS RIRL EPP DEVELOPMENTS INC										
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173 WESCAR LANE										
181 WESCAR LANE 0.7 0.3 0.3 No further deduction RG4 PW & PS RI&L 2834320 ONTARIO INC										
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90										
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108 2115 RICHARDSON SIDE RD 11.1 4.5 4.5 No further deduction RG5 PW & PS RI&L MION RUDY										
	108		11.1	4.5						
	Vacant Parcels		779.5	315.5	283.8					

100. Carp Rural Employment Area

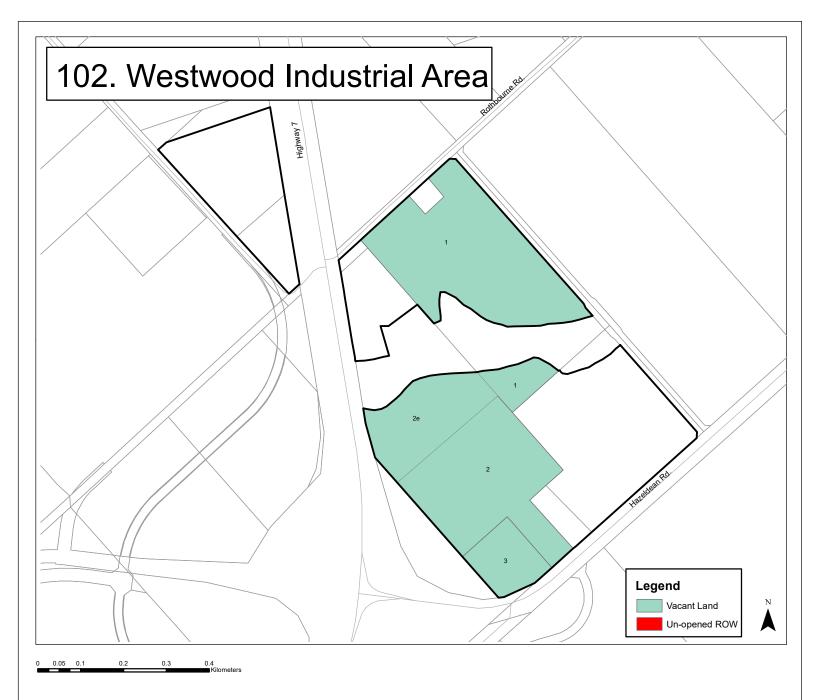
Underutlized Parce	els							
1e	2375 CARP RD	26.8	10.8	9.2	RH[787r]	PW & PS		WASTE MANAGEMENT OF CANADA C
8e	2596 CARP RD	16.9	6.8	6.8	RG5	PW & PS		1384341 ONTARIO LTD
9e	2770 CARP RD	51.8	20.9	17.8	RG5	PW & PS		LEE VALLEY HOLDINGS LIMITED
10e	2770 CARP RD	11.3	4.6	4.6	RG5	PW & PS		LEE VALLEY HOLDINGS LIMITED
11e	145 JOHN CAVANAUGH DR	18.6	7.5	7.5	RC9[720r]	PW & PS		PINECREST REMEMBRANCE
12e	3186 CARP RD	8.2	3.3	3.3	RC9[272r]	PW & PS		KOTT GROUP INC.
13e	2878 CARP RD	1.0	0.4	0.4	RC9[275r]-h	PW & PS		2802887 ONTARIO INC
15e	2024 RICHARDSON SIDE RD	13.7	5.5	5.5	RG[777r]	PW & PS		MARCOTTE-KARSON CHRISTOPHER
16e	2205 MCGEE SIDE RD	1.1	0.5	0.5 No further deduction	RC6	PW & PS	RI&L	RICHSERA 6784 LTD
Unbuilt ROW		0.4	0.2	0.2				
Built Parcels		860.0	348.0	348.0				
Non-Parcels		28.4	11.5	11.5				
Total Area		1,817.6	735.5	699.1				
% Vacant			42.9%					

*PW & PS = Private Water & Private Sanitary

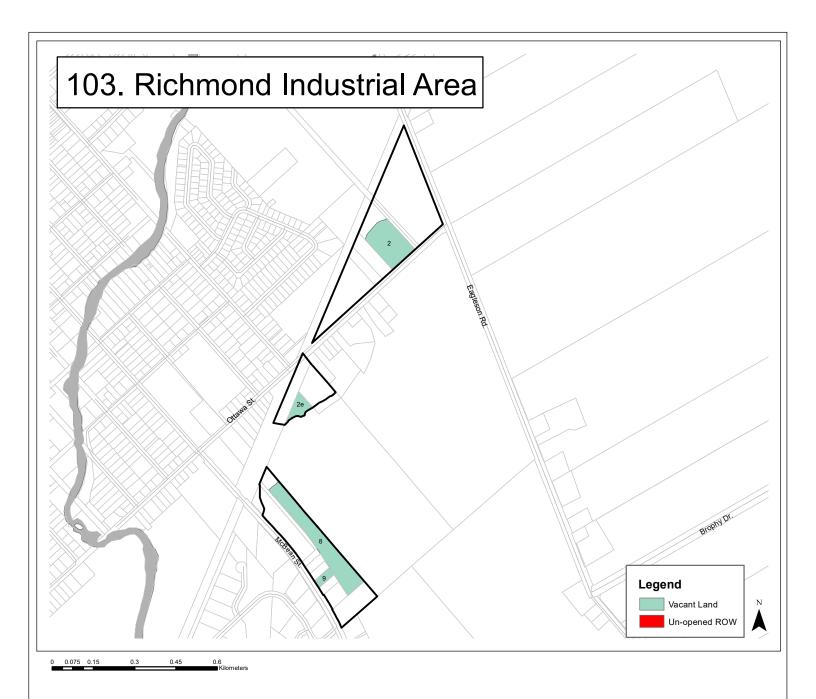
**RI&L = Rural Industrial & Logistics



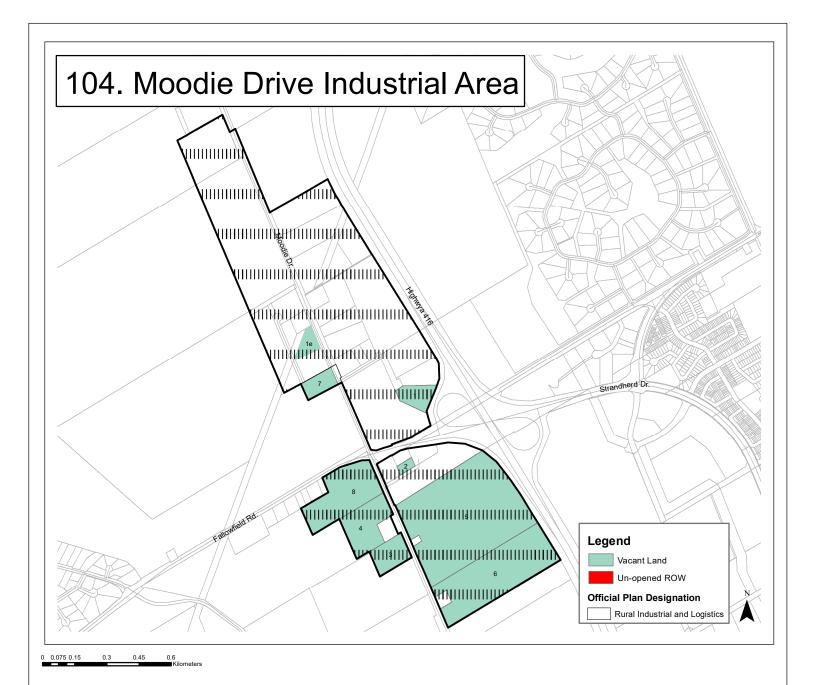
102. Ashton Industr	ial Area					Total A	rea: 40.9		% Vacant: 74.5%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	NOT SPECIFIED	58.9	23.8	20.2	15% Net deduction	RG1	PW & PS	Rural Countryside	ASHTON STATION ACRES INC.
2	NOT SPECIFIED	4.4	1.8	1.8	No further deduction	RG	PW & PS	Rural Countryside	IGNJATIC CVETA
3	NOT SPECIFIED	2.4	1.0	1.0	No further deduction	RG	PW & PS	Rural Countryside	IGNJATIC GEORGE ROBERT
4	1535 ASHTON STATION RD	9.2	3.7	3.7	No further deduction	RH	PW & PS	Rural Countryside	LEHIGH HANSON MATERIALS
5	NOT SPECIFIED	0.4	0.2	0.2	No further deduction	RH	PW & PS	Rural Countryside	ARGCORP HOLDINGS INC
Vacant Parcels		75.2	30.4	26.9					
Underutilized Parcels									
1e	8850 OVERPASS RD	0.9	0.3	0.3		RG	PW & PS		ALASKA SASH DOOR AND WINDOW
Built Parcels		24.9	10.1	10.1					
Total Area		101.0	40.9	37.3					
% Vacant			74.5%						
*PW & PS = Private Water &	& Private Sanitary								



102. Westwood Indu	strial Area					Total Area	a: 46.7		% Vacant: 47.1%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	6736 ROTHBOURNE RD	29.0	11.7	10.0	15% Net deduction	RG1	PW & PS	Rural Countryside	1634088 ONTARIO INC
2	6809 HAZELDEAN RD	20.2	8.2	8.2	No further deduction	RG1	PW & PS	Rural Countryside	MION RODOLFO
3	6815 HAZELDEAN RD	5.2	2.1	2.1	No further deduction	RG1[21r]	PW & PS	Rural Countryside	TRANSPORTATION MINISTRY
Vacant Parcels		54.4	22.0	20.2					
Underutilized Parcels									
2e	6776 ROTHBOURNE RD	10.5	4.2	4.2		RG1	PW & PS		WEHBE JIHAD WEBB
Built Parcels		50.6	20.5	20.5					
Total Area		115.5	46.7	45.0					
% Vacant			47.1%						
*PW & PS = Private Water &	Private Sanitary								

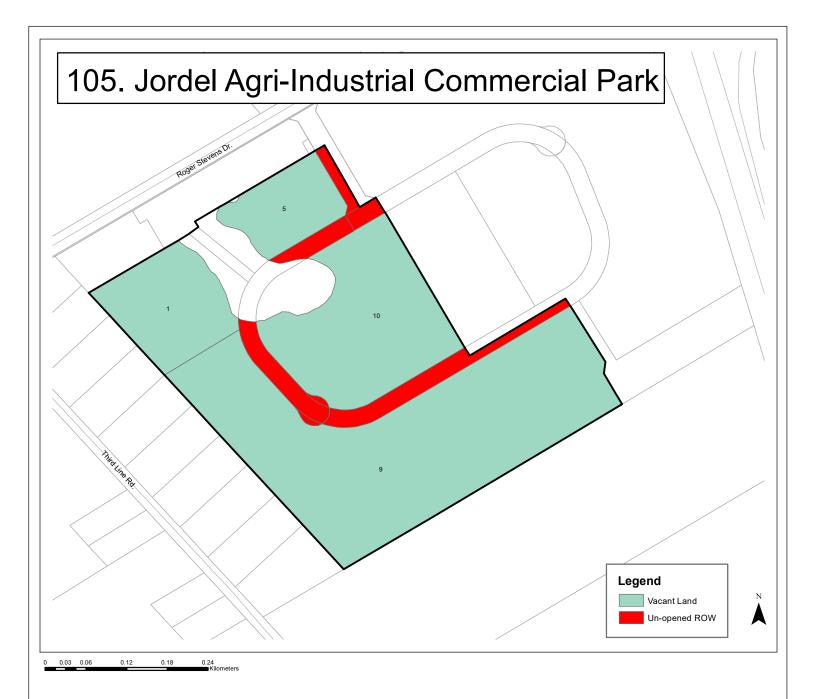


103. Richmond Indu	strial Area					Total Area:	21.8		% Vacant: 21.2%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
2	5923 OTTAWA ST	4.3	1.7	1.7	No further deduction	RG3[385r]	PW & PS	Village	STRATFORD FOX RUN DISTILLERY
8	6038 OTTAWA ST	6.6	2.7	2.7	No further deduction	RG[385r]-h	PW & PS	Village	TAMARACK (RICHMOND)
9	NO ADDRESS	0.5	0.2	0.2	No further deduction	RG3[151r]	PW & PS	Village	RIVERSIDE HOLDINGS CORP.
Vacant Parcels		11.4	4.6	4.6					
Underutilized Parcels									
2e	6038 OTTAWA ST	1.1	0.4	0.4		RG[385r]	PW & PS		TAMARACK (RICHMOND WEST)
Built Parcels		40.2	16.3	16.3					
No Parcels		1.2	0.5	0.5					
Total Area		53.9	21.8	21.8					
% Vacant			21.2%						
*PW & PS = Private Water &	& Private Sanitary								

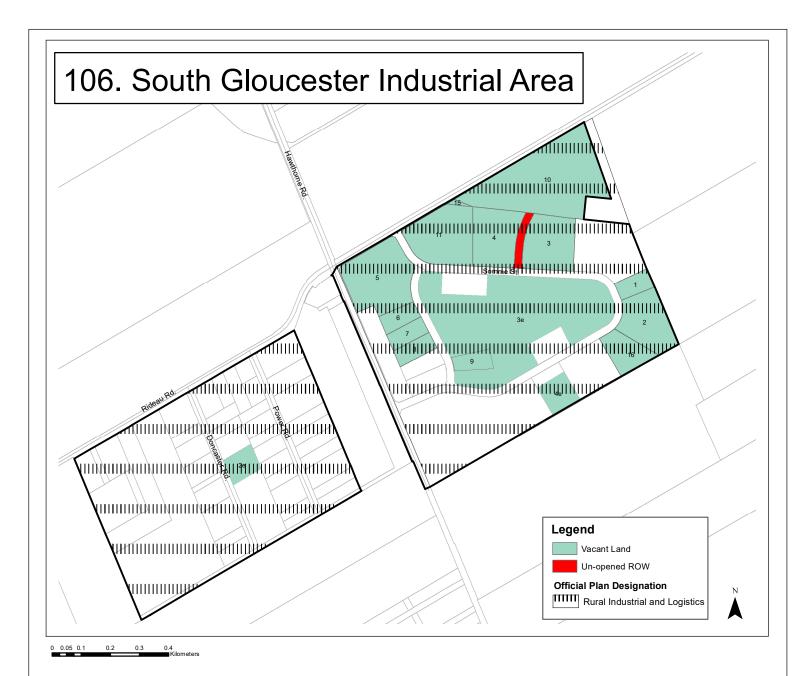


104. Moodie Drive Indi	ustrial Area				RI&L: 42.9 net vacant ha	Total Area	a: 137.3		% Vacant: 36.7%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	540 MOTOR WORKS PRIV	4.0	1.6	1.6	No further deduction	RG	CW & PS	RI&L	SSSS DILAWRI HOLDINGS INC
2	2757 MOODIE DR	0.9	0.4	0.4	No further deduction	RI7	CW & PS	RI&L	TRUSTEES OF THE CEDARHILL CORP
3	2800 MOODIE DR	5.4	2.2	2.2	No further deduction	RG[875r]	PW & PS	RI&L	SSSS DILAWRI HOLDINGS INC
4	2760 MOODIE DR	10.0	4.0	4.0	No further deduction	RG[887r]	CW & PS	RI&L	SITE PREPARATION LIMITED
5	2831 MOODIE DR	55.5	22.5	19.1	15% Net deduction	AG2	N	RI&L	AIRTH JOHN MURRAY
6	2861 MOODIE DR	28.3	11.8	10.1	15% Net deduction	AG2	N	RI&L	MOODIE DRIVE DEVELOPMENTS
7	1160 MOODIE DR	3.3	1.3	1.3	No further deduction	RG	N	RI&L	CITY OF OTTAWA
8	2726 MOODIE DR	16.3	6.6	5.6	15% Net deduction	RG[886r]	CW & PS	RI&L	1000198532 ONTARIO INC
Vacant Parcels		123.6	50.4	44.3					
Underutilized Parcels									
1e	51 ALTI PL	2.3	0.9	0.9		RG	CW & PS		ALTI HOLDINGS LTD
Built Parcels		199.7	81.5	81.5					
Non Parcels		11.0	4.4	4.4					
Total Area		336.6	137.3	131.2					
% Vacant			36.7%						
*CW & PS = Central Water & P	rivate Sanitary								
*PW & PS = Private Water & Pr	ivate Sanitary								

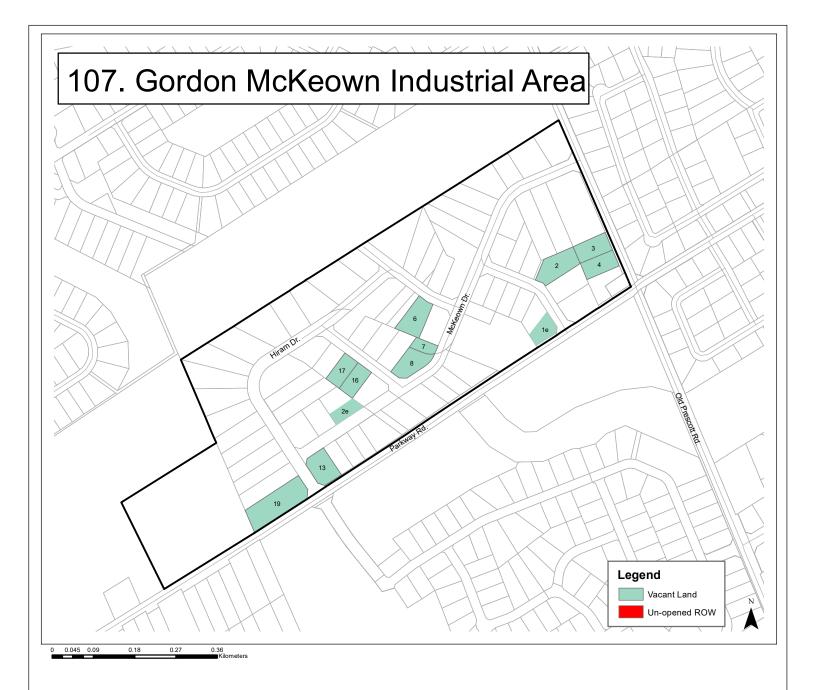
**RI&L = Industrial & Logistics



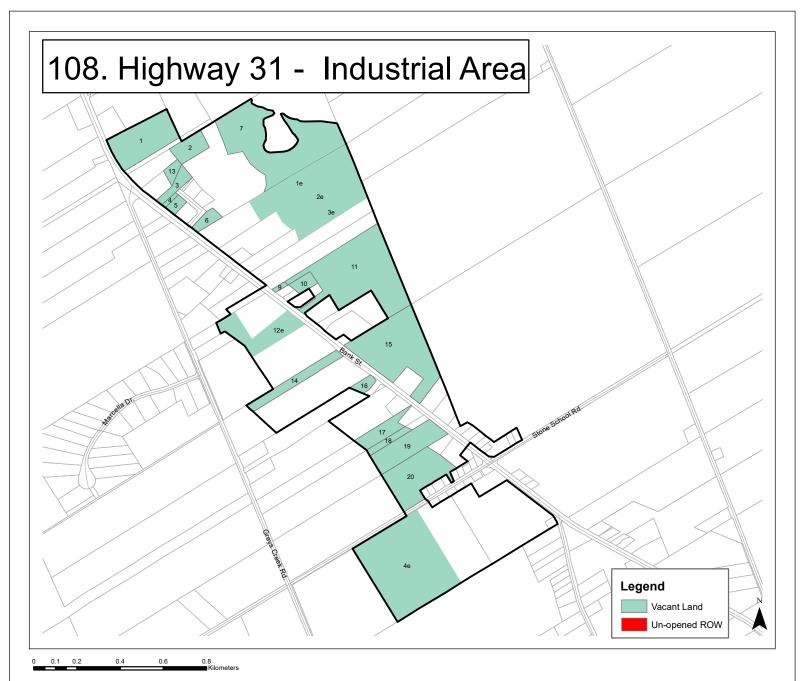
105. Jordel Ag	ri-Industrial Commercial	Park				Total Area: 23.3			% Vacant: 83.9%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	1966 ROGER STEVENS DR	6.0	2.4	2.4	No further deduction	RG [889] H(22)-h, O1	PW & PS	Village	ROGER STEVENS GP INC
5	1966 ROGER STEVENS DR	4.0	1.6	1.6	No further deduction	RG [889] H(22)-h	PW & PS	Village	ROGER STEVENS GP INC
9	1966 ROGER STEVENS DR	26.7	10.8	9.2	15% Net deduction	RG [889r] H(22)-h, O1	PW & PS	Village	ROGER STEVENS GP INC
10	1966 ROGER STEVENS DR	11.7	4.7	4.7	No further deduction	RG [889r] H(22)-h	PW & PS	Village	ROGER STEVENS GP INC
Vacant Parcels		48.4	19.6	18.0					
Unbuilt ROW		4.8	2.0	2.0					
Built Parcels		0.0	0.0	0.0					
Non-Parcels		4.4	1.8	1.8					
Total Area		57.7	23.3	21.7					
% Vacant			83.9%						
*PW & PS = Private \	Water & Private Sanitary								



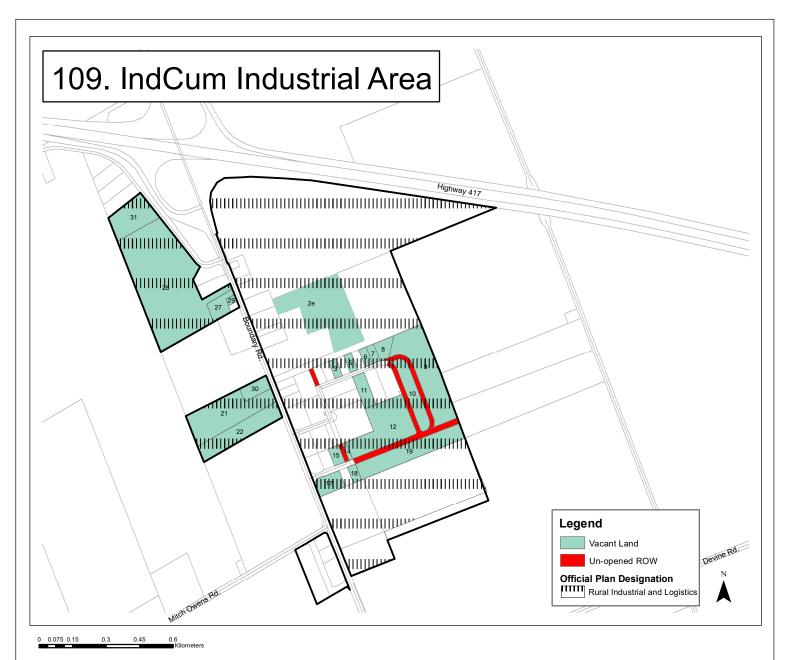
106. South Glouce	ster Industrial Area				RI&L: 32.7 net vacant ha	Total Ar		% Vacant: 24.6%		
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner	
1	541 SOMME ST	2.0	0.8	0.8	No further deduction	RH	PW & PS	RI&L	TOMLINSON DEVELOPMENT	
2	549 SOMME SR	7.4	3.0	3.0	No further deduction	RH	PW & PS	RI&L	NO OWNER SPECIFIED	
3	351 SOMME ST	7.7	3.1	3.1	No further deduction	RH	PW & PS	RI&L	TOMLINSON DEVELOPMENT	
4	331 SOMME ST	7.6	3.1	3.1	No further deduction	RH	PW & PS	RI&L	TOMLINSON DEVELOPMENT	
5	290 SOMME ST	11.6	4.7	4.7	No further deduction	RH	PW & PS	RI&L	TOMLINSON DEVELOPMENT	
6	100 SAPPERS RIDGE	2.0	0.8	0.8	No further deduction	RH	PW & PS	RI&L	9427244 CANADA LTD	
7	80 SAPPERS RIDGE	2.0	0.8	0.8	No further deduction	RH	PW & PS	RI&L	9427244 CANADA LTD	
8	60 SAPPERS RIDGE	2.0	0.8	0.8	No further deduction	RH	PW & PS	RI&L	5026429 ONTARIO INC	
9	35 SAPPERS RIDGE	2.0	0.8	0.8	No further deduction	RH	PW & PS	RI&L	2271060 ONTARIO INC	
10	3748 RIDEAU RD	22.7	9.1	9.1	No further deduction	RH	PW & PS	RI&L	TOMLINSON DEVELOPMENT	
11	301 SOMME ST	9.9	4.0	4.0	No further deduction	RH	PW & PS	RI&L	STINSON REALTY SOMME INC	
15	301 SOMME ST	0.2	0.1	0.1	No further deduction	RH	PW & PS	RI&L	STINSON REALTY SOMME INC	
16	561 SOMME ST	4.0	1.6	1.6	No further deduction	RH	PW & PS	RI&L	BLACKSTONE HOMES DESIGN	
Vacant Parcels		81.1	32.7	32.7						
Underutilized Parce	els									
2e	5663 DONCASTER RD	2.5	1.0	1.0		RH2	PW & PS		MASTERLOY PRODUCTS LIMITED	
3e	300 SOMME ST	38.8	15.7	13.4		RH	PW & PS		COPART CANADA INC	
4e	631 SOMME ST	3.0	1.2	1.2		RH	PW & PS		PAUL LALONDE HOLDINGS INC	
Unbuilt ROW		1.3	0.5	0.5						
Built Parcels		192.0	77.7	77.7						
Non Parcels		10.0	4.0	4.0						
Total Area		328.8	132.9	130.5						
% Vacant			24.6%							
*PW & PS = Private Wate	er & Private Sanitary									
**RI&L = Rural Industrial	& Logistics									



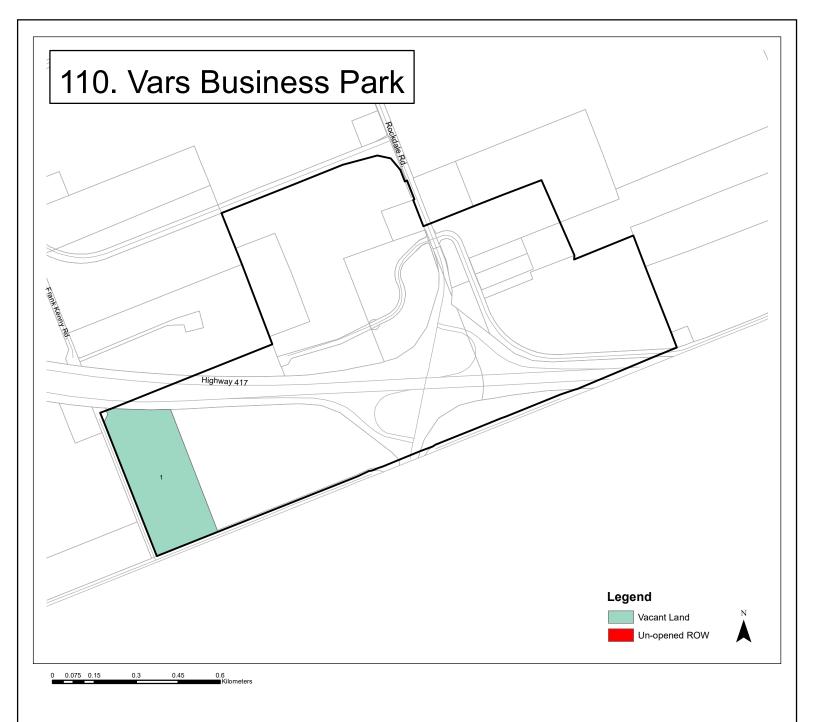
107. Gordon McKeown Industrial Area									% Vacant: 7.9%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
2	1381 GREELY LANE	1.0	0.4	0.4	No further deduction	RG3	PW & PS	Village	2472531 ONTARIO INC
3	1300 OLD PRESCOTT RD	0.8	0.3	0.3	No further deduction	RG3	PW & PS	Village	2472531 ONTARIO INC
4	6969 PARKWAY RD	0.7	0.3	0.3	No further deduction	RG3	PW & PS	Village	STINSON REALTY GREELY INC
6	1352 COKER ST	0.9	0.4	0.4	No further deduction	RG3	PW & PS	Village	FITZGERALD TURLOUGH DESMOND
7	1363 BARFIELD RD	0.3	0.1	0.1	No further deduction	RG3	PW & PS	Village	J D BRULE INVESTMENTS HOLDING
8	1363 BARFIELD RD	0.8	0.3	0.3	No further deduction	RG3	PW & PS	Village	J D BRULE INVESTMENTS HOLDING
13	6800 MCKEOWN DR	0.9	0.4	0.4	No further deduction	RG3	PW & PS	Village	EL-CHEIKH MOHAMAD
16	1356 BARFIELD RD	0.6	0.3	0.3	No further deduction	RG3	PW & PS	Village	1843 RIDEAU ROAD INC IN TRUST
17	1350 BARFIELD RD	0.6	0.3	0.3	No further deduction	RG3	PW & PS	Village	1843 RIDEAU ROAD INC IN TRUST
19	6775 HIRAM DR	1.8	0.7	0.7	No further deduction	RG3	PW & PS	Village	6793 HIRAM DR INC
Vacant Parcels		8.6	3.5	3.5					
Underutilized Parcel	s								
1e	1394 GREELY LANE	0.6	0.2	0.2	No further deduction	RG3	PW & PS		2472531 ONTARIO INC
2e	6829 MCKEOWN DR	0.5	0.2	0.2	No further deduction	RG3	PW & PS		2G HOLDINGS INC.
Built Parcels		93.8	38.4	38.4					
Non Parcels		4.2	1.7	1.7					
Total Area		107.7	44.0	44.0					
% Vacant			7.9%						
*PW & PS = Private Water	& Private Sanitary								



108. Highway 31 - South Greely Industrial Area							a: 162.7		% Vacant: 33.7%
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
1	NO ADDRESS	12.0	4.9	4.9	No further deduction	RH	PW & PS	Rural Countryside	924378 ONTARIO INC
2	NO ADDRESS	3.6	1.5	1.5	No further deduction	RG	PW & PS	Rural Countryside	SAGHBINI GEORGE
3	1844 MAYORS WAY	2.1	0.9	0.9	No further deduction	RG	PW & PS	Rural Countryside	2295564 ONTARIO LTD
4	7418 CENOTE RD	0.4	0.2	0.2	No further deduction	RG	PW & PS	Rural Countryside	2295564 ONTARIO LTD
5	1868 MAYORS WAY	1.1	0.4	0.4	No further deduction	RG	PW & PS	Rural Countryside	ELFARRA DOAA
6	7410 CENOTE RD	1.7	0.7	0.7	No further deduction	RG	PW & PS	Rural Countryside	RON DEAVY CARTAGE AND CONSTRUCTION LT
7	7418 CENOTE RD	27.4	11.1	9.4	15% Net deduction	RG	PW & PS	Rural Countryside	2295564 ONTARIO LTD
9	6577 BANK ST	0.4	0.1	0.1	No further deduction	RH3	PW & PS	Rural Countryside	11021354 CANADA INC
10	6585 BANK ST	1.7	0.7	0.7	No further deduction	RH	PW & PS	Rural Countryside	MODERN HIEROGLYPHICS INC
11	6625 BANK ST	28.5	11.5	9.8	15% Net deduction	RH	PW & PS	Rural Countryside	TONY HABIB TRANSPORT CORP
13	NO ADDRESS	1.2	0.5	0.5	No further deduction	RG	PW & PS	Rural Countryside	SAGHBINI GEORGE
14	6662 BANK ST	5.1	2.0	2.0	No further deduction	RH3	PW & PS	Rural Countryside	OLYMPIC DRILLING COMPANY LTD
15	6719 BANK ST	22.3	9.0	9.0	No further deduction	RH	PW & PS	Rural Countryside	TOMKA MELODY ELIZABETH
16	6710 BANK ST	1.3	0.5	0.5	No further deduction	RU[179r]	PW & PS	Rural Countryside	140341 CANADA LIMITED
17	6748 BANK ST	4.0	1.6	1.6	No further deduction	RH	PW & PS	Rural Countryside	JOY BOUDREAU
18	6752 BANK ST	1.7	0.7	0.7	No further deduction	RH3	PW & PS	Rural Countryside	GHAZAL ADNAN
19	NO ADDRESS	8.7	3.5	3.5	No further deduction	RH	PW & PS	Rural Countryside	818965 ONTARIO INC
20	6784 BANK ST	12.4	5.0	5.0	No further deduction	RU	PW & PS	Rural Countryside	6784 BANK ST REALTY LTD
Vacant Parcels		135.5	54.8	51.4					
Underutilized Parcels									
1e	6509 BANK ST	12.2	4.9	4.9		RH	PW & PS		969131 ONTARIO INC
2e	6525 BANK ST	11.7	4.7	4.7	7	RG	PW & PS		9172-8287 QUEBEC INC
3e	6547 BANK ST	5.8	2.3	2.3	3	RH	PW & PS		1550729 ONTARIO INC
4e	NO ADDRESS	34.1	13.8	11.7	7	RH	PW & PS		MION HOLDINGS INC
12e	6622 BANK ST	8.6	3.5	3.5	5	RH3	PW & PS		CAMM WAREHOUSING AND RENTALS
Built Parcels		190.9	78.6	78.6					
Total Area		398.7	162.7	157.3	3				
% Vacant			33.7%						



L09. IndCum Industrial Area					RI&L: 43.5 net vacant ha	% Vacant: 29.1%			
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning	Serviced	Desig.	Owner
3	363 ENTREPRENEUR CRES	0.7	0.3	0.3	No further deduction	RG2	CW & PS	RI&L	ENTREPRENEUR HOLDING
5	351 ENTREPRENEUR CRES	0.7	0.3	0.3	No further deduction	RG2	CW & PS	RI&L	2516366 ONTARIO INC
6	337 ENTREPRENEUR CRES	0.7	0.3	0.3	No further deduction	RG2	CW & PS	RI&L	2429306 ONTARIO INC
7	329 ENTREPRENEUR CRES	0.7	0.3	0.3	No further deduction	RG2	CW & PS	RI&L	2429306 ONTARIO INC
8	321 ENTREPRENEUR CRES	1.5	0.6	0.6	No further deduction	RG2	CW & PS	RI&L	2429306 ONTARIO INC
9	238 ENTREPRENEUR CRES	12.6	5.2	5.2	No further deduction	RH	CW & PS	RI&L	A & B BULAT HOMES LTD
10	238 ENTREPRENEUR CRES	4.4	1.8	1.8	No further deduction	RH	CW & PS	RI&L	A & B BULAT HOMES LTD
11	350 ENTREPRENEUR CRES	2.0	0.8	0.8	No further deduction	RH	CW & PS	RI&L	EVEREST RESTORATION (OTTAWA
12	NO ADDRESS	11.0	4.4	4.4	No further deduction	RG2, RH	CW & PS	RI&L	A & B BULAT HOMES LTD
14	NO ADDRESS	0.3	0.1	0.1	No further deduction	RG2	CW & PS	RI&L	BETTENCOURT JOSE JULIO
15	130 ENTREPRENEUR CRES	1.0	0.4	0.4	No further deduction	RG	CW & PS	RI&L	5041962 ONTARIO LIMITED
17	101 ENTREPRENEUR CRES	2.3	0.9	0.9	No further deduction	RG2	CW & PS	RI&L	5041962 ONTARIO LIMITED
18	151 ENTREPRENEUR CRES	0.7	0.3	0.3	No further deduction	RG2	CW & PS	RI&L	MRH ENTERPRISES INC
19	NO ADDRESS	8.9	3.6	3.6	No further deduction	RG2	CW & PS	RI&L	A & B BULAT HOMES LTD
21	5500 BOUNDARY RD	11.4	4.6	4.6	No further deduction	RG	CW & PS	RI&L	DAY & ROSS INC
22	5510 BOUNDARY RD	7.5	3.0	3.0	No further deduction	RG	CW & PS	RI&L	DAY & ROSS INC
27	5368 BOUNDARY RD	2.2	0.9	0.9	No further deduction	RG, O1R	CW & PS	RI&L	THUNDER ROAD DEVELOPMENTS
28	6160 THUNDER RD	35.1	14.2	12.1	15% Net deduction	RG, O1R	CW & PS	RI&L	THUNDER ROAD DEVELOPMENTS
29	5368 BOUNDARY RD	0.3	0.1	0.1	No further deduction	RG[908r]-h	CW & PS	RI&L	THUNDER ROAD DEVELOPMENTS
30	5494 BOUNDARY RD	2.0	0.8	0.8	No further deduction	RG, O1R	CW & PS	RI&L	DAY & ROSS INC
31	6150 THUNDER RD	6.2	2.5	2.5	No further deduction	RG[909r]-h, O1R	CW & PS	RI&L	NO OWNER INDICATED
Vacant Parcels		112.4	45.6	43.5					
Underutilized Parcels									
2e	5455 BOUNDARY RD	17.0	6.9	6.9		RH	CW & PS		2731860 ONTARIO LIMITED
Unbuilt ROW		7.9	3.2	3.2					
Built Parcels		249.6	101.0	101.0					
Total Area		387.0	156.7	154.6					
% Vacant			29.1%						
*CW & PS = Central Water	& Private Sanitary								
*RI&L = Rural Industrial &	Logistics								



110. Vars Business Park									% Vacant: 8.1%		
Vacant Parcels	Address	Acres (gross)	Hectares (gross)	Hectares (Net)	Gross-to-Net	Zoning Serviced D		Desig.	Owner		
1	NO ADDRESS	30.0	12.1	10.3	15% Net deduction	RC	PW & S	Rural Countryside	1000352214 ONTARIO INC		
Vacant Parcels		30.0	12.1	10.3							
Built Parcels		171.4	69.4	69.4							
Non Parcels		167.2	67.7	64.7							
Total Area		368.6	149.2	144.4							
% Vacant			8.1%								
*PW & S = Private Well & Se	*PW & S = Private Well & Septic Servicing										
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