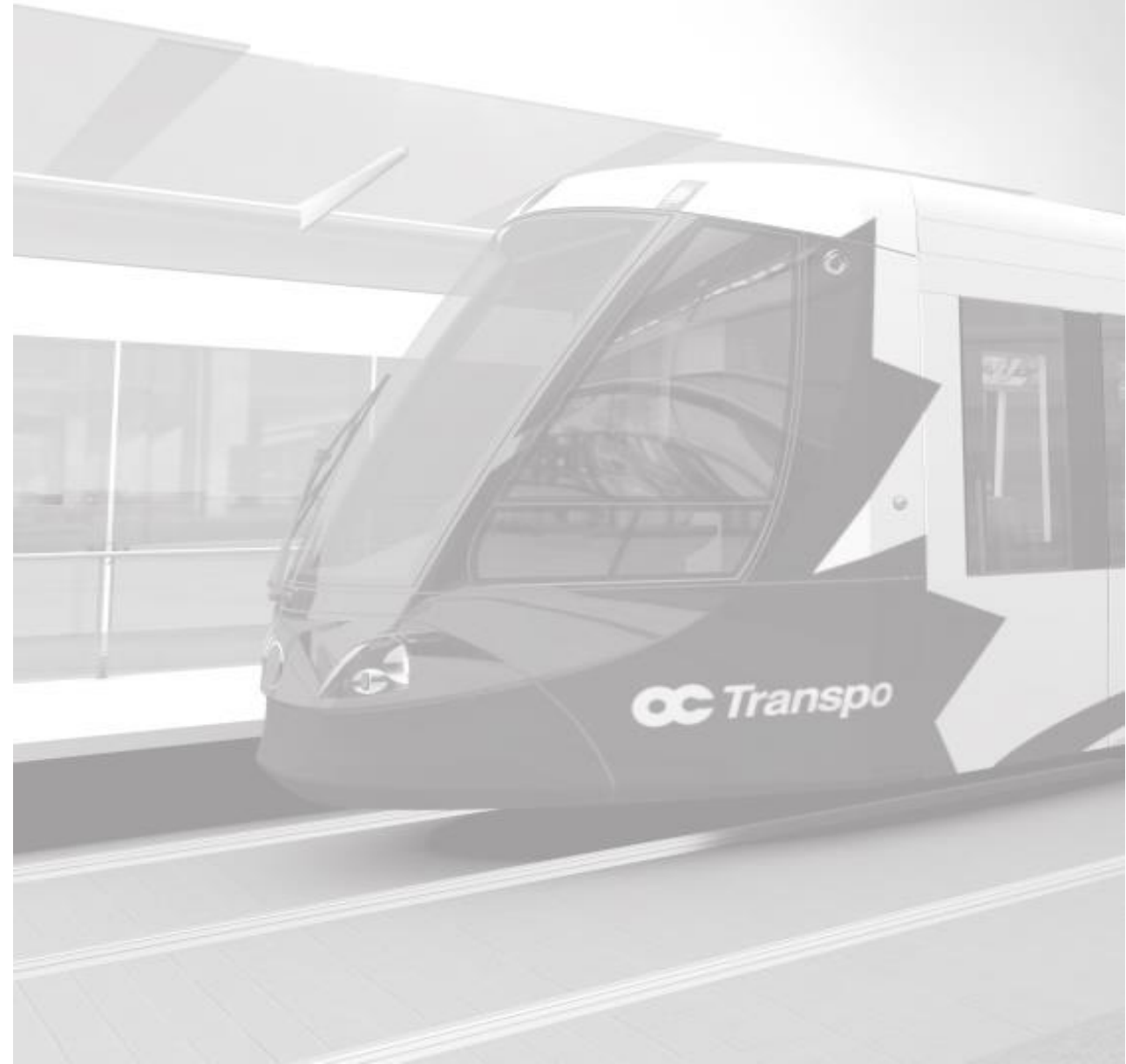




Ottawa LRT Stage-2
Trillium Line Extension Project

Final Proponent Rankings
Presentation to BESC



RFP Evaluation Process Overview



Dates	Milestone
August 10, 2018	Three technical submissions received
August 20 – August 31, 2018	Technical Conformance Review
August 20 – September 24, 2018	Individual Technical Evaluation
September 5 - 6, 2018	Technical Conformance Consensus
September 7 – 14, 2018	Technical Advisor Review of Conformance Report
September 21, 2018	Three financial submissions received
September 25 – September 28, 2018	Financial Subject Matter Expert analysis and Affordability Review
September 25 – October 30, 2018	Individual Financial Evaluation
September 26 – October 2, 2018	Technical Consensus
October 3, 2018	Technical Presentation to BESC
October 9, 2018	Written direction from BESC
October 10 – October 22, 2018	Reconvened Technical Consensus
October 23, 2018	Technical Evaluation Presentation to BESC
October 31, 2018	Financial Consensus
November 1, 2018	Presentation to BESC with Financial results and final rankings

As per RFP Main body - Section 6.5 Steps in the Evaluation Process

(1) The Sponsor will conduct the evaluation process in accordance with the steps below in the manner contemplated in Part 3 of Schedule 3 to this RFP. The Sponsor retains the right to conduct all or part of the evaluations identified in Step 2 and Step 3 concurrently provided that separate evaluation teams for each Step will be composed of different members of the Evaluation Committee.

- ✓ 6.5.1 Step 1 – Substantial Completeness of Proposals
- ✓ 6.5.2 Step 2 – Review and Scoring of the Technical Submissions
- ✓ 6.5.3 Step 3 – Review and Scoring of the Financial Submissions
- 6.5.4 Step 4 – Establishing Ranking

6.5.4 Step 4 – Establishing Ranking

(1) In Step 4, the Evaluation Committee shall evaluate and rank only those Proposals that have met all requirements in Steps 1 through 3 of the evaluation process. The Evaluation Committee shall establish a “Final Proposal Score” for each Proposal. The Final Proposal Score will be calculated using the following formula:

$$\text{Final Proposal Score} = \text{Technical Submission Score (max. 500 points)} + \text{Financial Submission Score (max. 500 points)}$$

The Technical Submission Score and Financial Proposal Score shall be based on the weightings and scorings detailed in Steps 2 and 3 above.

(2) The Evaluation Committee will then rank the Proposals based on their Final Proposal Score.

(3) In the event of a tie in the Final Proposal Score between two Proponents, the Sponsor may, in its sole discretion, give the higher ranking to the Proponent proposing the lower Total NPV Payments as defined in the Price Form.

Overall Ranking



Proponent	Technical Submission Score	Financial Submission Score	Final Proposal Score (Technical Submission Score + Financial Submission Score)	Ranking
TransitNEXT	336.35	485.00	821.35	1
Trillium Link	428.90	0.00	428.90	2
Trillium Extension Alliance	424.55	0.00	424.55	3

Ranking for the Purposes of Determining the First and Second Negotiations Proponents



Proponent	Technical Submission Score	Financial Submission Score	Final Proposal Score (Technical Submission Score + Financial Submission Score)	Ranking
TransitNEXT	336.35	485.00	821.35	1
Trillium Link	428.90	212.32	641.22	2
Trillium Extension Alliance	424.55	93.39	517.94	3

Next Steps